

Reliance Gold Project Gold Bridge, B.C.

January 2024

TSX.V: EDG



Corporate Disclosure

The information contained herein, while obtained from sources which we believe are reliable, is not guaranteed as to its accuracy or completeness. The company is an exploration stage mineral resource exploration company and none of its mineral projects have yet to be proven to be economic. The contents of this presentation is for information purposes only and does not constitute an offer to sell or a solicitation to purchase any securities referred to herein.

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This presentation contains "forward-looking information" within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding the company's plans, goals or objectives and future exploration, development, potential mineralization, exploration results and future plans are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Readers are advised not to place an undue reliance on forward-looking statements.



Corporate Snapshot

Shares Outstanding (Dec 31, 2023)	151.1m
Market Capitalization (C\$0.19 - Jan 5, 2024)	C\$28.7 m
Options (C\$0.05 - C\$0.34)	8.2 m
Warrants (C\$0.40 - C\$0.55)	8.2 m
Fully Diluted (Dec 29, 2023)	167.5 m
Working Capital (Sep 30, 2023)	C\$2.59 m*



^{*} includes marketable securities

Robert T. Boyd

President, CEO & Director

Darren O'Brien

Vice President Exploration

Teresa Cheng

CFO & Corporate Secretary

Richard Gilliam

Director

H. Ross Arnold

Director

Robert Pease

Director

J. Christopher Mitchell

Director



Reliance Gold Project – Drill Expansion Phase Southern BC – Within a Major Orogenic Gold Camp

New High-Grade orogenic gold discovery - analogous to the Fosterville gold mine in a productive orogenic camp

never systematically explored

Eagle Area drill highlights:

- 15.7 gpt Gold over 24.8 m including 26.96 gpt Gold over 4.1 m
- 8.62 gpt Gold over 24.4 m including 17.02 gpt Gold over 4.3 m

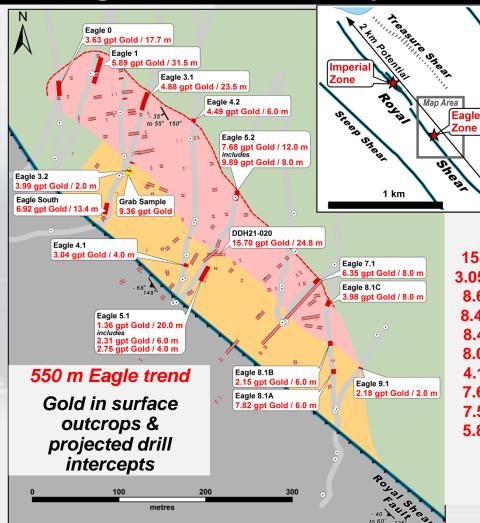
Vertical continuity of orogenic gold system demonstrated open along strike and to depth

New Eagle Area 550 m trend open for expansion





Excellent Diamond Drill Results Significant Discovery in 82 Drill Holes (2021 to 2023)



59 (about 80%)
significant gold intersections
>3 m width &
>10 gram-metre

15 holes - Excellent intersections between 63 and 426 gram-metre

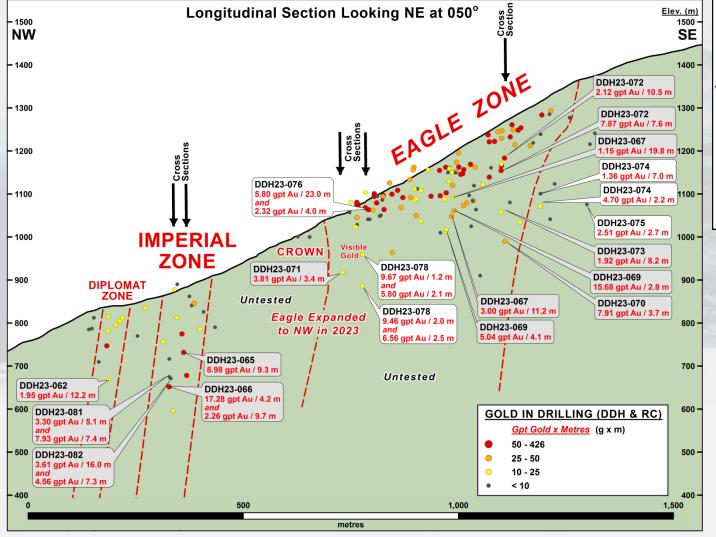
Excellent Intersections include:

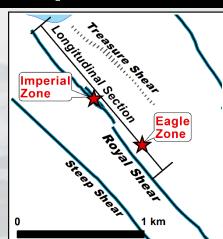
15.7 gpt Gold over 24.8 m including 26.96 gpt gold over 4.1 m 3.05 gpt Gold over 139.9 m including 12.85 gpt gold over 12.9m 8.62 gpt gold over 24.4 m including 17.02 gpt gold over 4.3 m 8.47 gpt gold over 24.9 m including 16.27 gpt gold over 10.5 m 8.41 gpt gold over 12.0 m including 11.85 gpt gold over 7.7 m 8.06 gpt gold over 13.5 m including 10.41 gpt gold over 5.5 m 4.16 gpt gold over 30.0 m including 8.31 gpt gold over 11.9 m 7.65 gpt gold over 12.7 m including 10.00 gpt gold over 8.7 m 7.58 gpt gold over 11.9 m including 10.38 gpt gold over 6.0 m 5.80 gpt gold over 23.0 m including 8.52 gpt gold over 12.7 m 8.98 qpt gold over 9.3 m & 17.28 gpt gold over 4.2 m





Reliance Gold Project Entire Longitudinal Section – Open to Depth







Reliance Gold Project, Gold Bridge, BC Program Activity Highlights 2020 to 2023

"Discovery Stage" Gold Project in a productive gold camp.

- 1. Early Exploration between 1985 and 2008 limited focus over about 100 m Never systematically explored
- 2. Progress since 2020 Systematically Expanded potential to 2 km.
- 3. 2020 to 2022 Surface channel sampling Excellent Surface Results
- 4. 2020, 2021 & 2022 Reverse Circulation ('RC') drilling 84 RC holes
- 5. 2021 to 2023 82 Diamond Drill Holes at Eagle & Imperial Zones
- 6. Excellent drilling Results statistics
- 7. Focus to date Eagle Expanded to 550 m strike Deep +30 m Imperial Zone
- 8. Future Drilling to grow on Strike and at Depth



Reliance Gold Project Bralorne Camp, Gold Bridge B.C.



Reliance Gold Project Significant Drill Intersections over 1.5 km Trend



REPORTED GOLD INTERCEPTS

5.00 gpt Gold / 9.8 m

2023 Diamond Drill Intercept

DRILLING BY ENDURANCE GOLD

- Diamond Drill Hole
- Reverse Circulation (RC) Drill Hole
 Select drill traces shown

 Au = Gold

MINERALIZATION



Surface Exposed Mineralization



Mineralization Trend Projected from depth

GEOLOGY

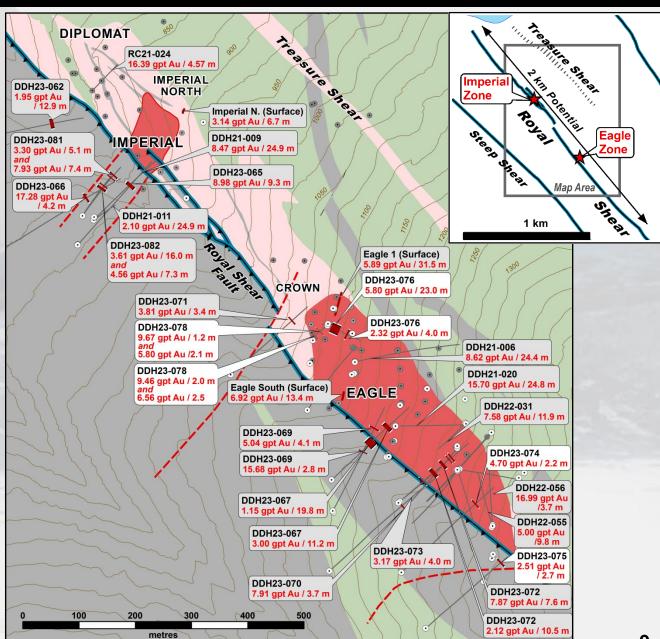
ALTERATION

Ankerite Alteration +/- Quartz

ROCK TYPE

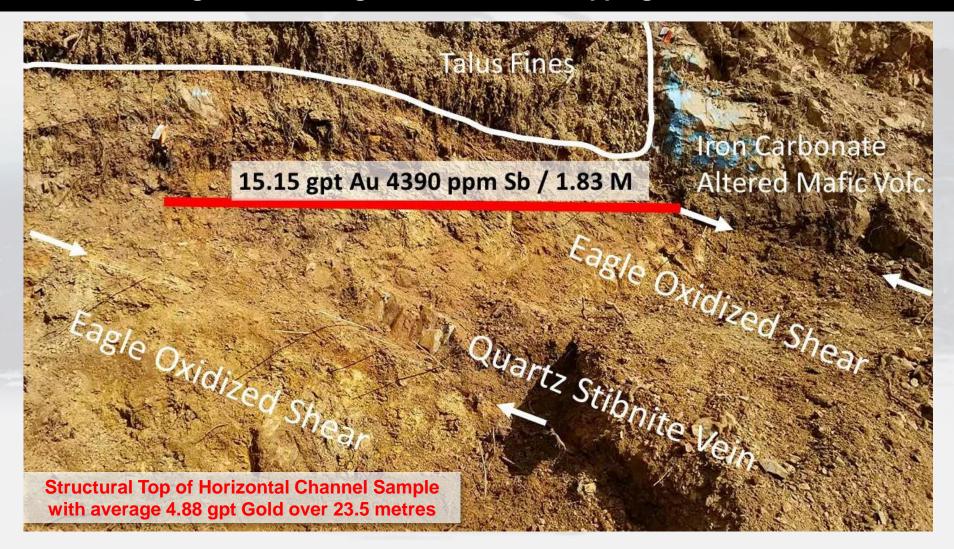
Mafic Volcanic / Gabbro

Argillite and Chert



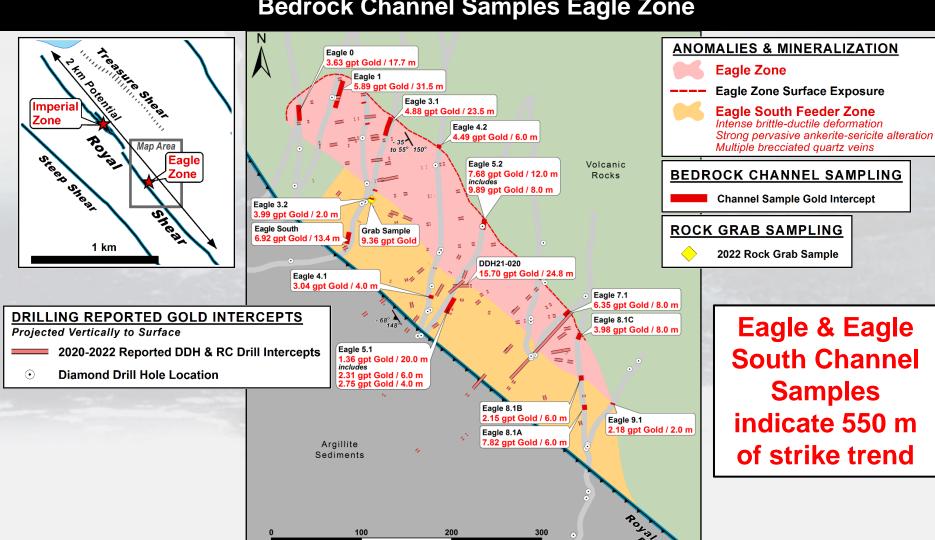


Reliance Gold Project Eagle Zone at Eagle 3 Road – West Dipping Shear Zone





Reliance Gold Project Bedrock Channel Samples Eagle Zone





Reliance Gold Project, BC - 2020, 2021 & 2022 RC Drilling

- Completed 84 RC Drill Holes in 2020, 2021 and spring 2022.
- Significant gold intersections in majority of the RC holes (ie gold over greater than 3 m width) with some excellent results such as:
 14.08 gpt Gold over 15.24 m & 8.57 gpt Gold over 10.66 m
- EAGLE Upper Zone now 550 x 150 m area shallower dipping shear defined by over 70 holes (RC & DDH) with:
 AVERAGE 5.17 gpt Gold over average intersection width of 9.6 m
- EAGLE Feeder Zone Steeper Dipping Structural/Intrusive Corridor-Identified over 550 m trend with:
 15.7 gpt Gold over 24.8 m (DDH)
 Other subparallel mineralized trends with: 8.41 gpt Gold over 12 m (DDH),
 3.89 gpt Gold over 30.48 m (RC)
- IMPERIAL Zone Up plunge Intersection 7.23 gpt Gold over 4.6 m
- DIPLOMAT Zone 16.49 gpt Gold over 4.57 m

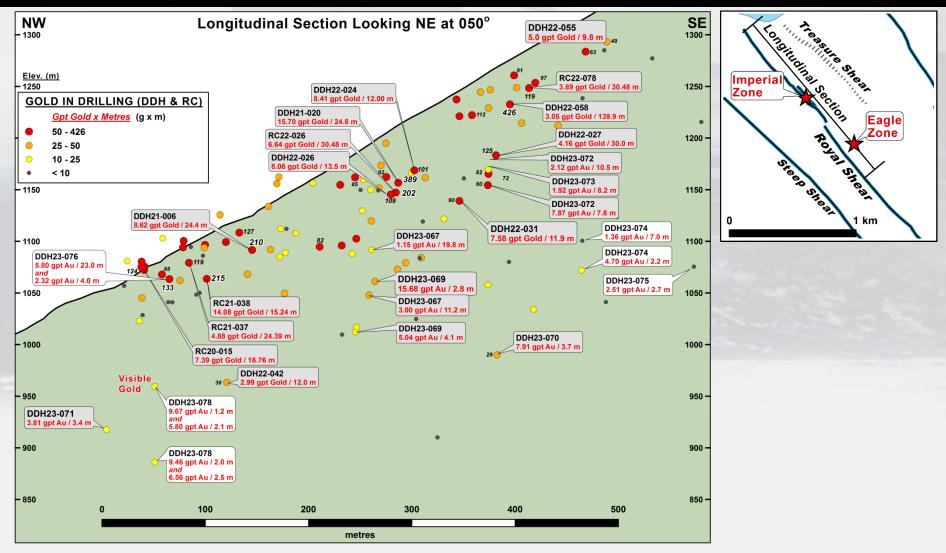


Reliance Gold Project, BC – 2021 to 2023 DDH Statistics

- 1. Completed 82 Diamond Drill Holes between 2021 to 2023
- 2. Majority of Drill holes at the Eagle Area SIGNIFICANT DISCOVERY
 - 15.7 gpt Gold over 24.8 m including 26.96 gpt Gold over 4.1 m
 - 8.62 gpt Gold over 24.4 m including 17.02 gpt Gold over 4.3 m
 - 8.41 gpt Gold over 12.0 m, 8.05 gpt Gold over 13.0 m.
 - 3.05 gpt Gold / 139.9 m, 4.16 gpt Gold / 30.0 m, 5.8 gpt Gold / 23 m
- 3. 11 Diamond Drill holes at the Imperial Zone majority mineralized
 - 8.47 gpt Gold over 24.9 m including 16.27 gpt Gold over 10.5 m
 - 8.98 gpt Gold over 9.3 m including 12.44 gpt Gold over 6.0 m
 - 17.28 gpt Gold over 4.2 m including 35.20 gpt Gold over 1.3 m
- 4. 59 of 82 total drill holes have significant intersections (>10 gram X m and >3 m width)
- 5. 15 of 82 total drill holes have excellent drill intersections (63 to 426 gram X metre)

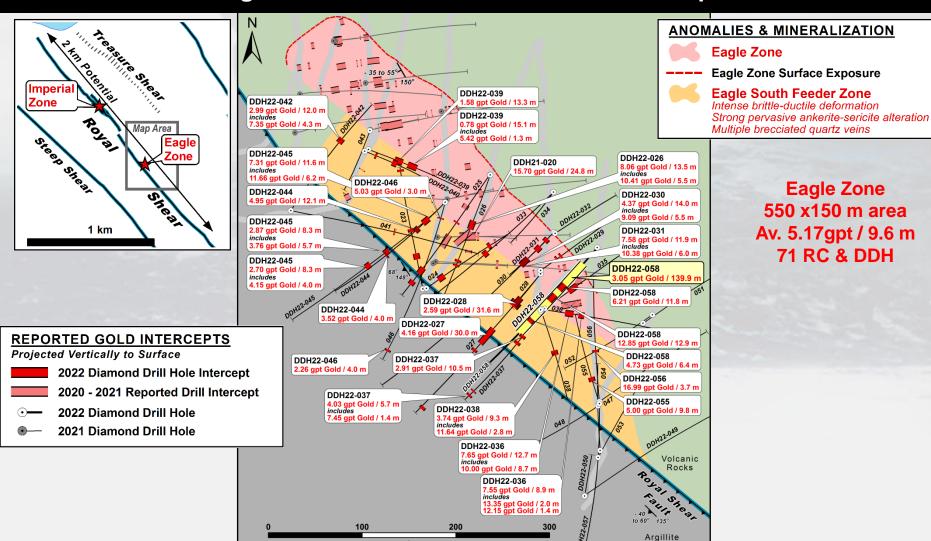


Reliance Gold Project Eagle Zone Longitudinal Section – 550 m Trend





Reliance Gold Project Eagle Area Drill Plan and 2022 DDH Intercepts



metres

Sediments

Reliance Gold Project Royal Shear Geology & Cross Sections



REPORTED GOLD INTERCEPTS

5.00 gpt Gold / 9.8 m

2023 Diamond Drill Intercept

DRILLING BY ENDURANCE GOLD

- **Diamond Drill Hole**
- Reverse Circulation (RC) Drill Hole Select drill traces shown Au = Gold

MINERALIZATION



Surface Exposed Mineralization



Mineralization Trend Projected from depth

GEOLOGY

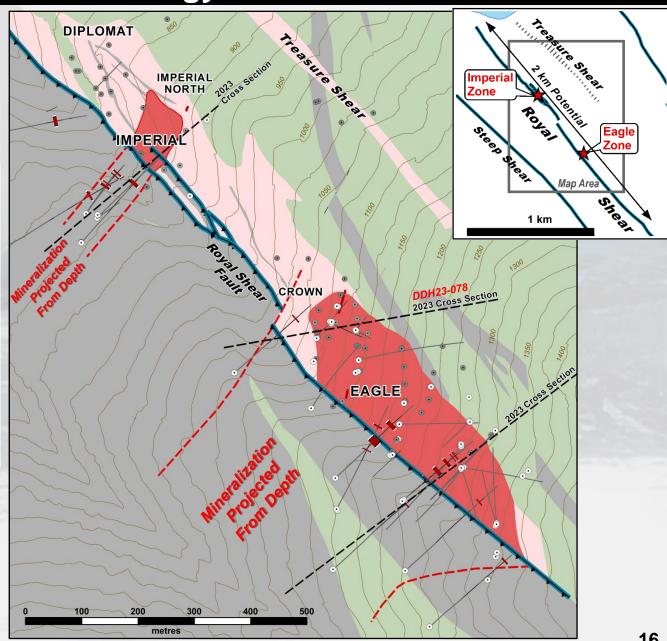
ALTERATION

Ankerite Alteration +/- Quartz

ROCK TYPE

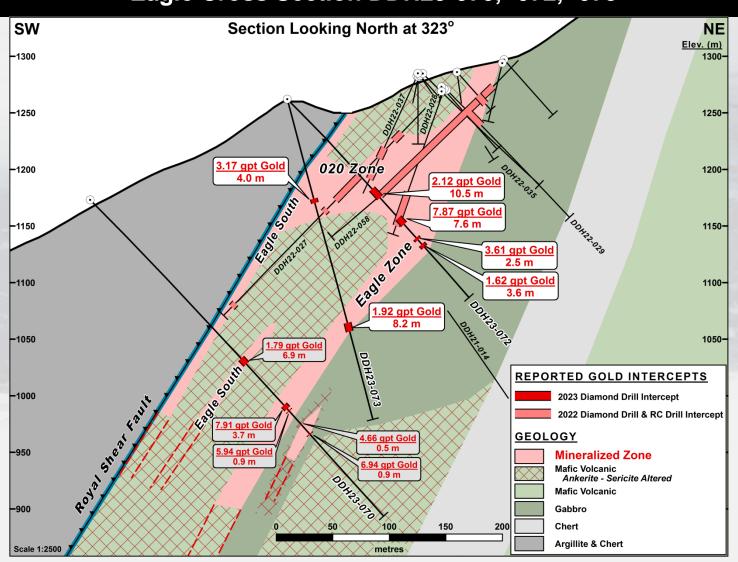
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Argillite and Chert



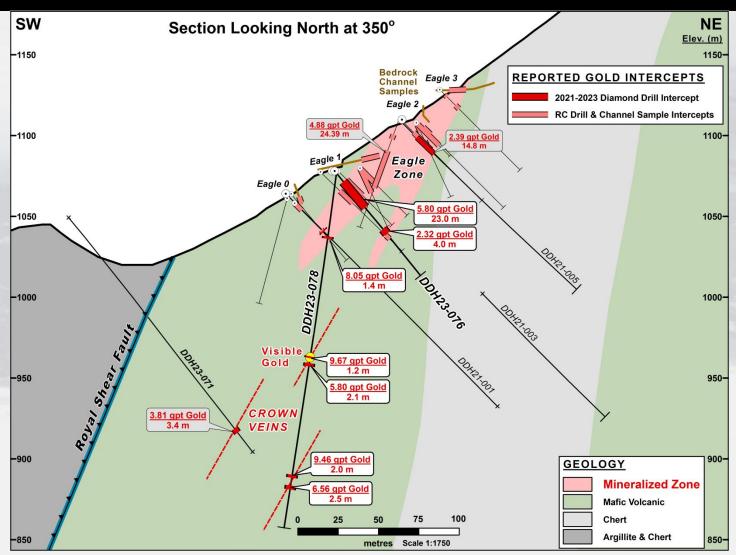


Reliance Gold Project Eagle Cross Section DDH23-070, -072, -073





Reliance Gold Project Eagle - Crown Area Cross Section DDH23-076, 078





Reliance Gold Project Visible Gold in 2023 Drill Core: DDH23-078

DDH23-078 Visible gold in "Coxcomb" Quartz Vein BX 9.67 gpt Gold / 1.2 m





Reliance Gold Project Drill Core Highlights – Eagle-Crown Mineralized Target Types

Gold - Arsenopyrite Quartz Breccia (Cataclastite) 6.19 gpt Gold over 0.85 m



DDH22-027 @ 116.4m

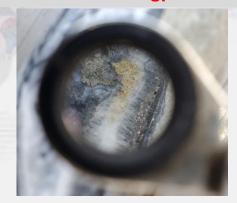
on 027 Vein Margin

Gold - Aspy "Coxcomb" Quartz Breccia 14.35 gpt Au /2.0 m



Visible Gold in "Coxcomb"

Quartz Vein BX 9.67 gpt Au/1.2 m

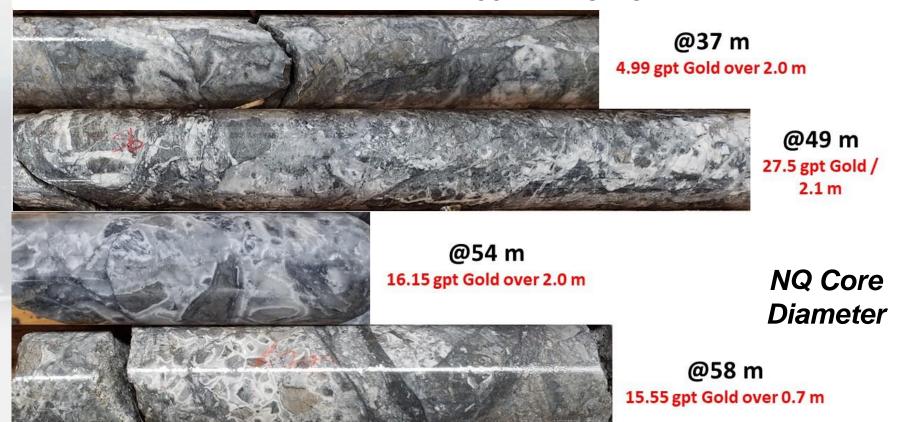




Reliance Gold Project 2021 Drill Core Highlights – Eagle South "Feeder Zone"

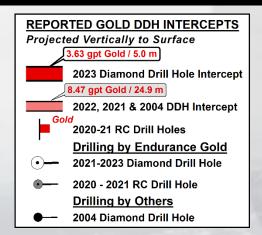
DDH21-020 15.7 gpt Gold over 24.8 m

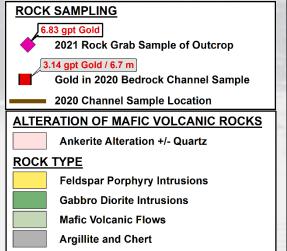
MINERALIZED BRECCIA TEXTURES

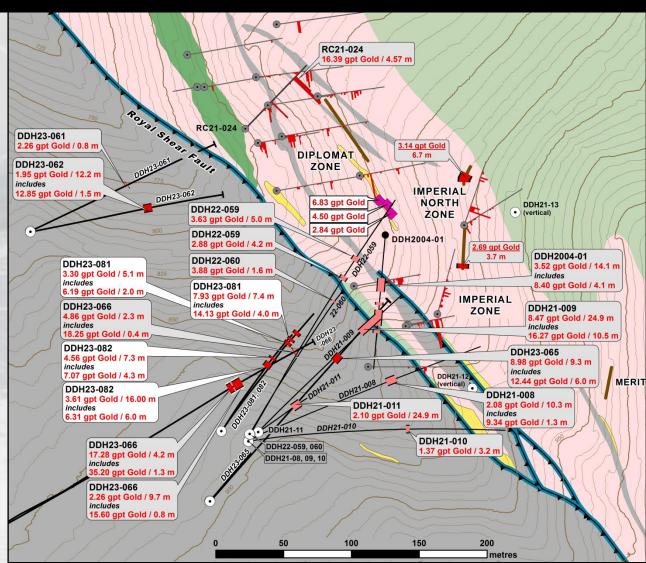




Reliance - Imperial Zone Drill Plan

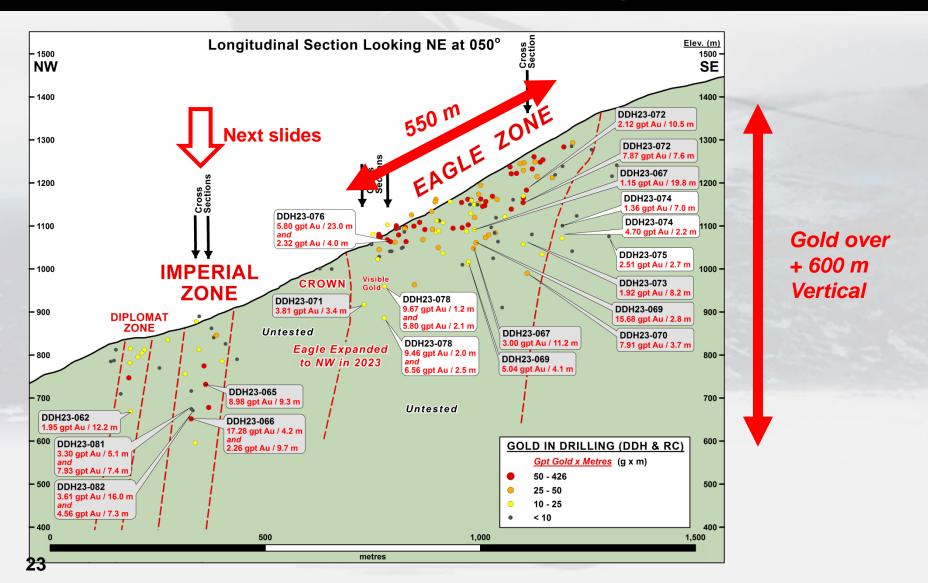








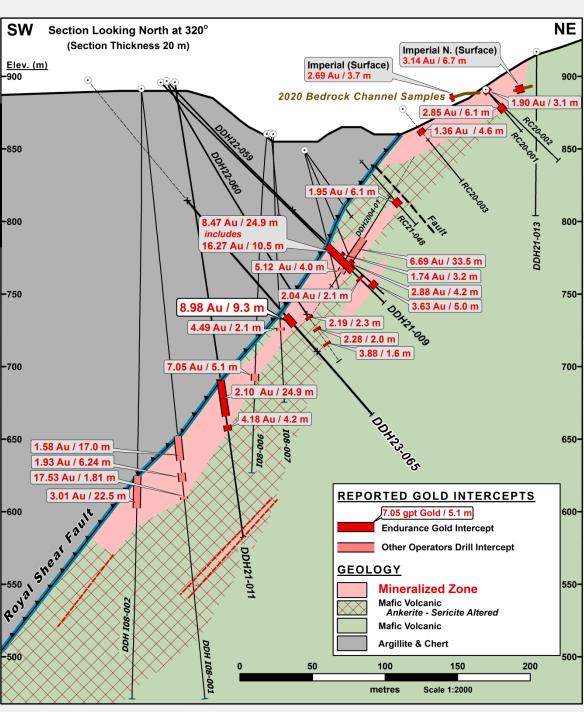
Reliance Gold Project – Entire Longitudinal Section





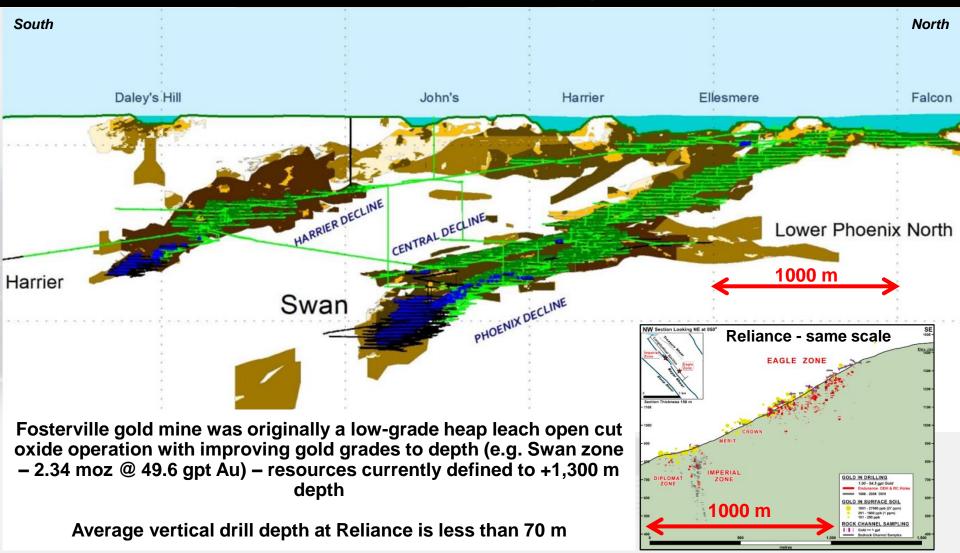
Reliance Gold Project Imperial Zone 2023 Drill Cross-Section DDH23-065

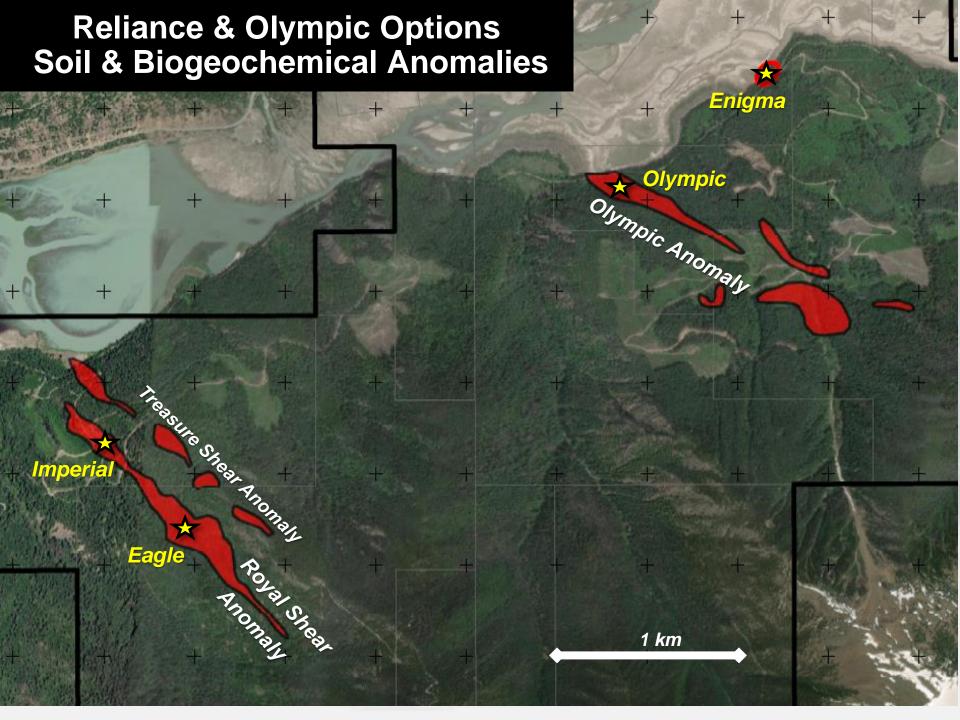
Imperial Area open at Depth and along strike





Reliance Gold Project Fosterville Analogy?







Reliance Gold Project Olympic Claim Option - Enigma Showing



Enigma Vein Grab Sample with Stibnite Crystals

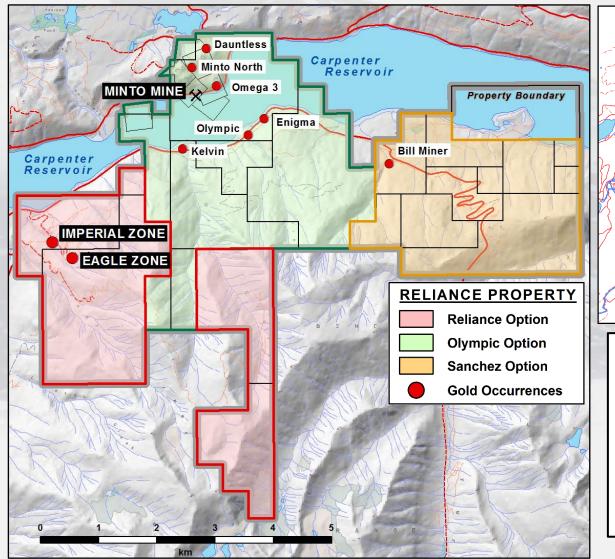


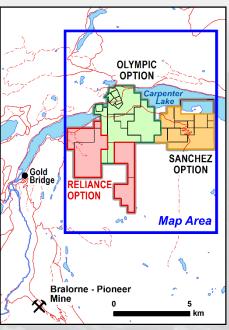
Reliance Gold Project, BC Conclusions and The Future

- 1. An outstanding New Exploration Discovery in an historically productive multi-million ounce Orogenic Gold Camp.
- 2. Wide pervasive iron-carbonate sericite alteration, sulphidization, breccia, and antimony indicate an "Epizonal" Orogenic setting in a "brittle" structural regime Epizonal comparables to Fosterville, Australia and recent Newfoundland discoveries.
- 3. Model provides potential for a major gold system with depth continuity.
- 4. RC & DDH Drilling has delivered a high percentage of significant and excellent intersections.
- 5. The Eagle Zone is now 550 m Open at depth and along strike
- 6. 2023 Diamond Drilling has expanded Imperial and Eagle
- 7. New parallel structure targets (Olympic) Upgrade to drill targets



Reliance Gold Project Reliance, Olympic & Sanchez Claim Options





Five
Subparallel
Regional
Structures &
gold-antimony
prospects



Reliance Gold Project, BC Option Deal Terms to Earn 100%

Reliance Option Claims - prior to December 31, 2025:

- 1. C\$300,000 cash. (\$160,000 remaining)
- 2. 4 Million Endurance Shares. (2.0 Million remaining)
- 3. C\$3 Million in exploration expenditures. (complete)
- 4. 2.5% NSR with a buyout of 1.5% for C\$1 M

Olympic Option Claims - prior to December 31, 2024:

- 1. C\$100,000 cash. (\$45,000 remaining)
- 2. 1.5 Million Endurance Shares. (900,000 remaining)
- 3. C\$300,000 in exploration expenditures (largely complete)
- 4. 2.0% NSR with a total buyout for C\$1.75 M

Sanchez Option Claims - prior to December 31, 2025:

- 1. C\$10,000 cash. (complete)
- 2. 300,000 shares (200,000 remaining)
- 3. No expenditure requirements or retained NSR



www.endurancegold.com

Robert T. Boyd, P.Geo. is a qualified person as defined in National Instrument 43-101 and supervised the compilation of the information forming the basis for this summary. Any historic data summarized in this presentation should not be relied upon.

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