ENDURANCE GOLD

CORPORATION

North American Focused Project Generator

January 2022

TSX.V: EDG

Corporate Disclosure

The information contained herein, while obtained from sources which we believe are reliable, is not guaranteed as to its accuracy or completeness. The company is an exploration stage mineral resource exploration company and none of its mineral projects have yet to be proven to be economic. The contents of this presentation is for information purposes only and does not constitute an offer to sell or a solicitation to purchase any securities referred to herein.

Forward-looking Statements

This presentation contains "forward-looking information" within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding the company's plans, goals or objectives and future exploration, development, potential mineralization, exploration results and future plans are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Readers are advised not to place an undue reliance on forward-looking statements.

Corporate Snapshot

Shares Outstanding *(Dec. 31, 2021)*	127.1m
Market Capitalization *(C$0.42 – Jan 132 2021)*	C$53.3m
Options *(C$0.05 – C$0.34)*	6.7m
Warrants *(C$0.25 – C$0.50)*	7.7m
Fully Diluted *(Dec. 31, 2021)*	141.5m
Working Capital *(Sept. 30, 2021)*	C$3.4m*

** includes marketable securities*

Insiders own over 55%

Key People

Robert T. Boyd
President, CEO & Director

Richard Gilliam
Director

Teresa Cheng
CFO & Corporate Secretary

J. Christopher Mitchell
Director

H. Ross Arnold
Director

Robert Pease
Director

Endurance Gold Corporation

HIGHLIGHTS AND PLANS

100% controlled - Drill-ready Gold Projects - top-ranked jurisdictions.

Reliance Gold Project, B.C. – Epizonal Orogenic – 2021 Drilling

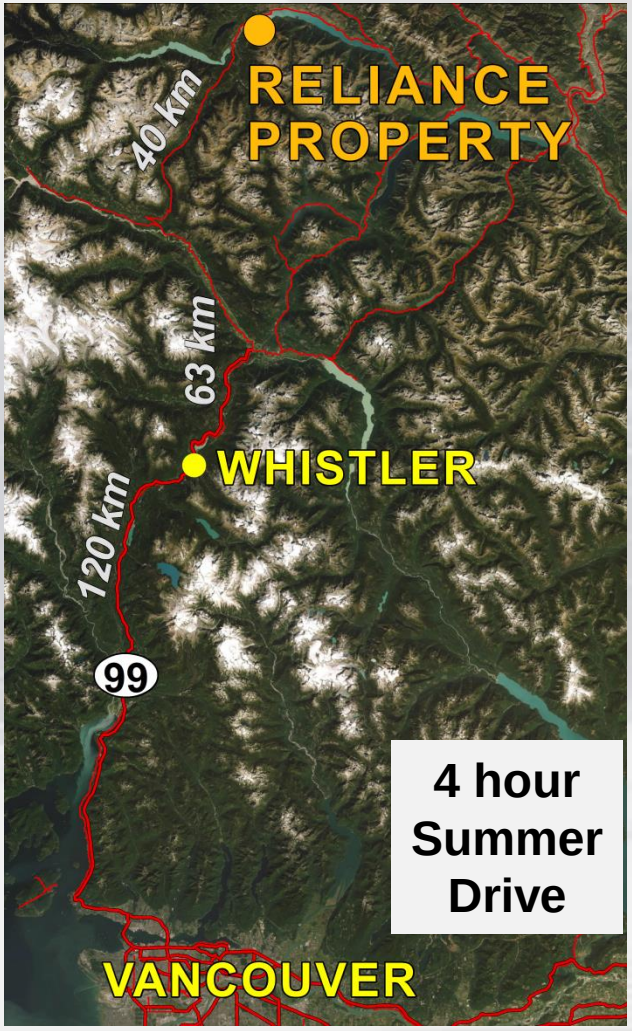
- **Next to a former +4 m ounce producer**
- **Three phases of drilling - highlights - 14.08 gpt Gold over 15.24m**
- **1.5 km +100 ppb gold-in-soil – 8.97 gpt Gold over 9.6 m in outcrop**
- **51 RC holes completed with results**
- **22 Diamond Drill Holes – Remaining results expected early Feb. 2022**

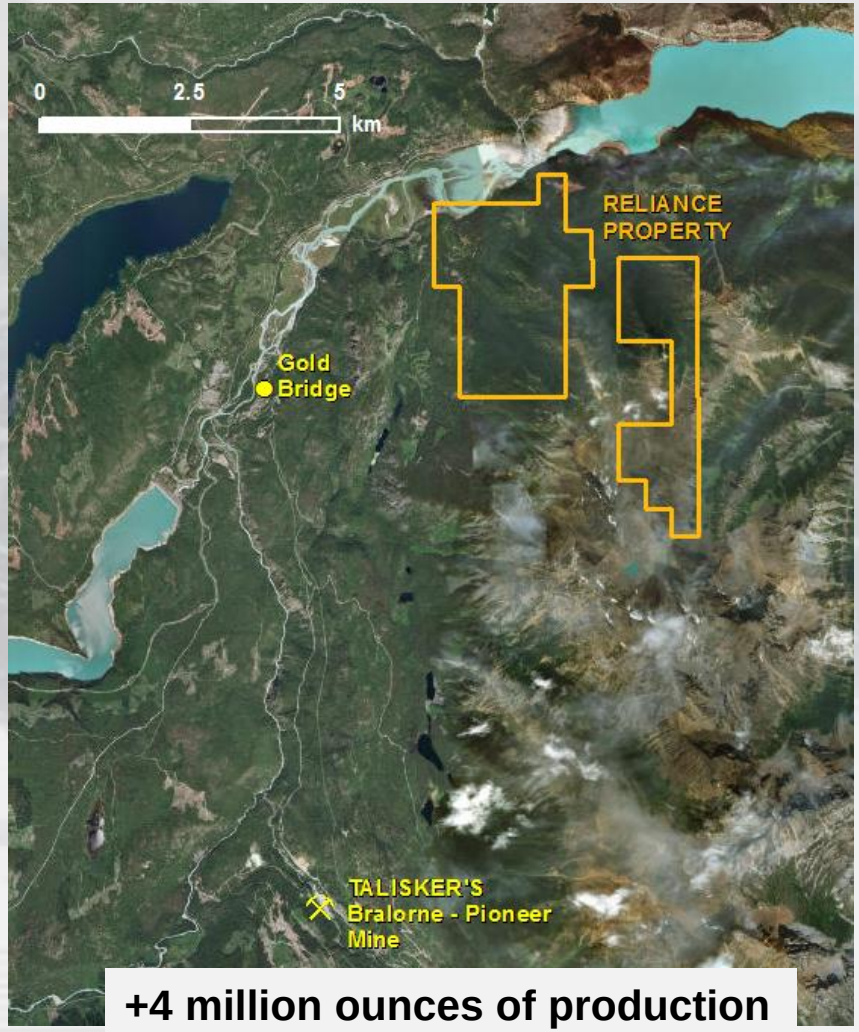
Elephant Mtn Project, Alaska – Intrusive Hosted Gold

- **Within the Tintina Gold Belt.**
- **Six drill targets (kilometre scale) within an emerging 12 x 5 km district.**
- **Drill intersections such as 0.40 gpt Gold over 147 m and 4.1 gpt Gold over 4.6 m**
- **Fully Permitted - Further drilling warranted**

Reliance Gold Project

Bralorne Camp, Gold Bridge, B.C.





Reliance Gold Project, Gold Bridge, BC
2020 & 2021 Program Highlights

"Discovery Stage" Gold Project in a productive gold camp.

1. **100% Option – requires payment of EDG shares, cash, and exploration expenditures - subject to a 1.0% NSR after buydown.**

2. **Historic Exploration between 1985 and 2008 limited focused - Never systematically explored.**

3. **Starting 2020 - First Soil Survey for Gold - Biogeochemical Survey - Airborne and ground Magnetics, LiDAR, 3D IP Survey – Potential Expanded to 2 km.**

4. **2020 & 2021 – Surface channel sampling - Excellent Surface Results**

5. **2020 & 2021 - Reverse Circulation ('RC') drilling - 51 RC holes.**

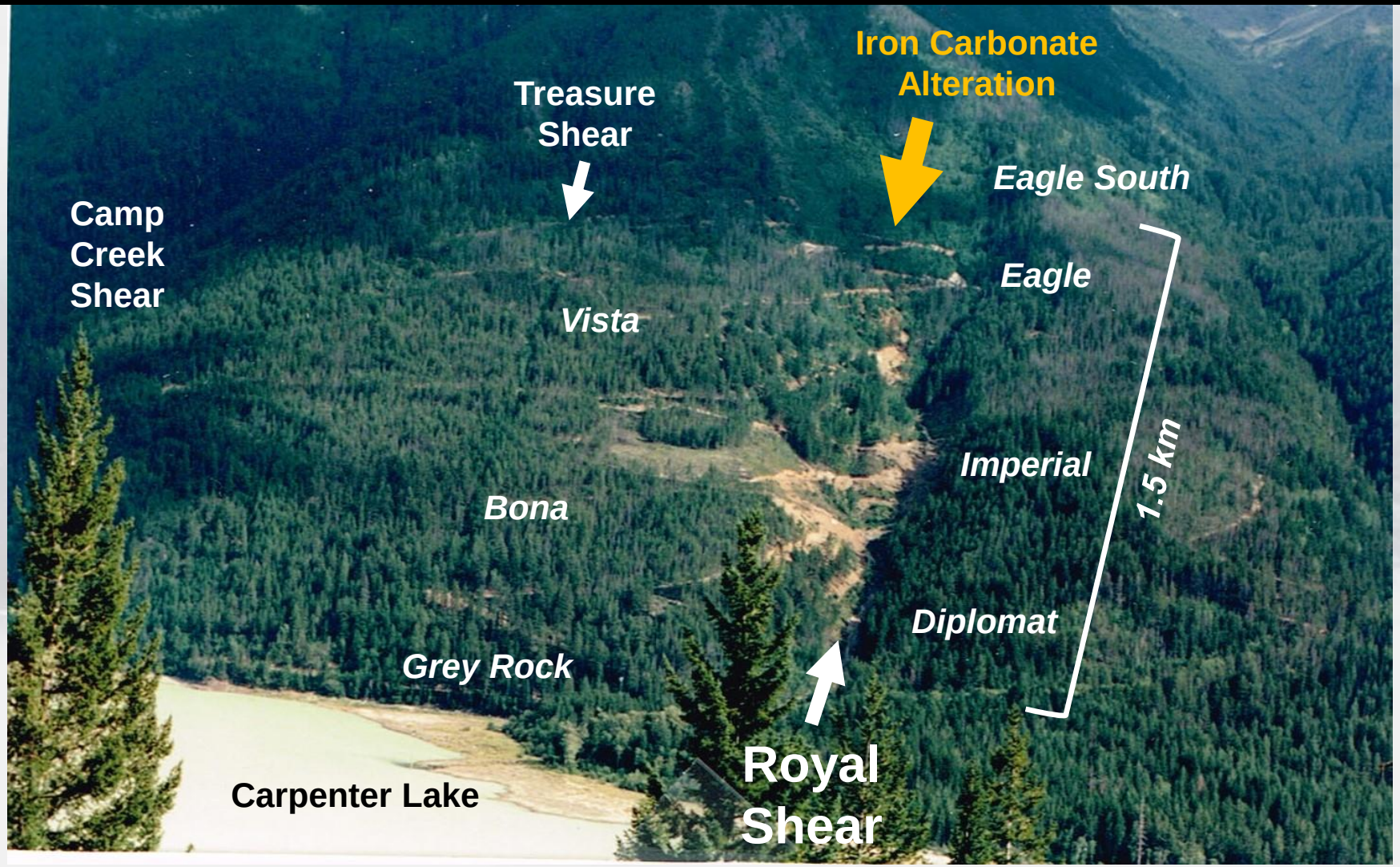
6. **2021 - 22 Diamond Drill Holes at Eagle & Imperial Zones**

7. **Excellent Drill Results – Discovery Highlights include:**
   15.7 gpt Gold over 24.8 m including 26.96 gpt Gold over 4.1 m
   14.08 gpt Gold over 15.24 m – RC hole confirmed with DDH

8. **Expectations – Significant 2022 Drill program justified**

Reliance Gold Project

Bralorne Camp, Gold Bridge B.C.

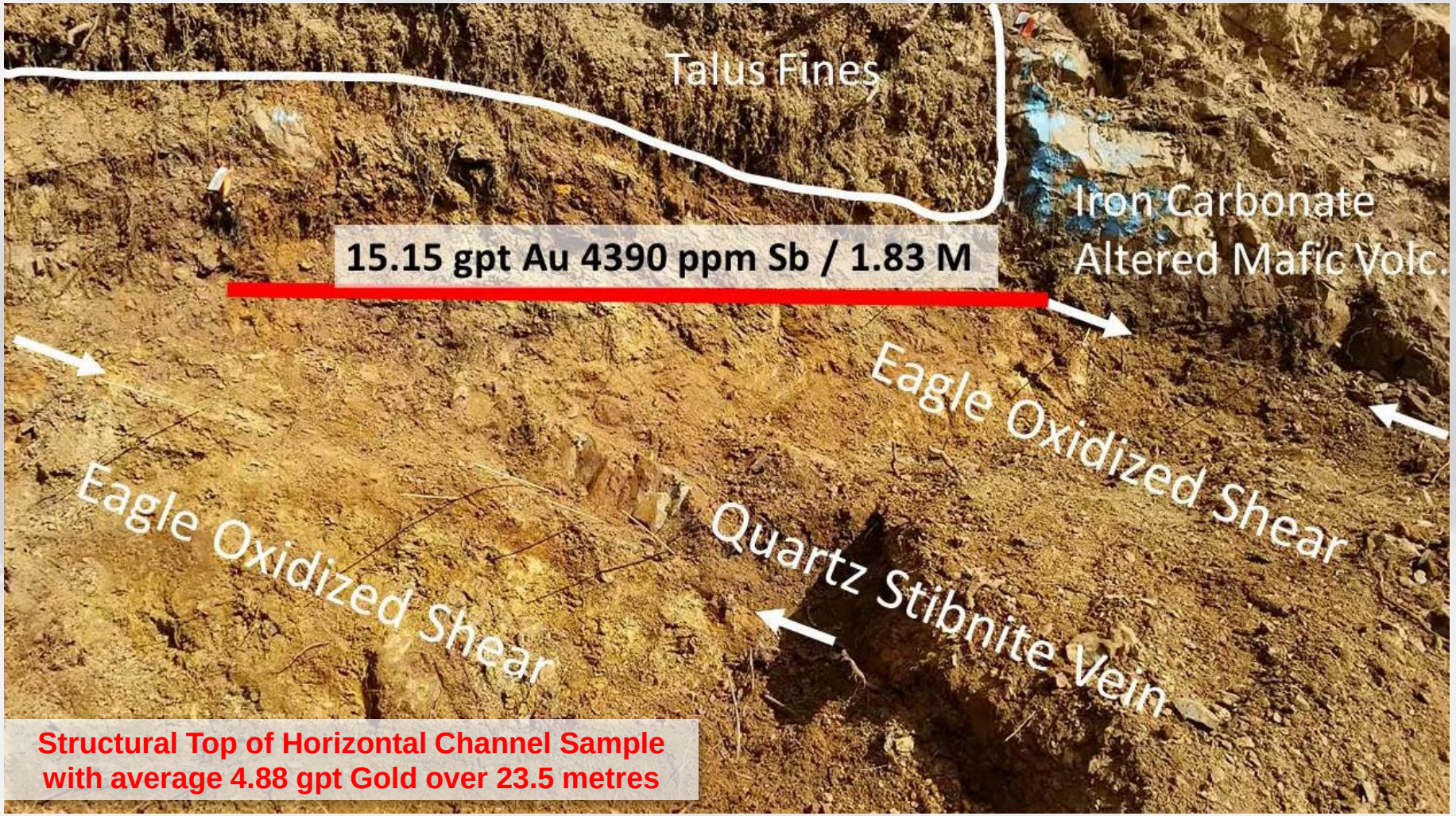


Reliance Gold Results Highlights
Bralorne Camp, Gold Bridge B.C.

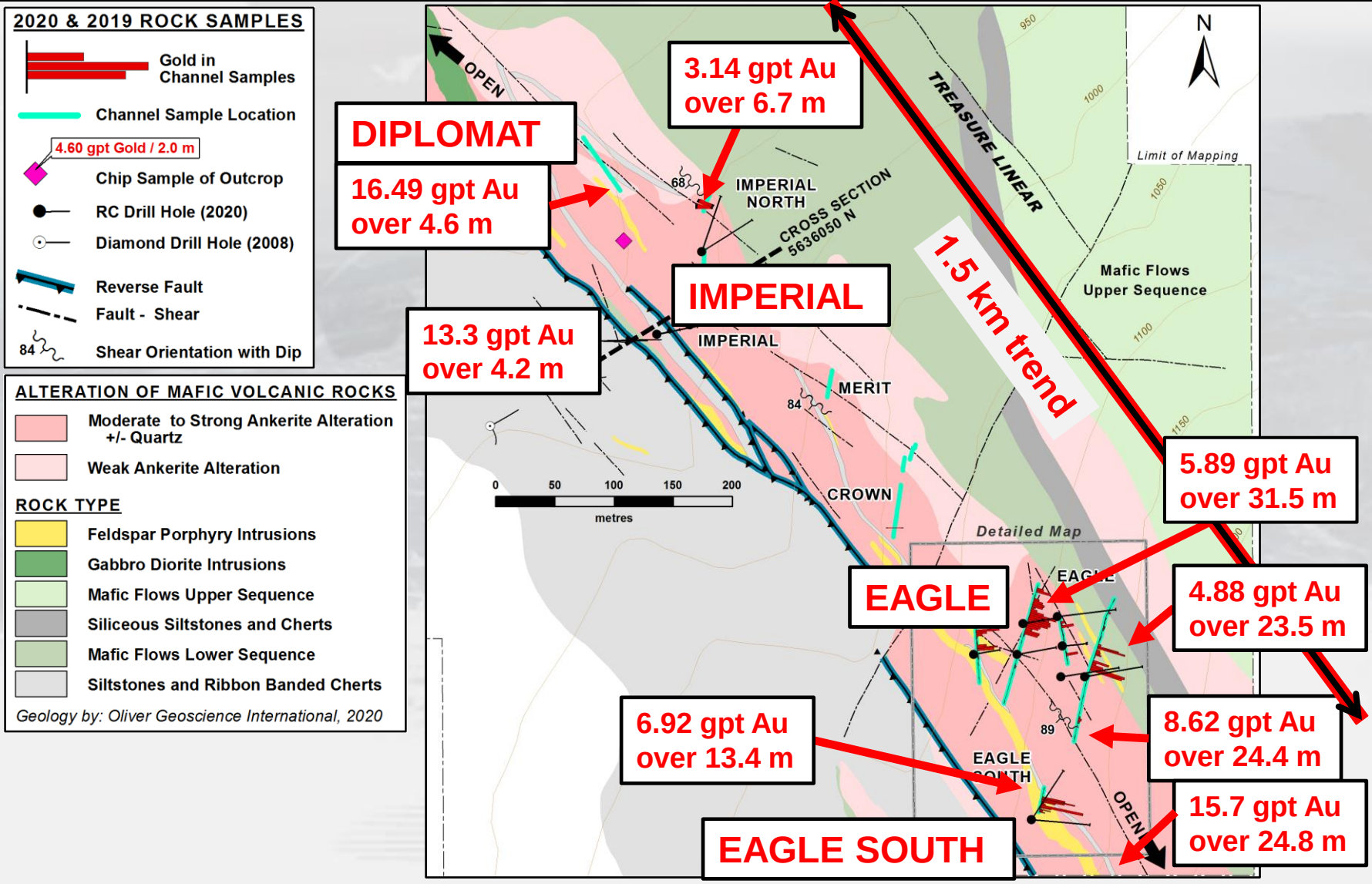
- 'Epizonal' Orogenic structural Gold-Antimony, breccia, silicification & sulphidization
- Channel samples including 5.89 gpt Gold over 31.5m and 4.88 gpt Gold over 23.5m
- Eagle Zone 2020/21 RC Drill Intersections include;
  - 14.08 gpt Gold over 15.34 m (8.4 m est true width),
  - 9.70 gpt Gold over 12.20 m (true width),
  - 10.50 gpt Gold over 6.10 m (true width),
- Eagle Zone and Eagle South 2021 Diamond Drilling highlights include;
  - 15.7 gpt Gold over 24.8 m including 26.96 gpt Gold over 4.1 m
  - 8.62 gpt Gold over 24.4 m including 17.02 gpt Gold over 4.3 m
- Imperial Zone 2021, 2020 & 2008 Intersections - 100 m strike and 250 m depth - include;
  - 7.23 gpt Gold over 4.6 m and
  - 8.47 gpt Gold over 24.9 m including 16.27 gpt Gold over 10.5 m
- NEW Diplomat Zone 16.49 gpt Gold over 4.57 m & Treasure 1.60 gpt Gold over 6.10 m
- 1.5 km of alteration, gold-in-soil & significant gold-in-rock in the Royal Shear, within 2.0 km biogeochemical anomaly with elevated gold pathfinder elements.

Reliance Gold Project

Eagle Zone at Eagle 3 Road – Shallow Dipping Shear Zone



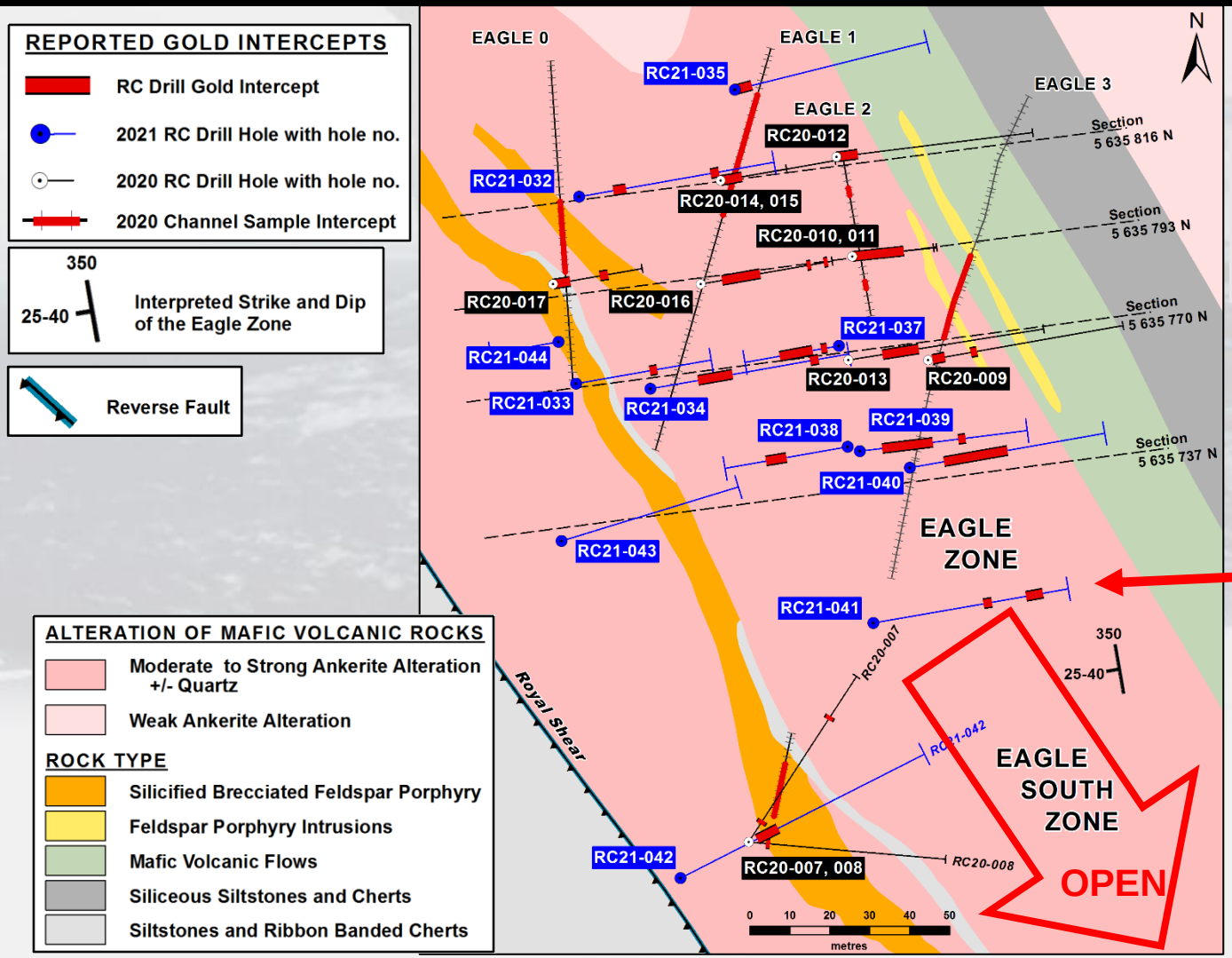
Reliance Gold Project
Priority Targets Discovered – about 1.5 km Trend



Reliance Gold Project, BC – 2020 & 2021 RC Drilling

1. Completed 51 RC Drill Holes in late 2020 and spring 2021.
2. Spring assay results received by June 2021.
3. Significant gold intersections in 41 of the 51 RC holes with some Excellent results (gold over greater than 3 metres width).
4. EAGLE Zone – 180 x 100 m area – shear dipping -35 degrees west with average 4.63 gpt Gold over estimated average true width of 16.0 m
5. IMPERIAL Zone – Up plunge Intersection - 7.23 gpt Gold over 4.6 m
6. New Discovery at DIPLOMAT - 16.49 gpt Gold over 4.57 m

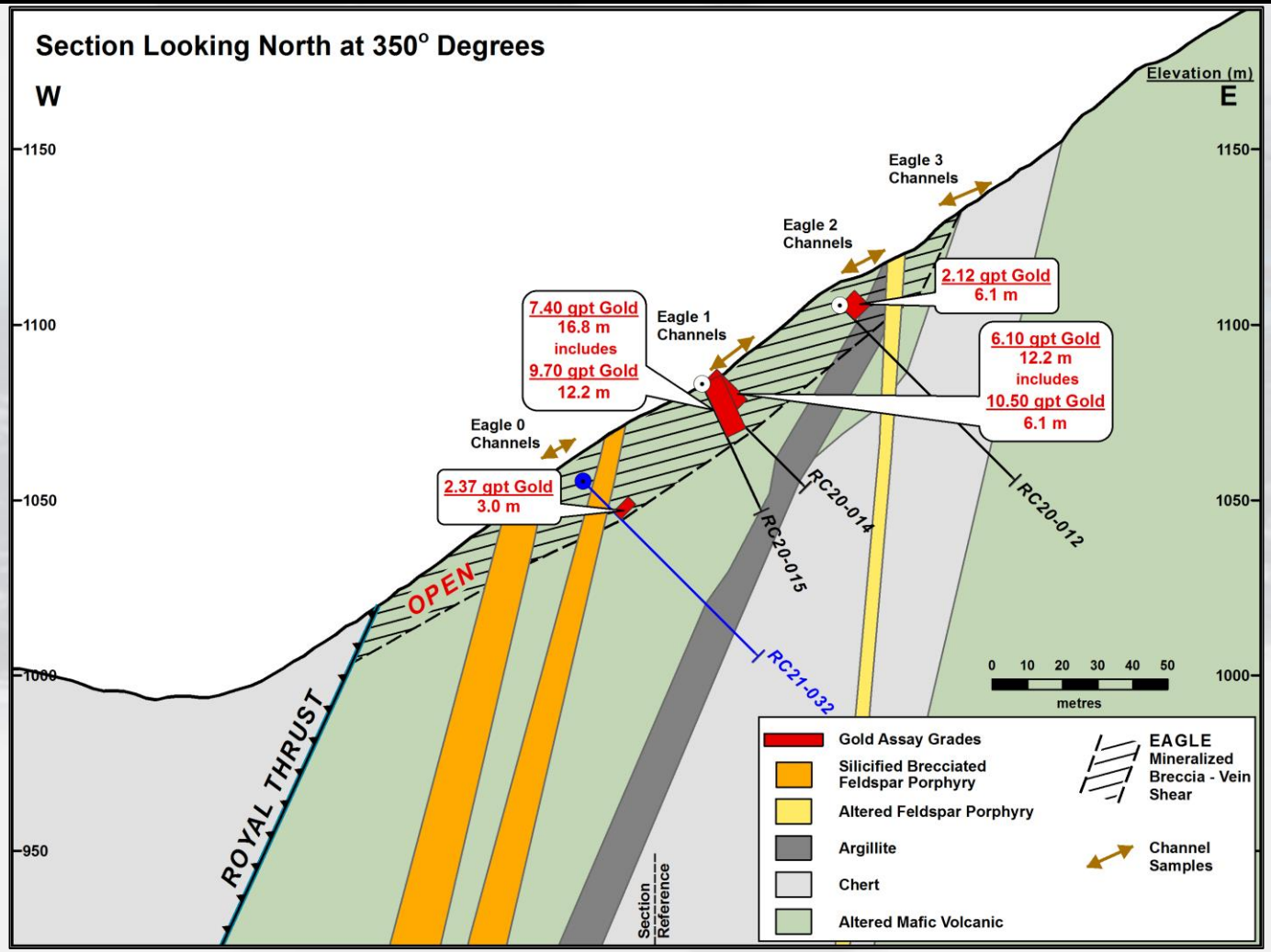
Reliance Project – EAGLE – RC Drilling Gold Results



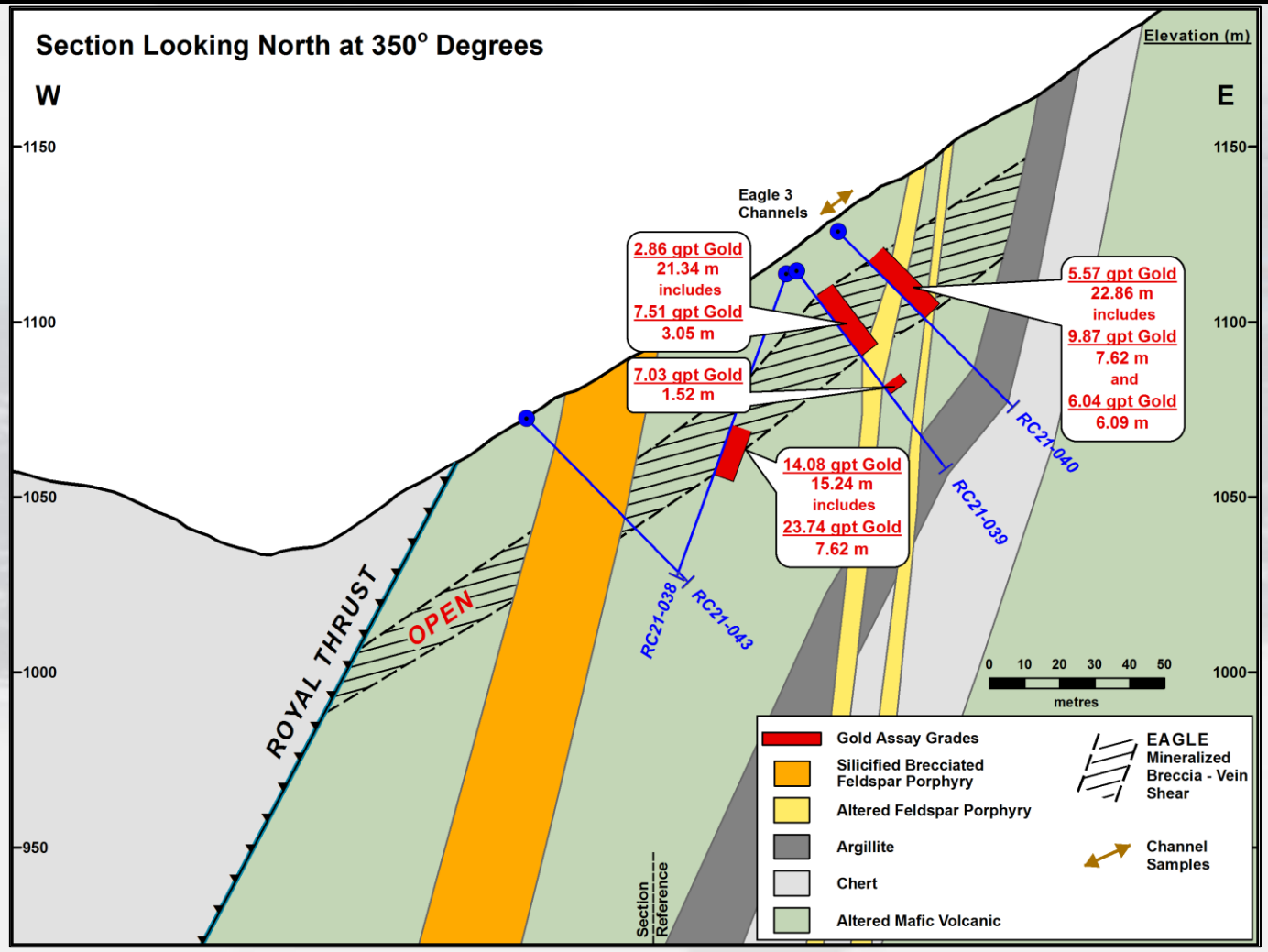
Average 4.63 gpt Gold over 16.0 m

8.95 gpt Gold over 3.05 m

Reliance Eagle Zone – 2021 RC Drilling Section 5635816 N



Reliance Eagle Zone – 2021 RC Drilling Section 5635737 N



Reliance Gold Project, BC – 2021 Diamond Drilling

1. Completed 22 Diamond Drill Holes between August and November.

2. 16 Diamond Drill holes at the Eagle Area – majority mineralized
   - Eagle and Eagle South Area – now minimum 400 m trend
   - 15.7 gpt gold over 24.8 m including 26.96 gpt gold over 4.1 m.
   - 8.62 gpt gold over 24.4 m including 17.02 gpt gold over 4.3 m
   - Results still pending on 8 holes

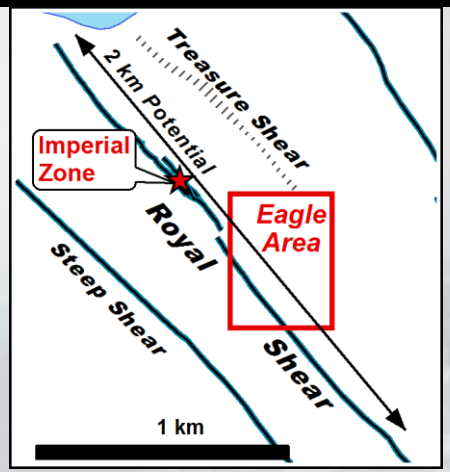
3. 6 Diamond Drill holes at the Imperial Zone – 4 of 6 mineralized.
   - 8.47 gpt gold over 24.9 m including 16.27 gpt gold over 10.5 m
   - Results still pending on 3 holes

1. Results pending on 11 holes – Majority to have gold intersections

2. Remaining results expected through early February 2022.

Reliance Gold Project

Eagle Zone & Eagle South Drill Plan and Key Intercepts

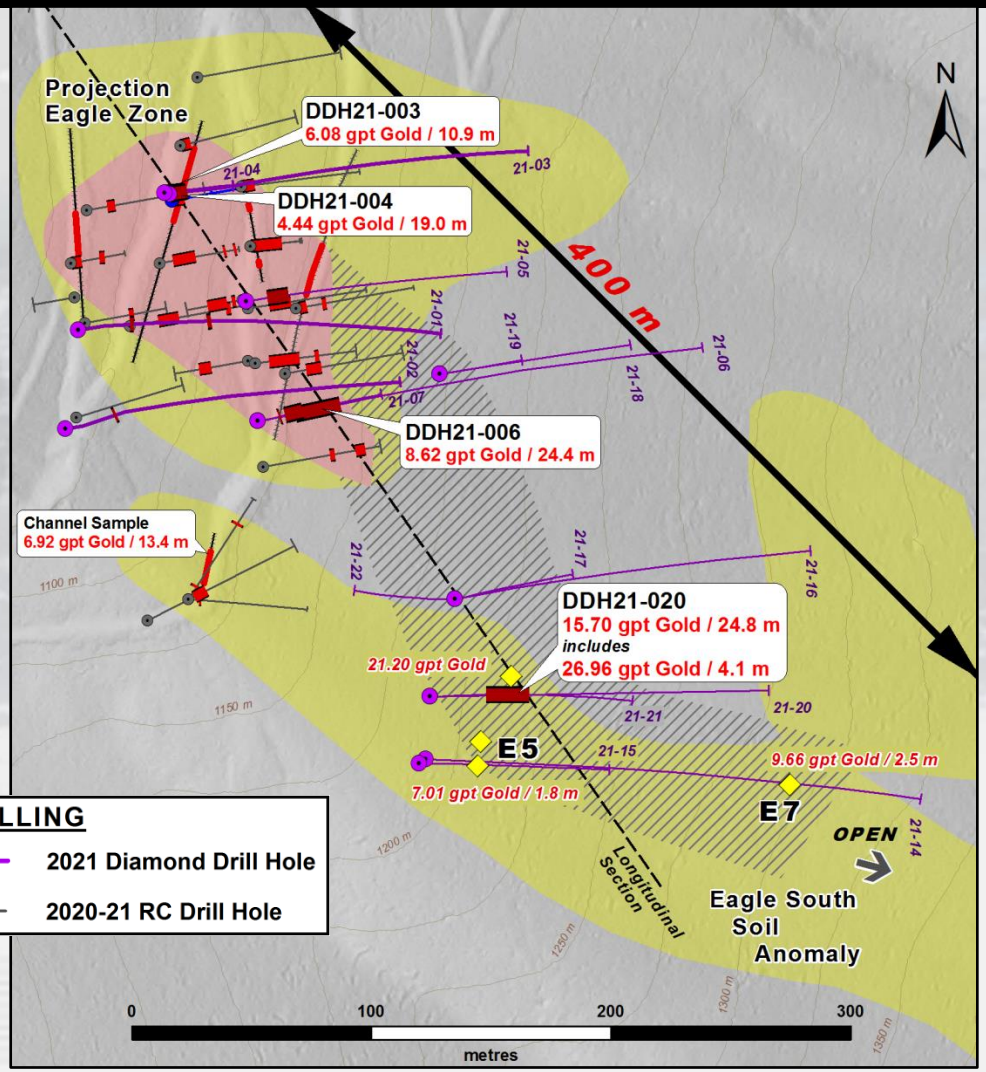


REPORTED GOLD INTERCEPTS

- 2021 DDH Drill Gold Intercept
- 2020-21 RC Drill Gold Intercept
- 2020 Channel Sample Intercept

ANOMALIES & MINERALIZATION

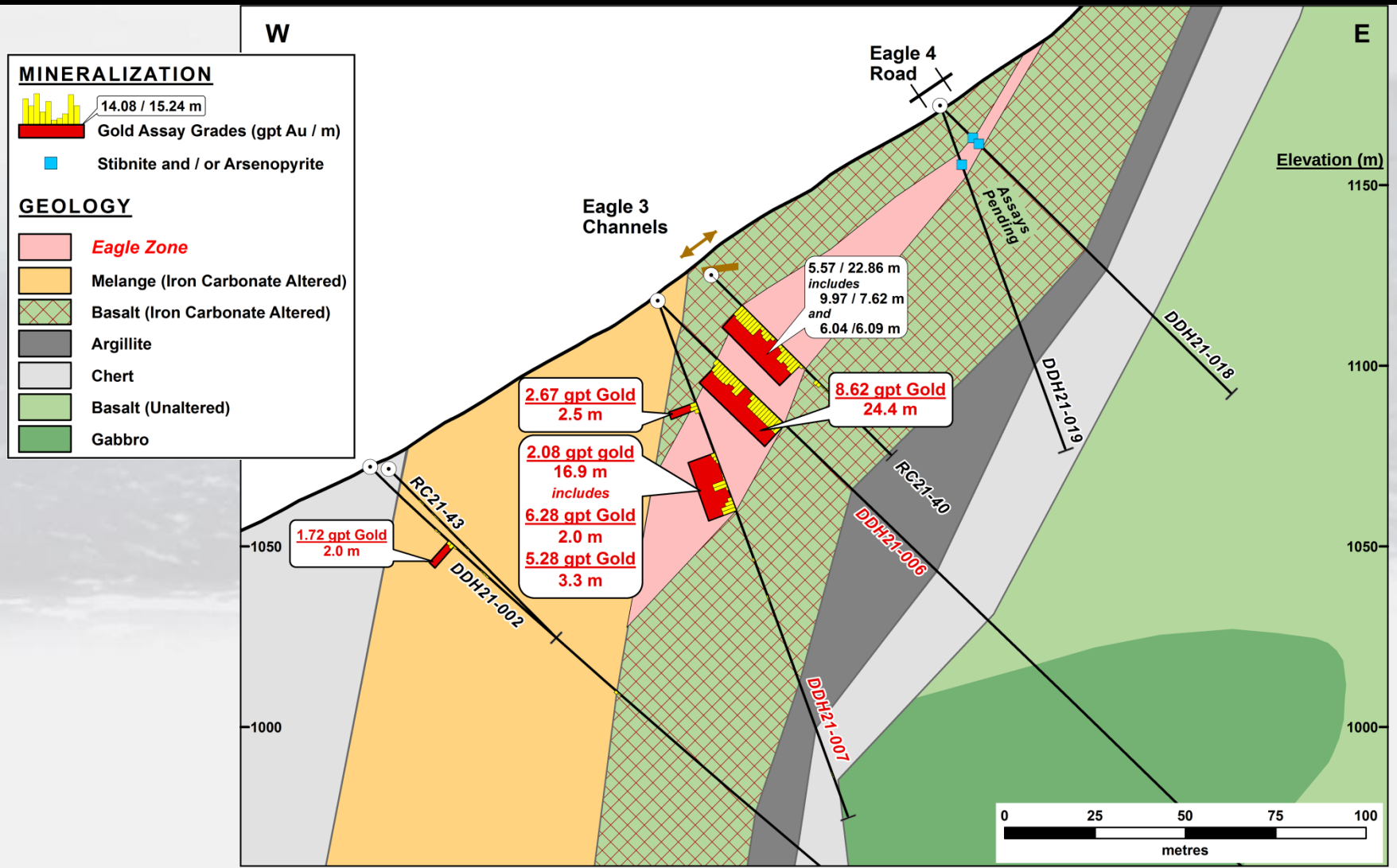
- Possible Eagle Zone & Eagle South
- Eagle Zone
- Soil Anomaly >= 100 ppb Gold
- 2021 Rock Grab & Chip Samples *> 7 gpt Gold*



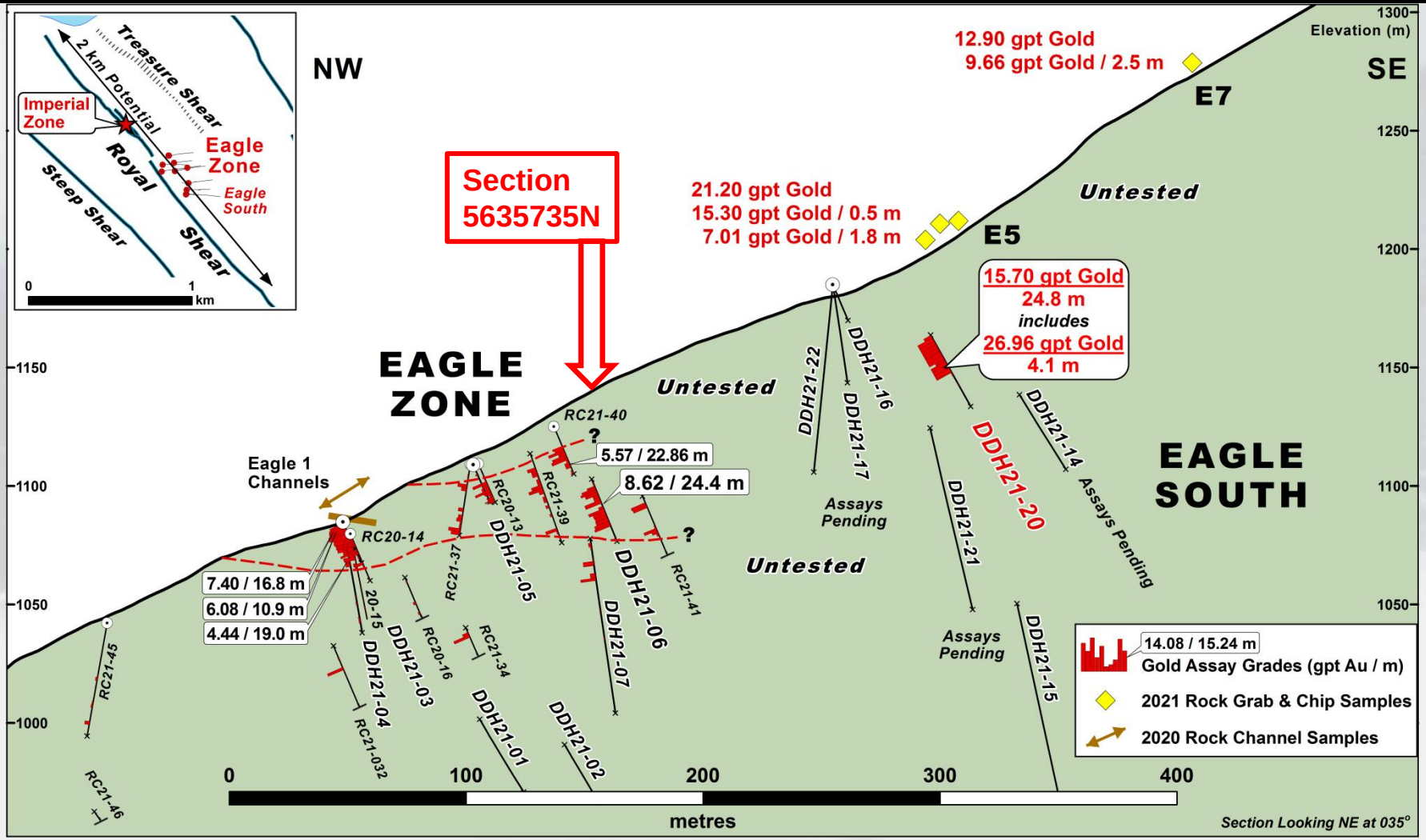
DRILLING

- 2021 Diamond Drill Hole
- 2020-21 RC Drill Hole

Reliance Eagle Zone
2021 Diamond Drill Section 5635735 N

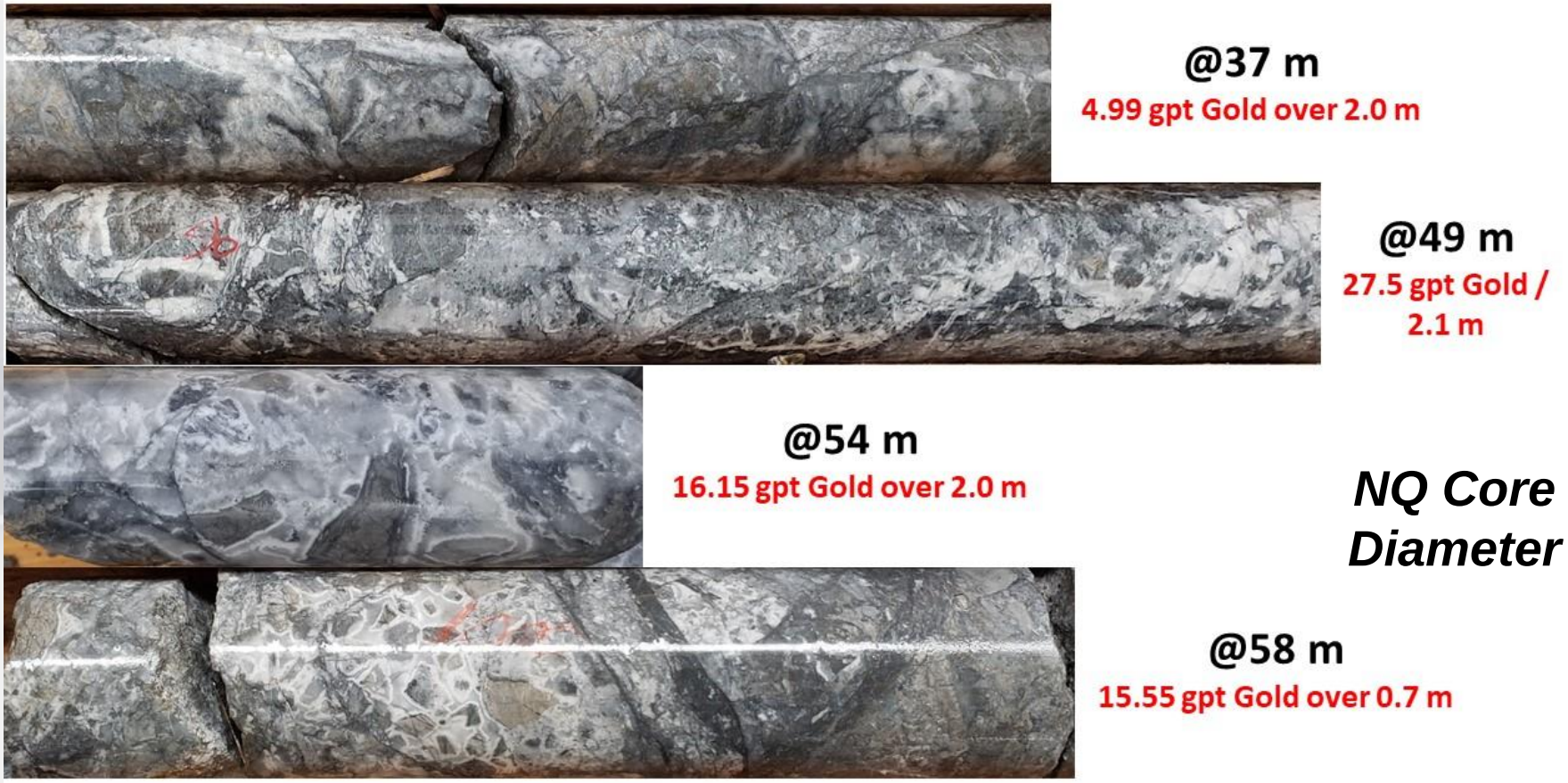


Reliance Gold Project
Eagle Zone & Eagle South – Longitudinal Section



Reliance Gold Project, BC
2021 Drill Core Highlights – Eagle South

Eagle South DDH21-020 – Mineralized Breccia Textures & Grades



@37 m
4.99 gpt Gold over 2.0 m

@49 m
27.5 gpt Gold / 2.1 m

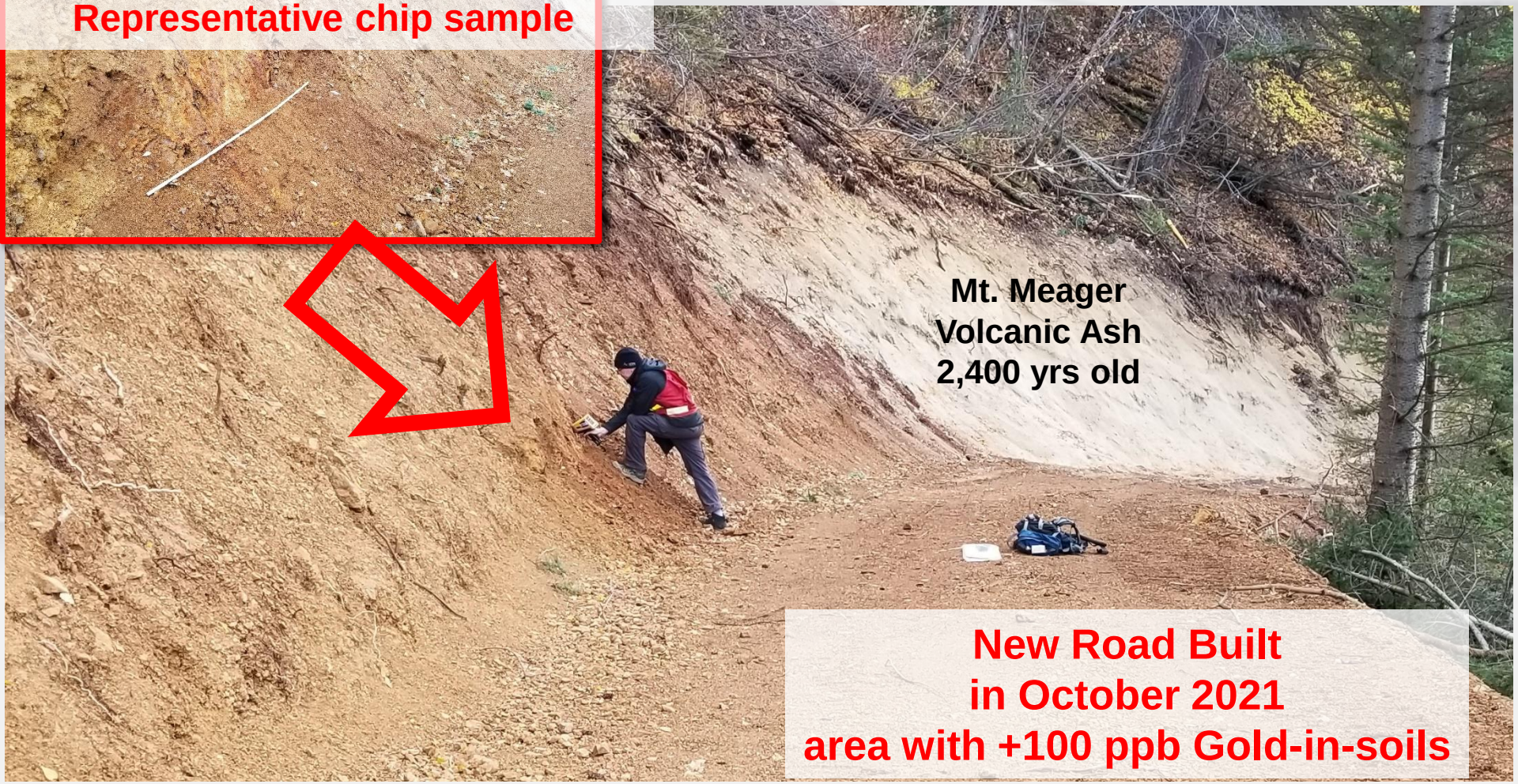
@54 m
16.15 gpt Gold over 2.0 m

NQ Core Diameter

@58 m
15.55 gpt Gold over 0.7 m

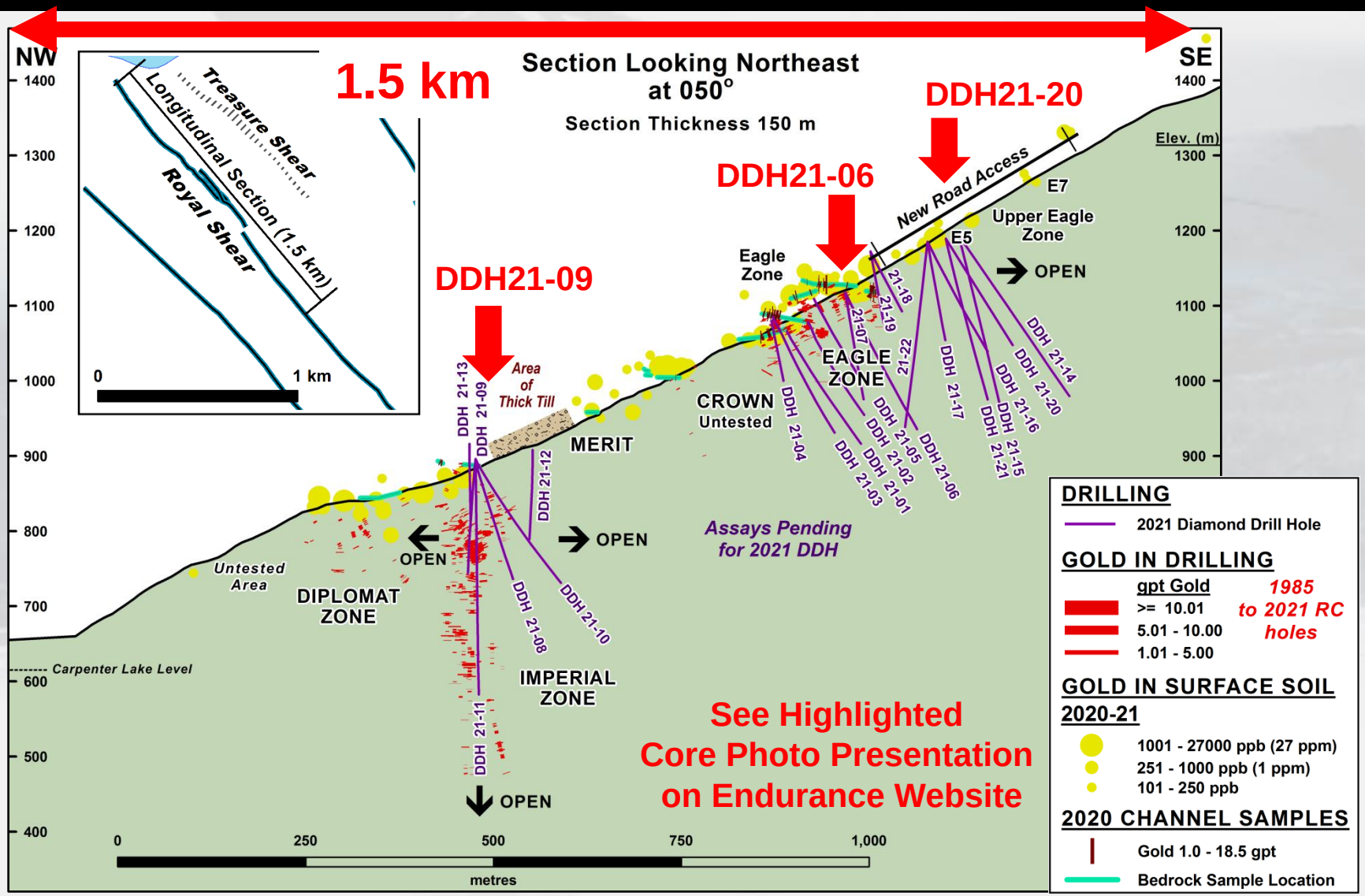
Reliance Gold Project
NEW Eagle 5 Road Sampling

7.01 gpt gold over 1.8 m
Representative chip sample

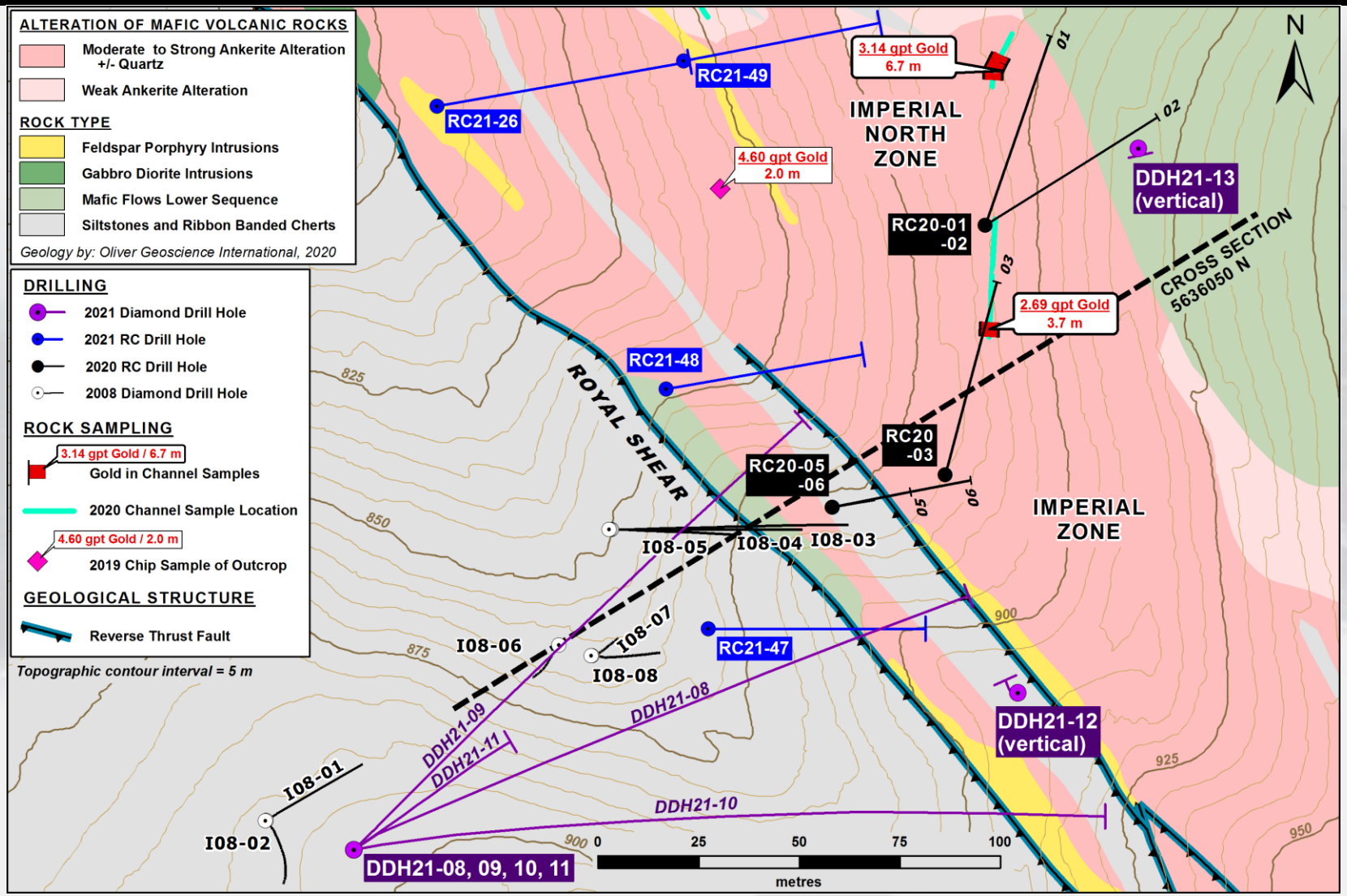


New Road Built
in October 2021
area with +100 ppb Gold-in-soils

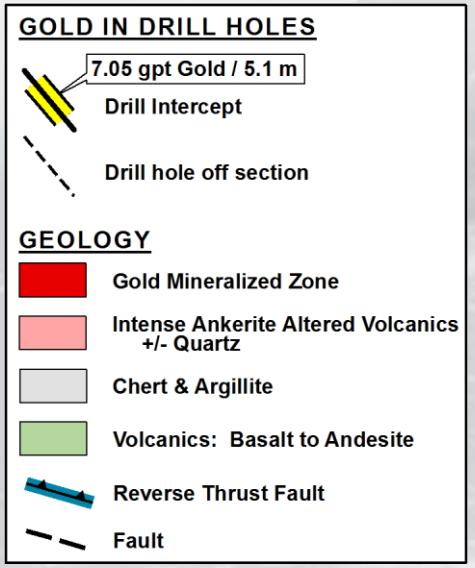
Reliance Gold Project – 2021 Longitudinal Section

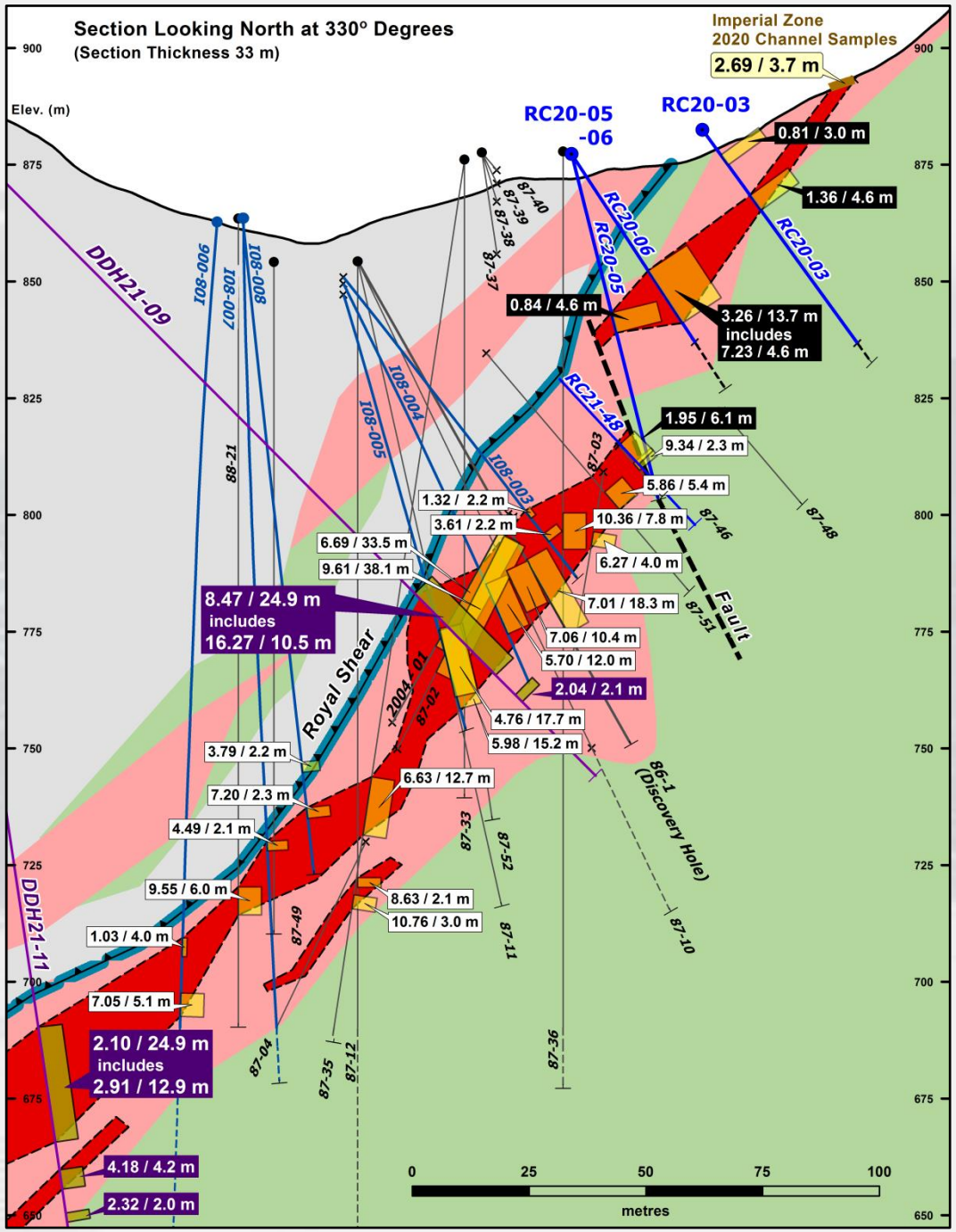


Reliance Gold Project – 2021 DDH Imperial Zone



Reliance Gold Project
Imperial Zone
2021 Drill Cross-Section
@ 060º





Reliance Gold Project, BC

2021 Drill Core Highlights – Imperial Zone DDH21-009

DDH 21-009

IMPERIAL ZONE

8.47 gpt gold over 24.9 m

@164.3m
13.5 gpt Au / 2 m

@169m
54.5 gpt Au / 2m

@170.7m
4.18 gpt Au / 2m

NQ Core Diameter

Reliance Gold Project, BC
Option Deal Terms

Option to own 100%

The following optional payments and exploration obligations are required prior to December 31, 2025:

1. **C$300,000 cash. ($230,000 remaining)**
2. **4 Million Endurance Shares. (3.0 Million remaining)**
3. **C$3 Million in exploration expenditures. (est. $1.5 M remaining)**
4. **Vendors retain a 2.5% NSR with a buyout of 1.5% for C$1 M**

Reliance Gold Project, BC
Conclusions and The Future

1. An outstanding New Exploration Discovery in an historically productive multi-million ounce Orogenic Gold Camp.

2. Wide pervasive iron-carbonate sericite alteration, sulphidization, breccia, and antimony indicate an “Epizonal” Orogenic setting in a “brittle” structural regime – Epizonal comparables to Fosterville, Australia and recent Newfoundland discoveries.

3. Model provides potential for a major gold system with depth continuity.

4. 2021 Drilling assay results delivering excellent intersections.

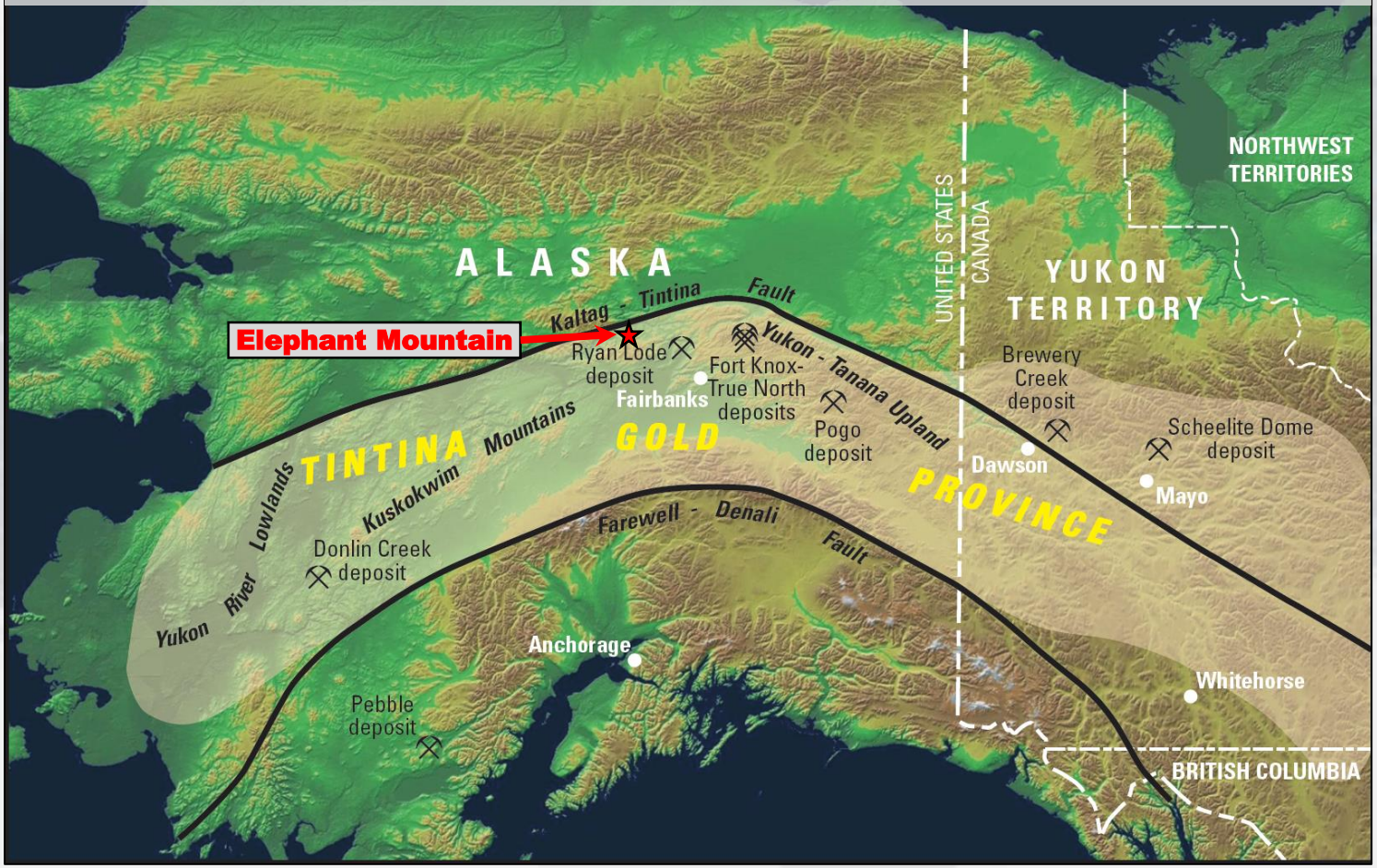
5. The Eagle Zone and Eagle Area is now over 400 m and still open based on surface results and shallow drill intersections.

6. Year round access provides potential for a drilling program throughout 2022 – possibly commencing in March or April.

ALASKA GOLD PROJECTS

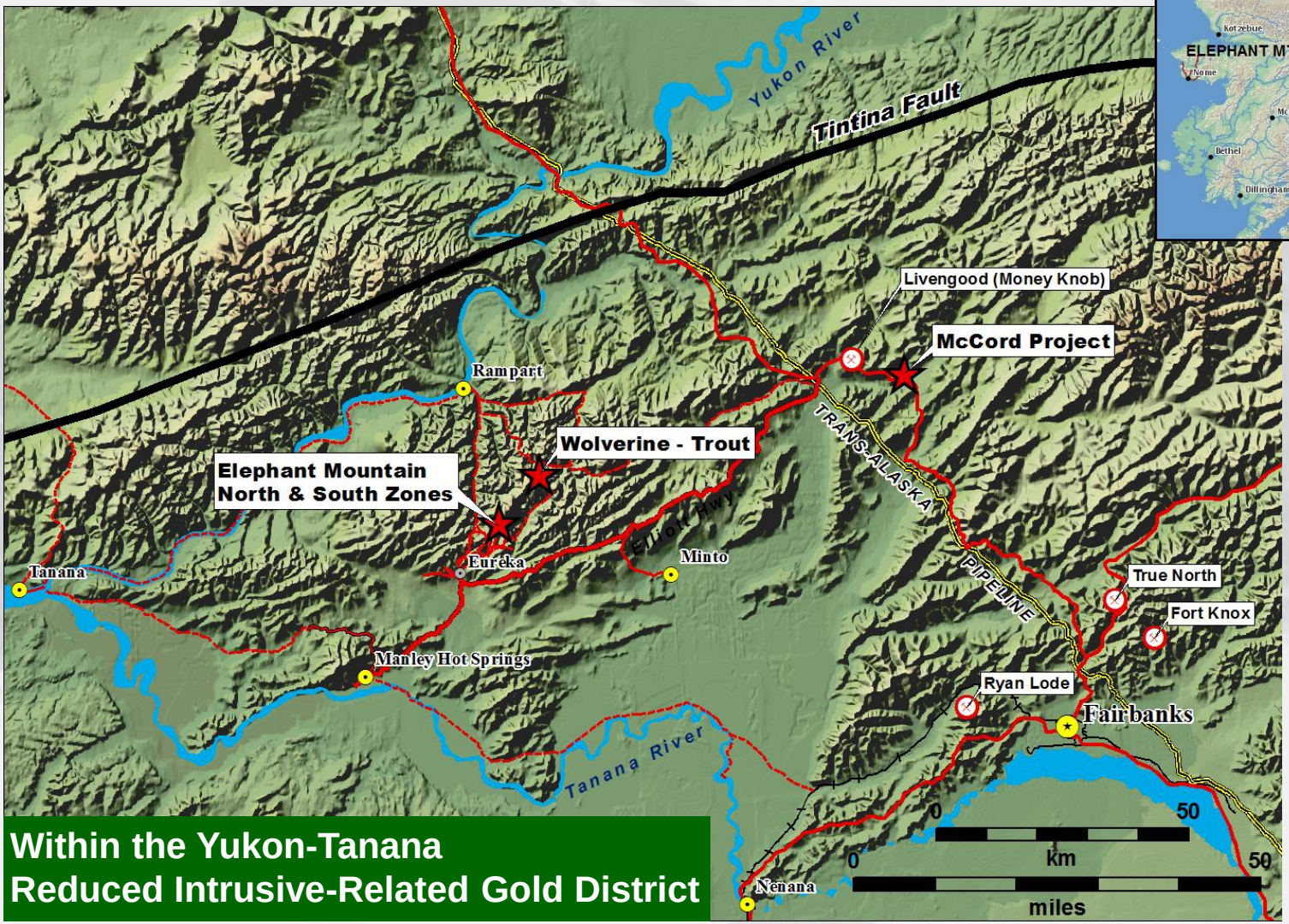
Tintina Gold Province - Alaska & Yukon

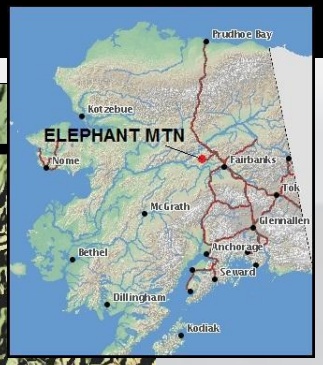
Alaska ranks in the Top 5 in Fraser Institute's Investment Attractive Index



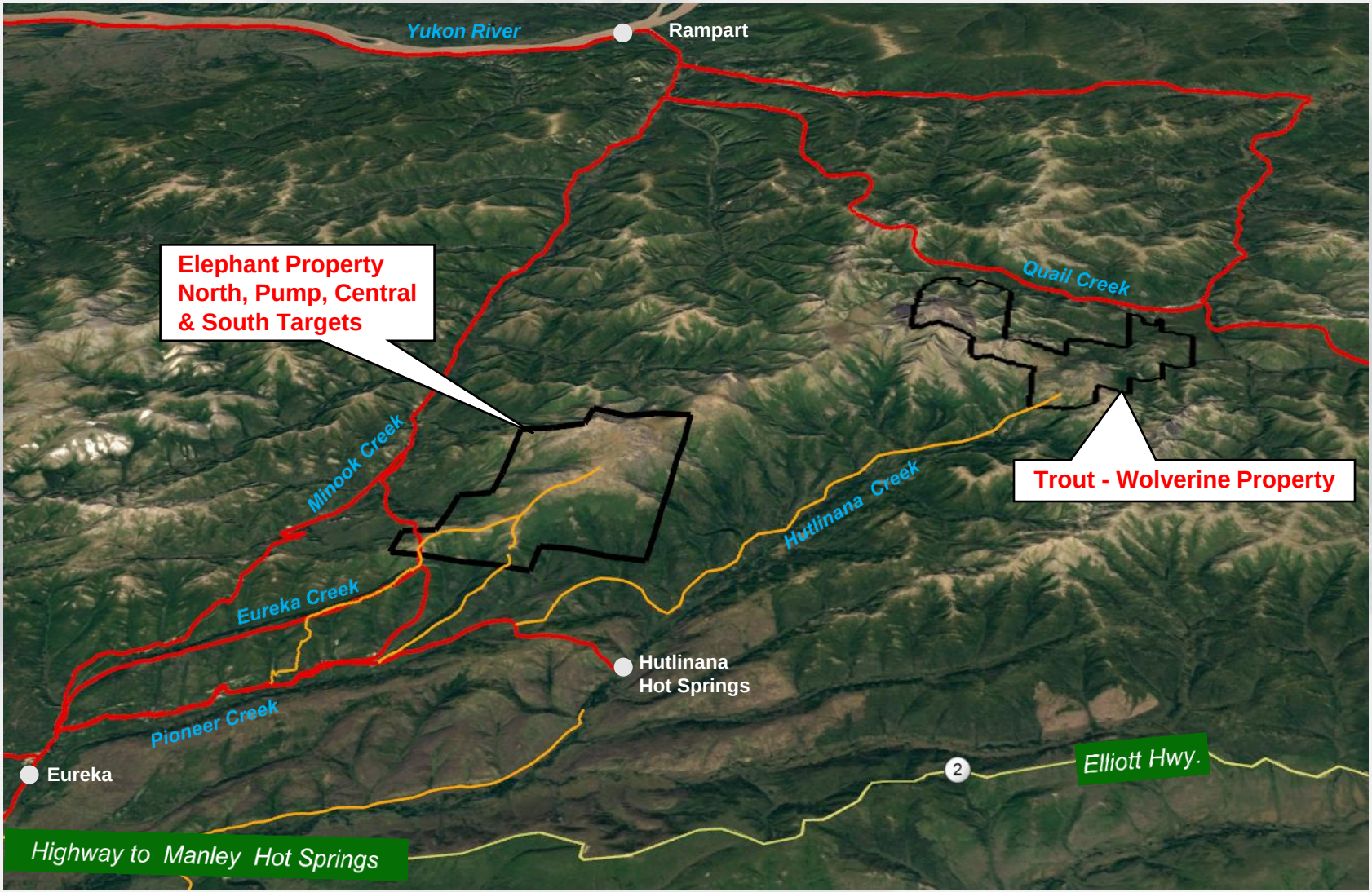
Map source: USGS Fact Sheet 2007-3061

Alaska Properties – Road Accessible





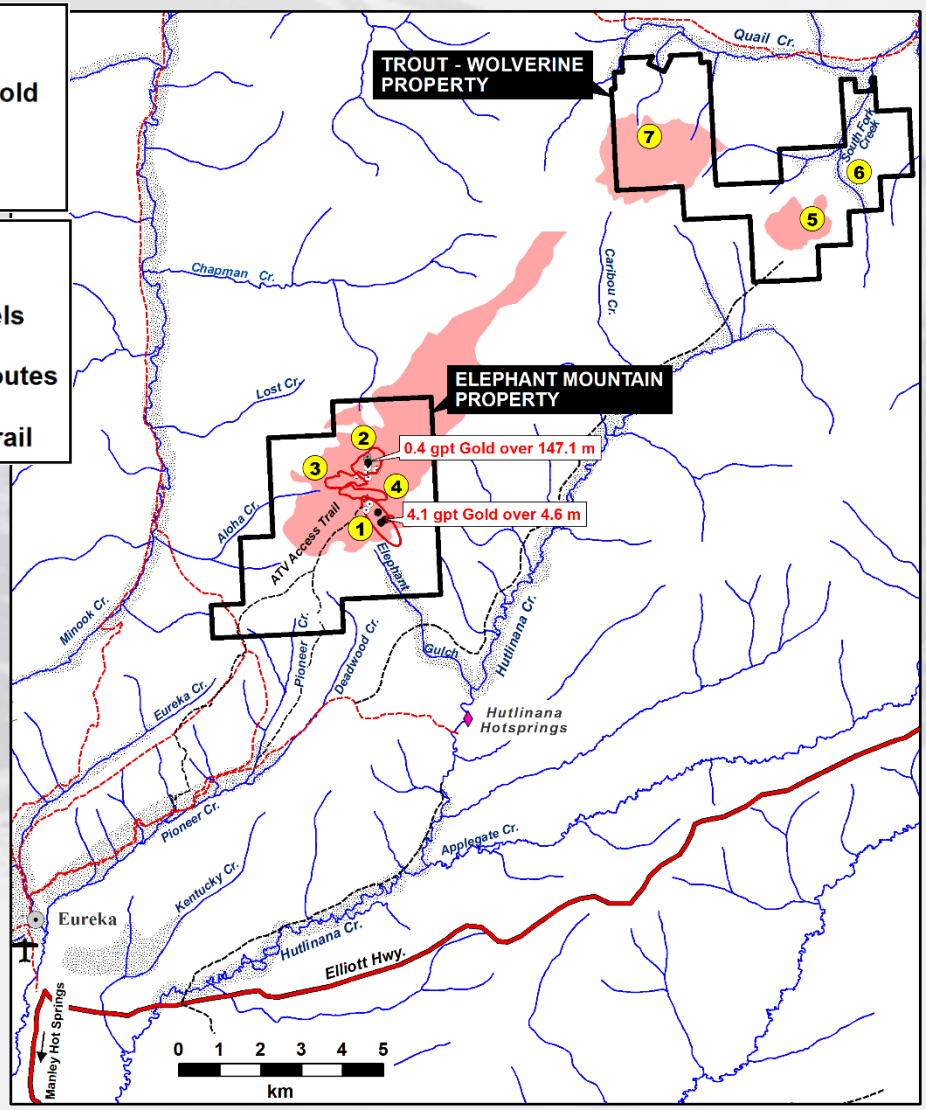
Elephant Mountain Gold Project



Elephant Mountain Gold Project

DIAMOND DRILLING
- 2016 Endurance Gold
- 2000 North Star
- 1992 Placer Dome

- Cretaceous Intrusives
- Gold Bearing Placer Gravels
- State Approved Access Routes
- All Terrain Vehicle (ATV) Trail

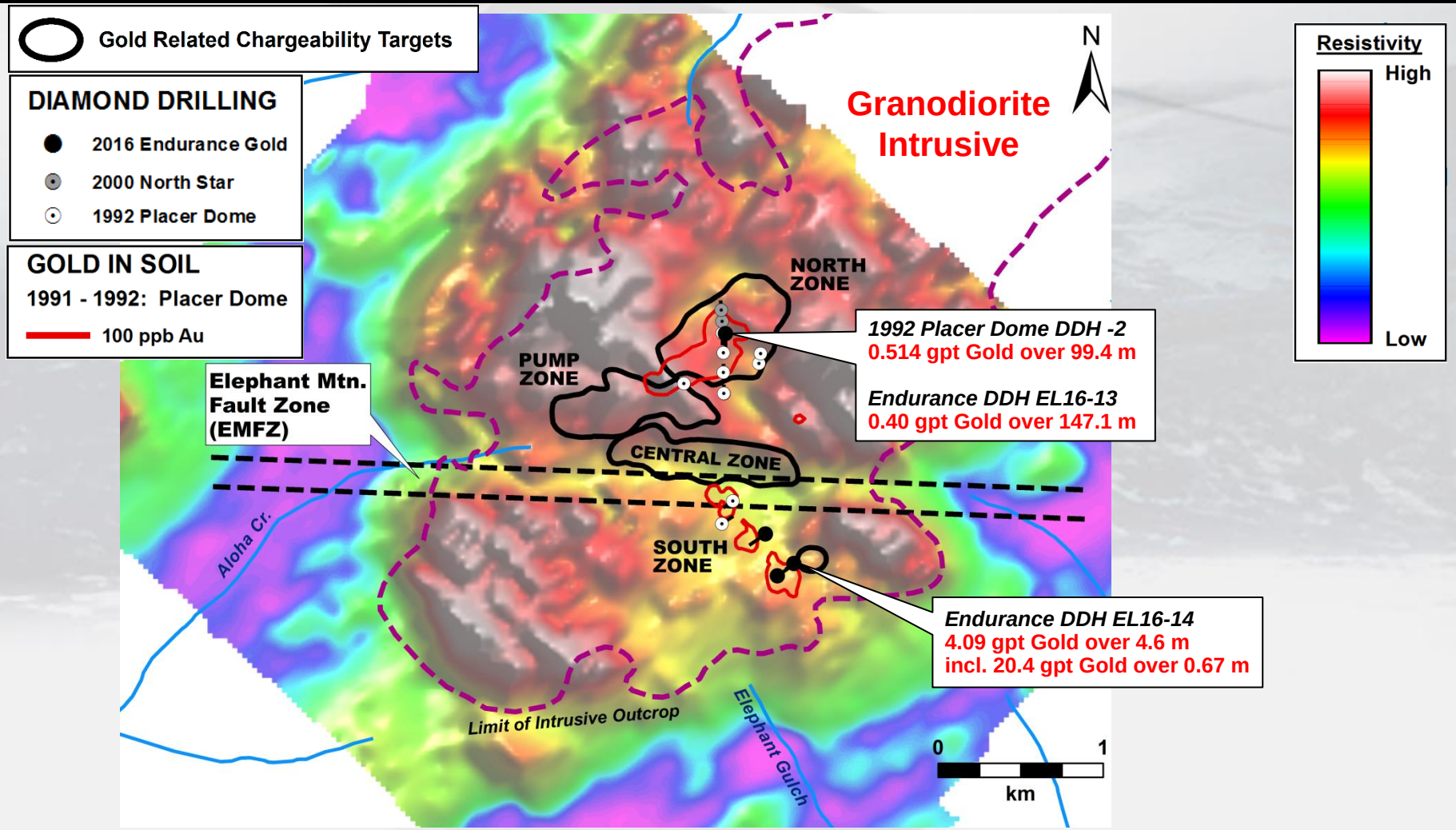


GOLD TARGETS
1. South Zone
2. North Zone
3. Pump Zone
4. Central Zone
5. Trout Peak
6. Trout South Fork
7. Wolverine Mtn.

ELEPHANT MOUNTAIN PROJECT, Alaska

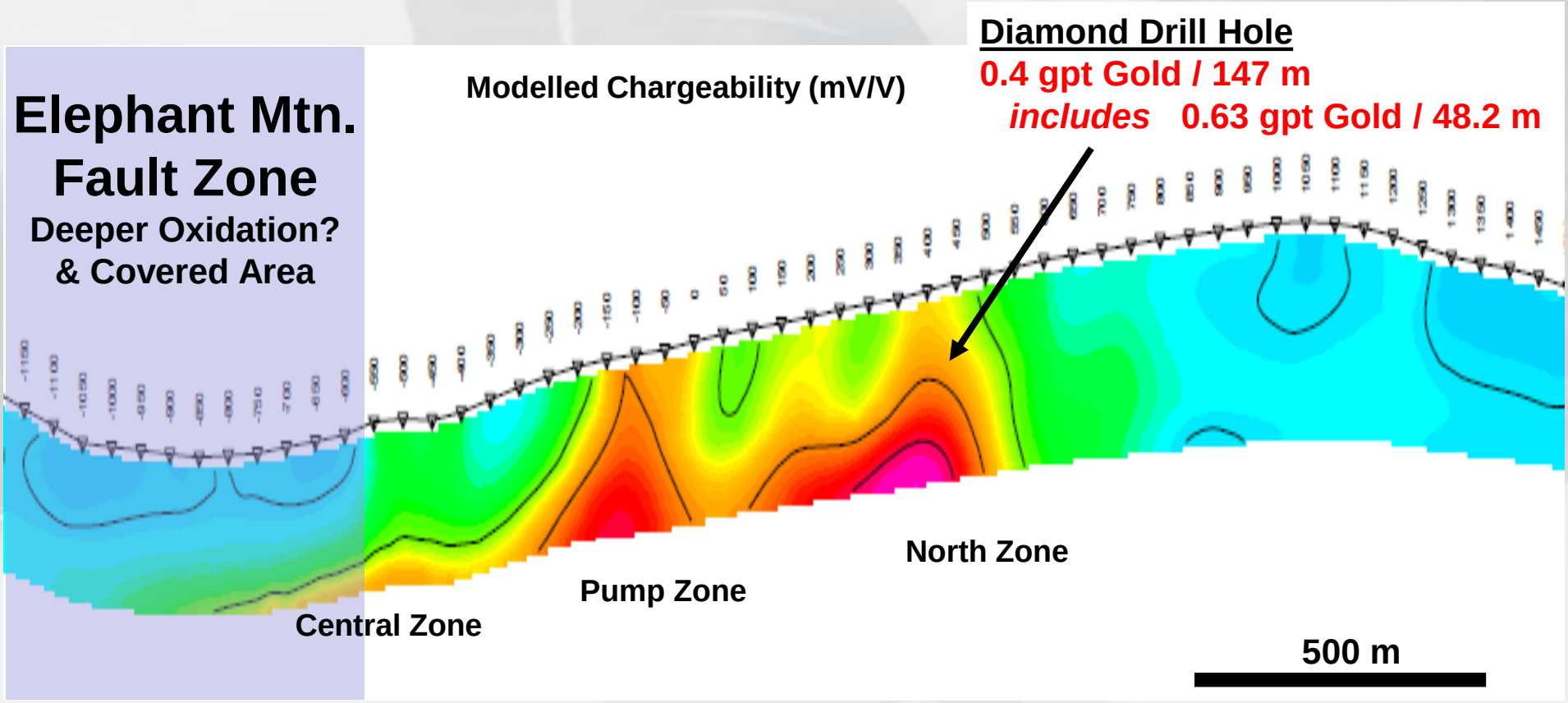
- Own 100% of Elephant Claims - Option to Earn 100% on Trout Claims
- Road and State trail accessible in Central Alaska. – Permitted for Drilling
- State Mining Claims
- Target Similarity to Fort Knox, Golden Summit, Eagle Deposit (Yukon)
- Six intrusive hosted gold target areas within a 12 x 5 km district All zones are open to expansion through geochemical exploration
- Drilling to date indicates a large 2 x 2 km gold mineralizing system straddling a wide intrusive-hosted fault zone with 4 targets, 2 targets with wide low-grade gold and narrower high grade gold
- South Zone Discovery step-out drilling a high priority
- North Zone, Pump Zone & Central Zone chargeability targets warrant grid-drilling to discover higher grade feeder structures.
- Trout Peak Target a high priority for drilling
- Trout South Fork target warrants drilling
- Soil Sampling / Prospecting Completed in 2020

Elephant Mountain Gold Project
Airborne Geophysics – 7200 Hz. Resistivity

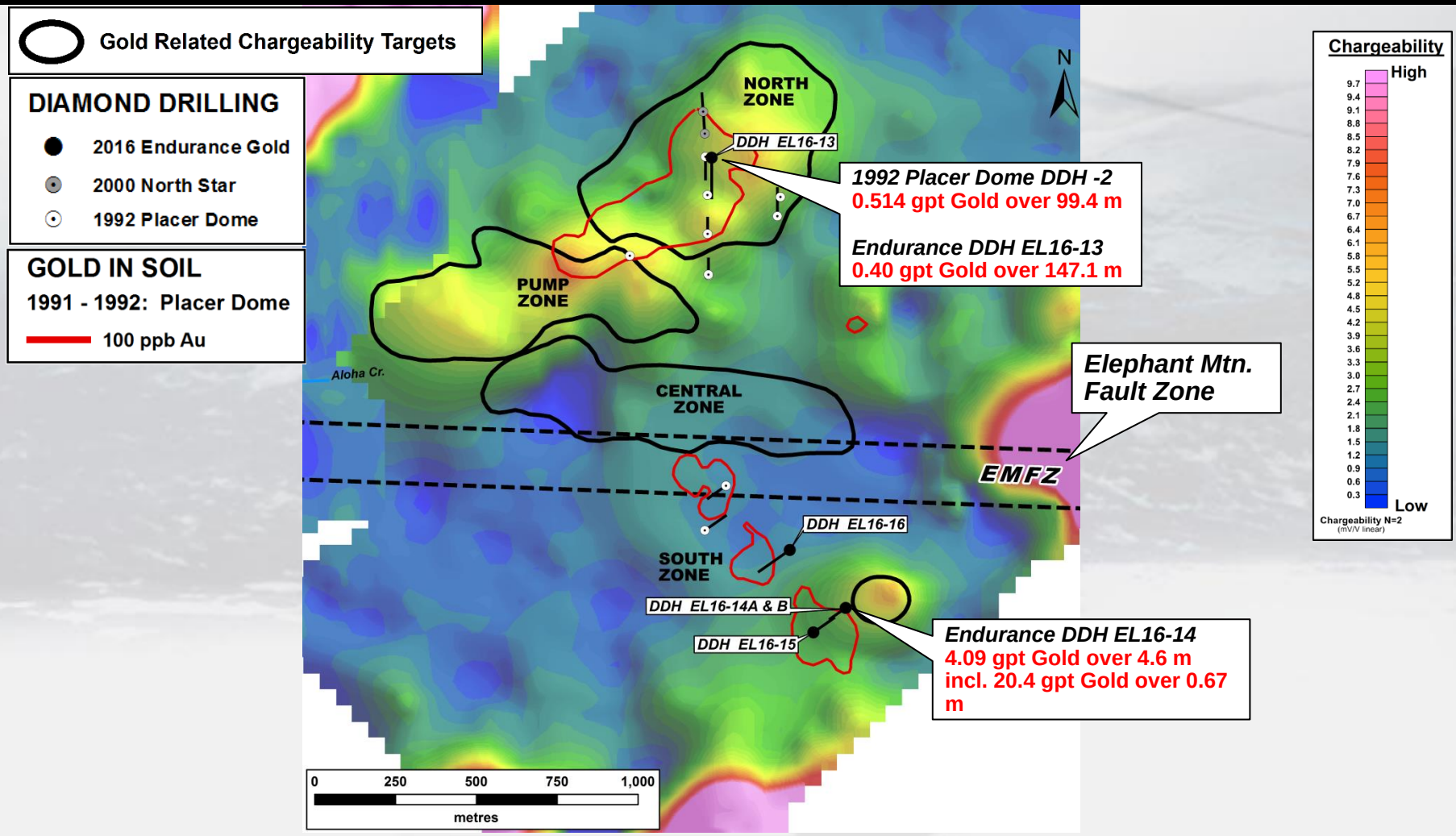


Elephant Mountain Gold Project, Alaska
Intrusive Hosted - Induced Polarization Anomalies

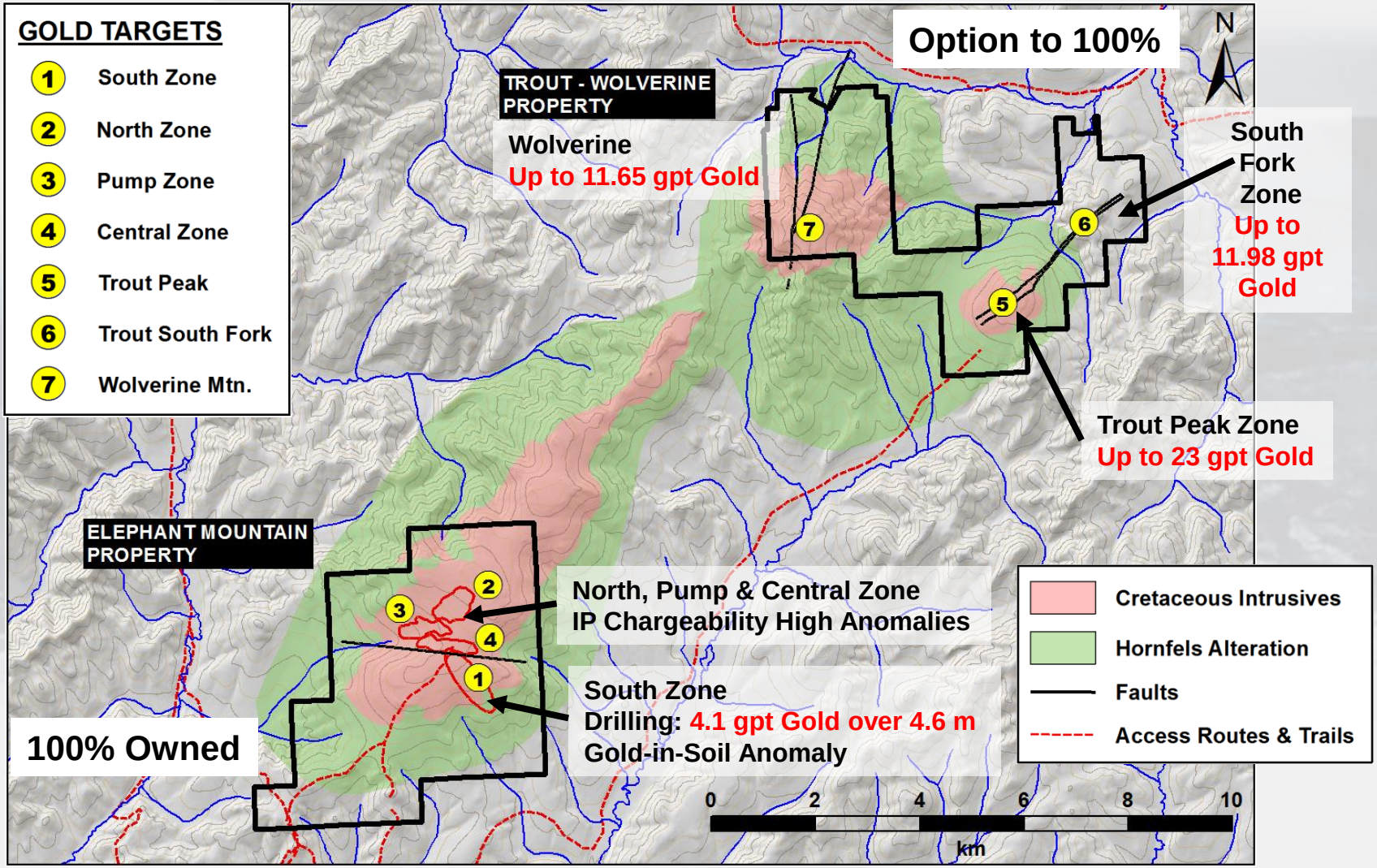
SW *Looking West Northwest* NE



Elephant Mountain Gold Project
Chargeability (50m dipole) – N2



Elephant Mountain Gold Project – Area Geology



Elephant Mountain Gold Project
Eureka – Manley Hot Springs District, Alaska

OWNERSHIP - OPTION TERMS

100% Vested on Elephant - Option for 100% on Trout/Wolverine

Remaining obligations for the Trout deal include:

- **Total US$140,000 cash by December 2024**
- **200,000 Endurance shares by December 2022**

Subject to 2% NSR with buyout of 50%

ENDURANCE GOLD

CORPORATION

www.endurancegold.com

Robert T. Boyd, P.Geo. is a qualified person as defined in National Instrument 43-101 and supervised the compilation of the information forming the basis for this summary.

Suite 520 – 800 West Pender Street
Vancouver, BC V6C 2V6 Canada
Toll Free Phone: 877-624-2237