



North American Focused Gold Exploration Company

January 2024



TSX.V: EDG

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Forward-looking Statements

This presentation contains “forward-looking information” within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding the company’s plans, goals or objectives and future exploration, development, potential mineralization, exploration results and future plans are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Readers are advised not to place an undue reliance on forward-looking statements.

Corporate Snapshot

Shares Outstanding <i>(Dec 31, 2023)</i>	151.1m
Market Capitalization <i>(C\$0.19 – Jan 5, 2024)</i>	C\$28.7 m
Options <i>(C\$0.05 – C\$0.34)</i>	8.2 m
Warrants <i>(C\$0.40 – C\$0.55)</i>	8.2 m
Fully Diluted <i>(Dec 29, 2023)</i>	167.5 m
Working Capital <i>(Sep 30, 2023)</i>	C\$2.59 m*

** includes marketable securities*



**Insiders
own
over 55%**

Key People

Robert T. Boyd
President, CEO & Director

Darren O'Brien
Vice President Exploration

Teresa Cheng
CFO & Corporate Secretary

Richard Gilliam
Director

H. Ross Arnold
Director

Robert Pease
Director

J. Christopher Mitchell
Director

Endurance Gold Corporation – Opportunities

Endurance Gold – An Opportunity Generator with Pre-Existing Projects Divested for Cash, Shares, &/or Royalty such as:

- **Rattlesnake Hills Au, WY – SOLD to GFG Resources (TSX-V;GFG)**
- **Pardo Paleoplacer Au, Ontario – SOLD to Inventus Mining (TSX-V;IVS)**

Current 100% controlled Drill-Stage Projects in excellent jurisdictions are;

- **Elephant Mtn Gold Project**, Central Alaska – Intrusive Hosted Gold - 0.40 gpt Au over 147 m – 6 Large Targets - needs +\$2 Million drill
- **Bandito Rare-Earth Niobium**, Yukon – Syenite Intrusive hosted
- **Reliance Gold Project**, Gold Bridge BC – “Epizonal” Orogenic
The Exploration and Funding Focus for the Company

Endurance Gold Corporation – Core Gold Assets

HIGHLIGHTS AND PLANS

100% controlled - Drill-ready Gold Projects - top-ranked jurisdictions.

Reliance Gold Project, B.C. – Epizonal Orogenic – 2023 Drilling

- Next to a former +4 m ounce producer
- Six phases of drilling – up to **15.7 gpt Gold over 28.4 m**
- **1.5 km +100 ppb** gold-in-soil - strong system strike potential
- 84 RC Holes completed with excellent results
- 82 DD Holes with excellent assay results

Elephant Mtn Project, Alaska – Intrusive Hosted Gold

- Within the Tintina Gold Belt.
- Six drill targets (kilometre scale) within an emerging 12 x 5 km district.
- Drill intersections such as **0.40 gpt Gold over 147 m and 4.1 gpt Gold over 4.6 m**
- Permitted - Further drilling warranted

Reliance Gold Project – 2023 Drilling Active Southern BC – Within a Major Orogenic Gold Camp

New High-Grade orogenic gold discovery - analogous to the Fosterville gold mine in a productive orogenic camp
never systematically explored

Eagle Area drill highlights:

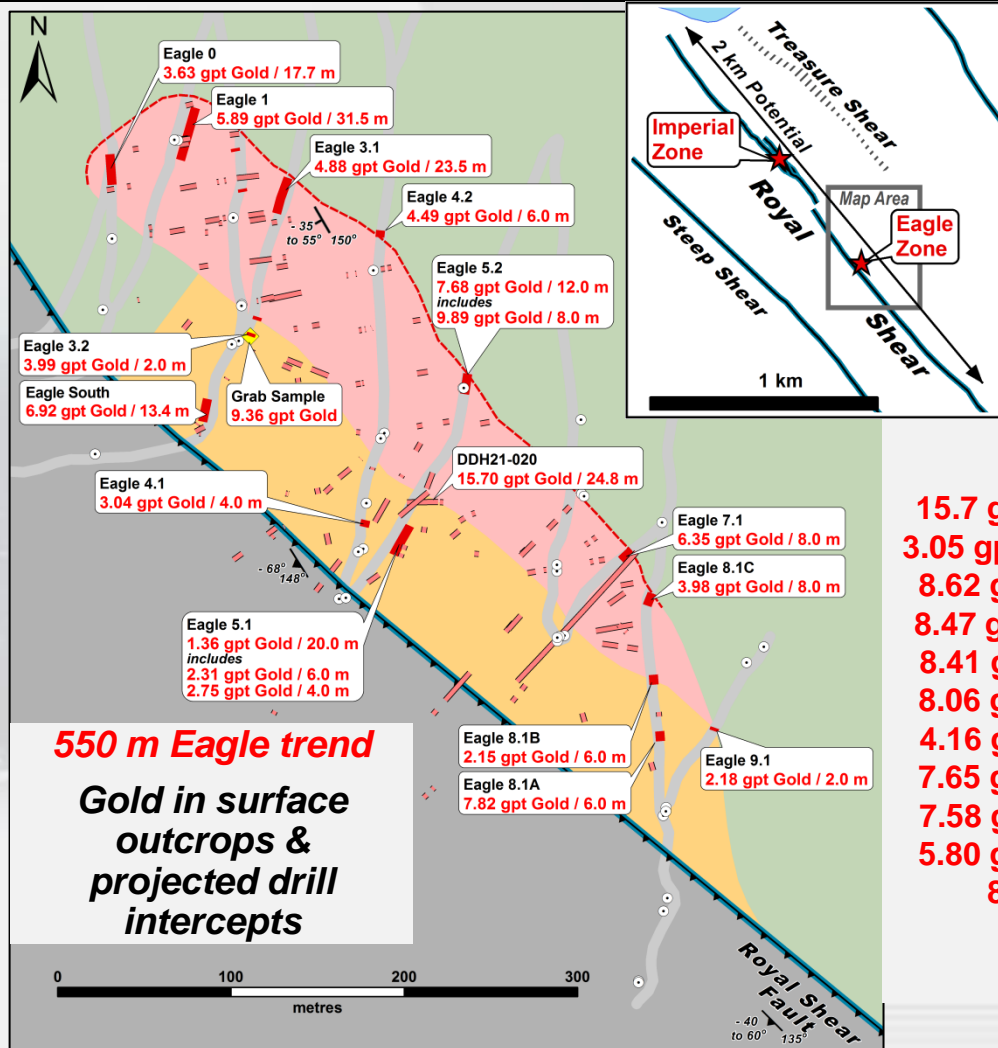
- **15.7 gpt Gold over 24.8 m** including 26.96 gpt Gold over 4.1 m
- **8.62 gpt Gold over 24.4 m** including 17.02 gpt Gold over 4.3 m

New steep feeder zones documented – vertical continuity fits orogenic gold system model
open along strike and to depth

Eagle Area now a 550 m trend
open for expansion



Excellent Diamond Drill Results Significant Discovery in 82 Drill Holes (2021 to 2023)



**59 (about 80%)
significant gold intersections
>3 m width &
>10 gram-metre**

**15 holes - Excellent intersections
between 63 and 426 gram-metre**

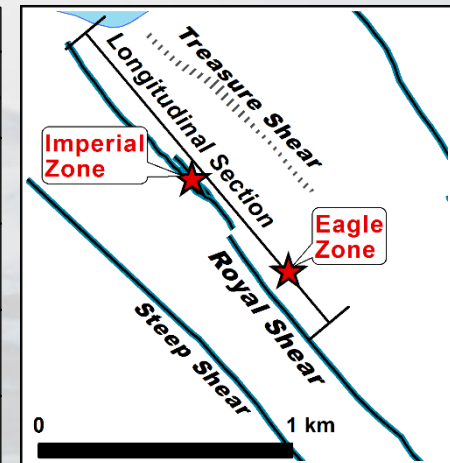
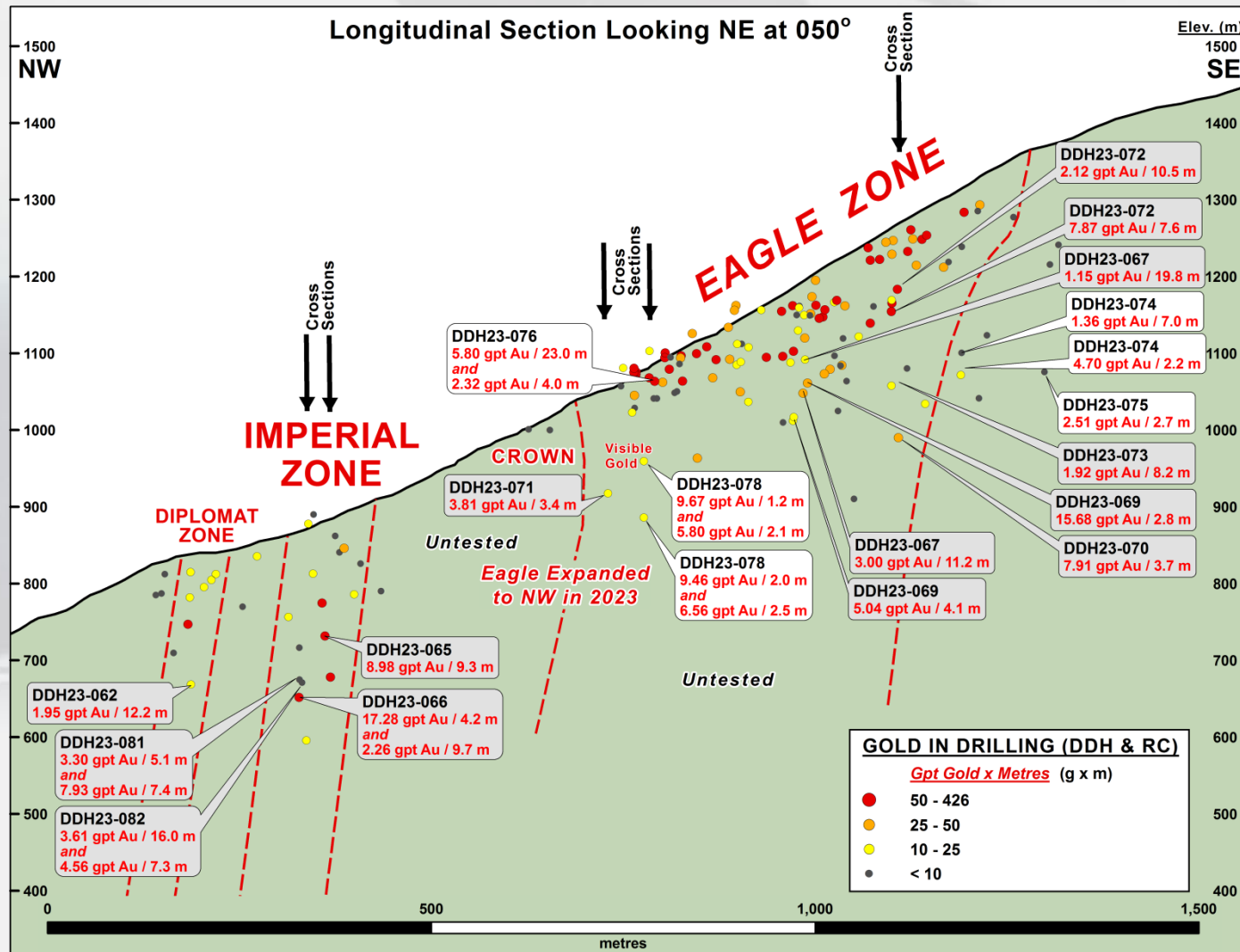
Excellent Intersections include:

15.7 gpt Gold over 24.8 m including 26.96 gpt gold over 4.1 m
3.05 gpt Gold over 139.9 m including 12.85 gpt gold over 12.9m
8.62 gpt gold over 24.4 m including 17.02 gpt gold over 4.3 m
8.47 gpt gold over 24.9 m including 16.27 gpt gold over 10.5 m
8.41 gpt gold over 12.0 m including 11.85 gpt gold over 7.7 m
8.06 gpt gold over 13.5 m including 10.41 gpt gold over 5.5 m
4.16 gpt gold over 30.0 m including 8.31 gpt gold over 11.9 m
7.65 gpt gold over 12.7 m including 10.00 gpt gold over 8.7 m
7.58 gpt gold over 11.9 m including 10.38 gpt gold over 6.0 m
5.80 gpt gold over 23.0 m including 8.52 gpt gold over 12.7 m
8.98 gpt gold over 9.3 m & 17.28 gpt gold over 4.2 m

DRILLING REPORTED GOLD INTERCEPTS	
Projected Vertically to Surface	
—	2020-2022 Reported DDH & RC Drill Intercepts
●	Diamond Drill Hole Location

Reliance Gold Project

Entire Longitudinal Section – Open to Depth



Reliance Gold Project, Gold Bridge, BC

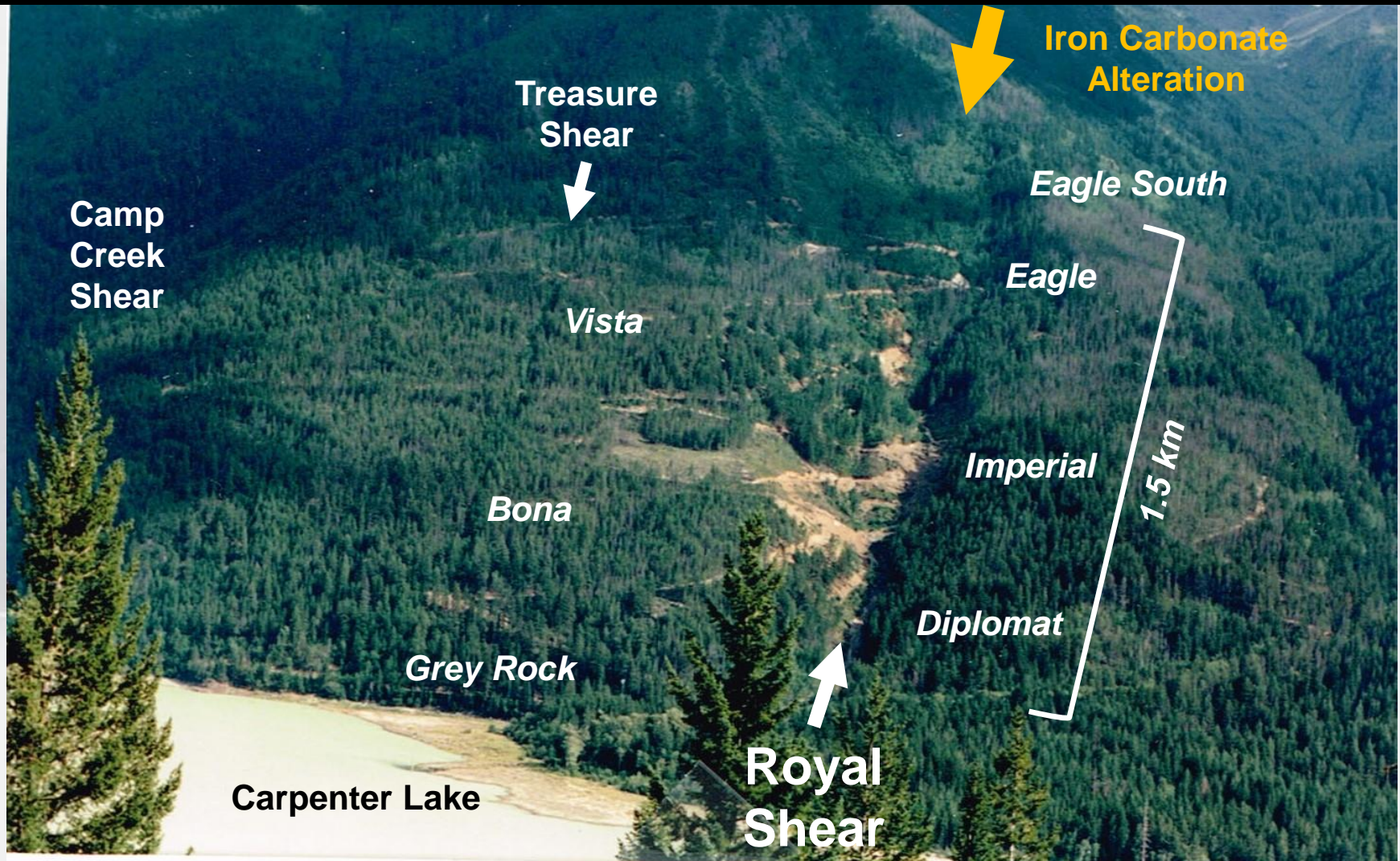
Program Activity Highlights 2020 to 2023

“Discovery Stage” Gold Project in a productive gold camp.

1. Early Exploration between 1985 and 2008 - limited focus over about 100 m - Never systematically explored
2. Progress since 2020 – Systematically Expanded potential to 2 km.
3. 2020 to 2022 – Surface channel sampling - **Excellent Surface Results**
4. 2020, 2021 & 2022 - Reverse Circulation (‘RC’) drilling - **84 RC holes**
5. 2021 to 2023 - **82 Diamond Drill Holes** at Eagle & Imperial Zones
6. **Excellent drilling Results statistics**
7. Focus to date - Eagle Expanded to 550 m strike – Deep +30 m Imperial Zone
8. **Future Drilling – to grow on Strike and at Depth**

Reliance Gold Project

Bralorne Camp, Gold Bridge B.C.



Reliance Gold Project

Significant Drill Intersections over 1.5 km Trend



ENDURANCE GOLD
CORPORATION

REPORTED GOLD INTERCEPTS

5.00 gpt Gold / 9.8 m

2023 Diamond Drill Intercept

DRILLING BY ENDURANCE GOLD

- Diamond Drill Hole
 - Reverse Circulation (RC) Drill Hole
- Select drill traces shown **Au = Gold**

MINERALIZATION

- Surface Exposed Mineralization
- Mineralization Trend Projected from depth

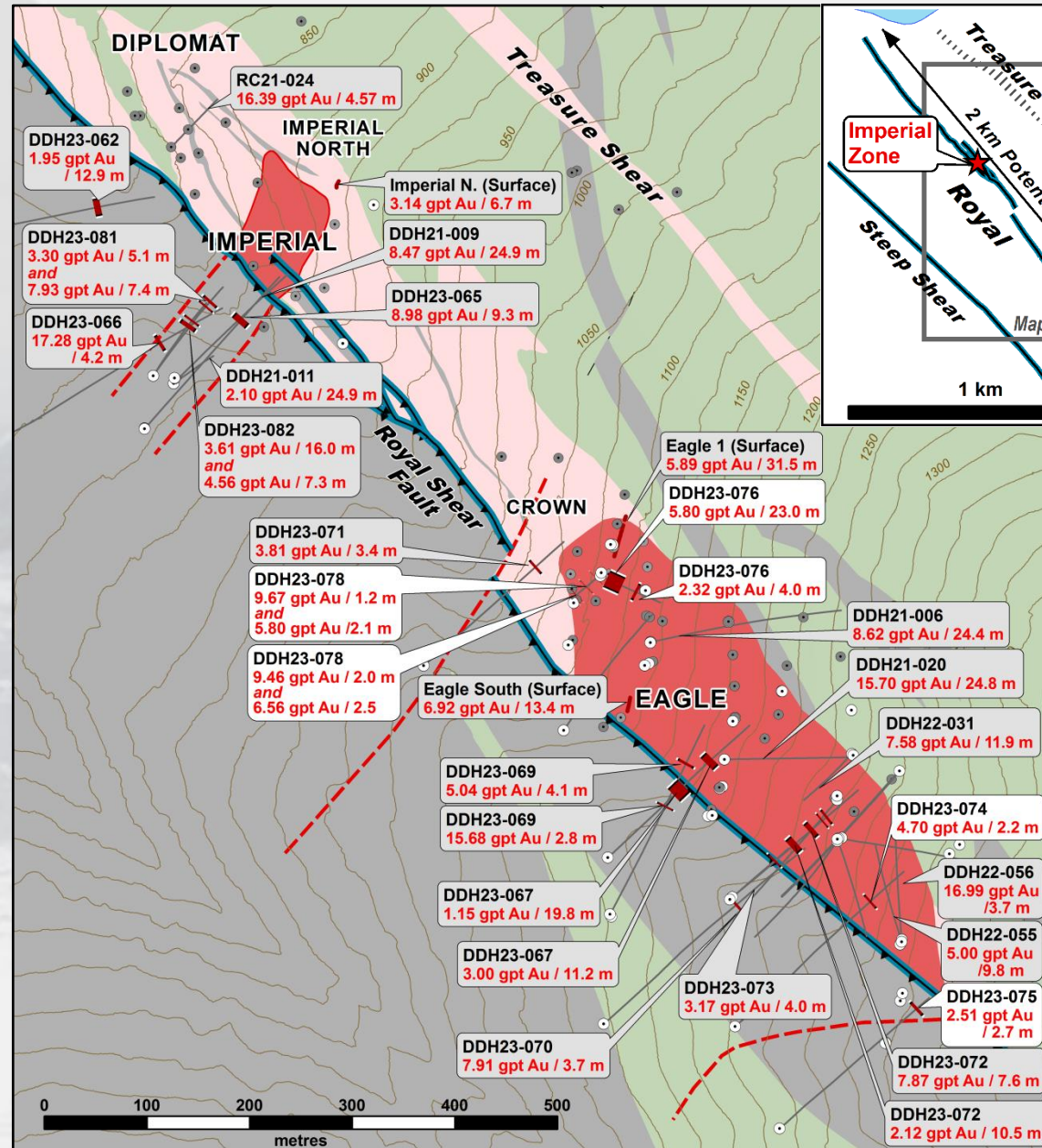
GEOLOGY

ALTERATION

- Ankerite Alteration +/- Quartz

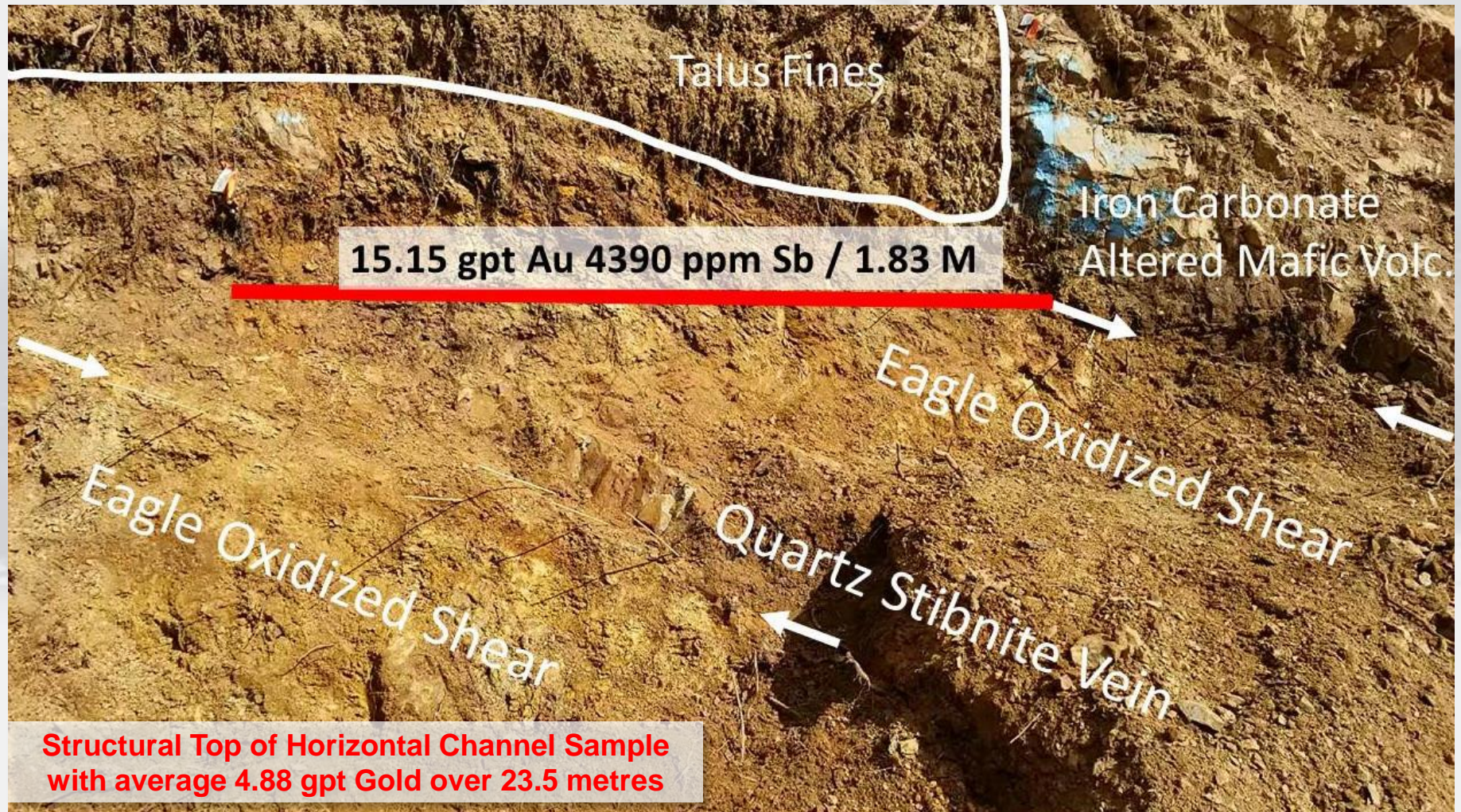
ROCK TYPE

- Mafic Volcanic / Gabbro
- Argillite and Chert



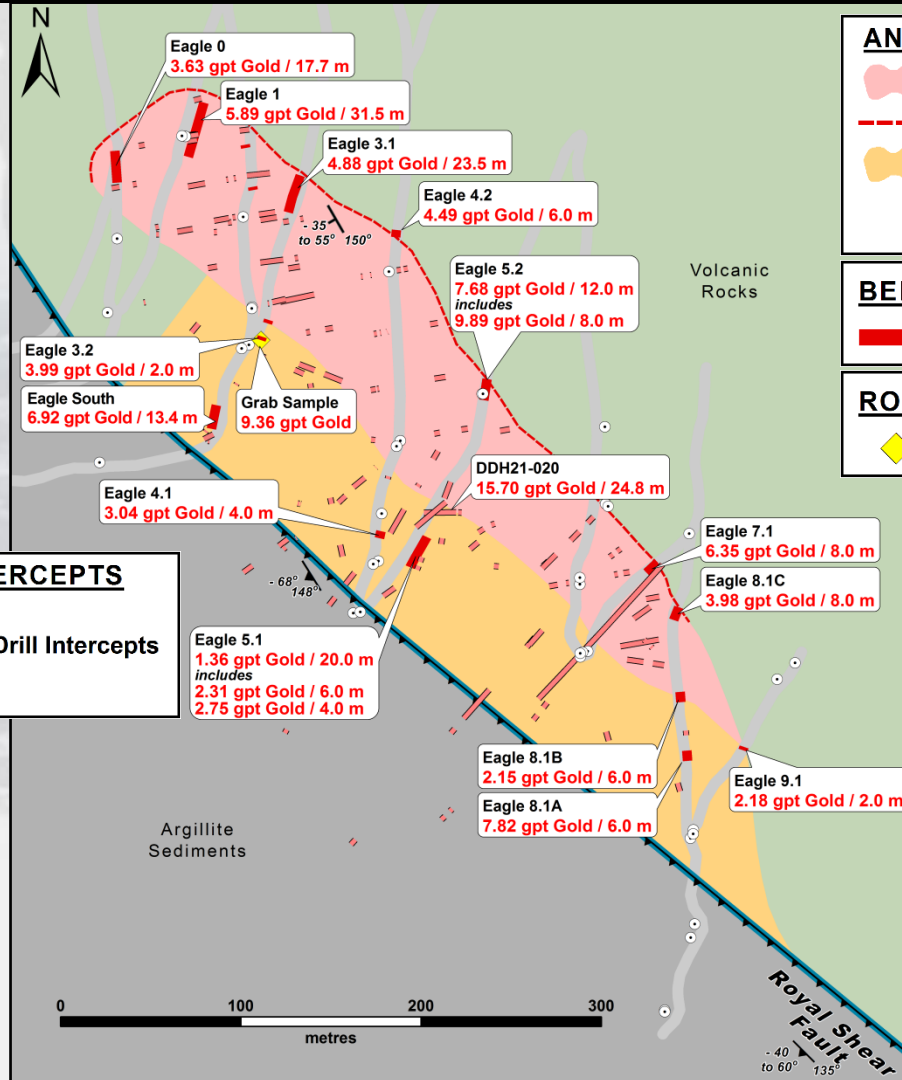
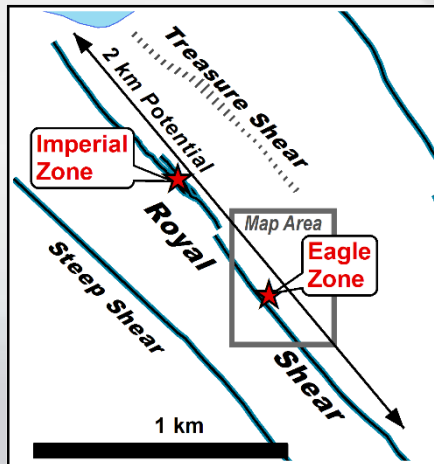
Reliance Gold Project

Eagle Zone at Eagle 3 Road – Shallow Dipping Shear Zone






Reliance Gold Project


Bedrock Channel Samples Eagle Zone




ANOMALIES & MINERALIZATION

-  **Eagle Zone**
-  **Eagle Zone Surface Exposure**
-  **Eagle South Feeder Zone**
Intense brittle-ductile deformation
Strong pervasive ankerite-sericite alteration
Multiple brecciated quartz veins

BEDROCK CHANNEL SAMPLING



-  Channel Sample Gold Intercept

ROCK GRAB SAMPLING

-  2022 Rock Grab Sample

DRILLING REPORTED GOLD INTERCEPTS

Projected Vertically to Surface

-  2020-2022 Reported DDH & RC Drill Intercepts
-  Diamond Drill Hole Location

Eagle & Eagle South Channel Samples indicate 550 m of strike trend

Reliance Gold Project, BC – 2020, 2021 & 2022 RC Drilling

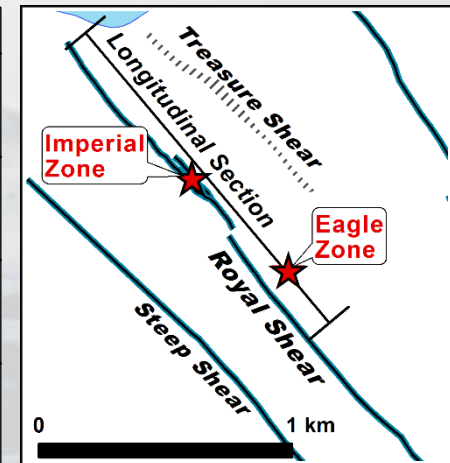
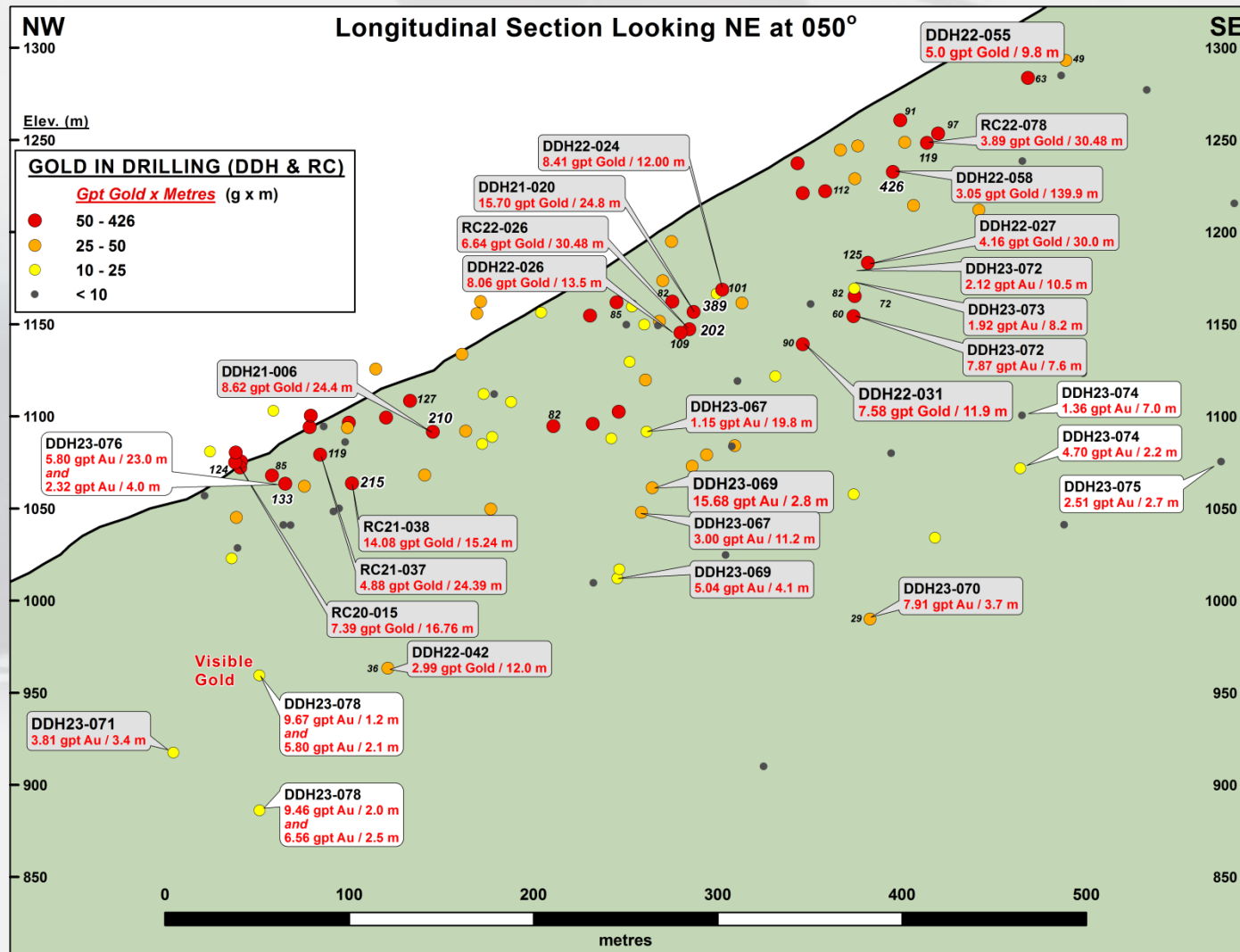
- Completed **84 RC** Drill Holes in 2020, 2021 and spring 2022.
- Significant gold intersections in **majority of the RC holes** (ie gold over greater than 3 m width) - with some excellent results such as:
14.08 gpt Gold over 15.24 m & 8.57 gpt Gold over 10.66 m
- EAGLE Upper Zone – now **550 x 150 m area** – shallower dipping shear defined by over 70 holes (RC & DDH) with:
AVERAGE 5.17 gpt Gold over average intersection width of 9.6 m
- EAGLE Feeder Zone – Steeper Dipping Structural/Intrusive Corridor- Identified over 550 m trend with:
15.7 gpt Gold over 24.8 m (DDH)
Other subparallel mineralized trends with: **8.41 gpt Gold over 12 m (DDH), 3.89 gpt Gold over 30.48 m (RC)**
- IMPERIAL Zone – Up plunge Intersection - **7.23 gpt Gold over 4.6 m**
- DIPLOMAT Zone - **16.49 gpt Gold over 4.57 m**

Reliance Gold Project, BC – 2021 to 2023 DDH Statistics

1. Completed **82 Diamond** Drill Holes between 2021 to 2023
2. Majority of Drill holes at the **Eagle Area – SIGNIFICANT DISCOVERY**
 - **15.7 gpt Gold over 24.8 m including 26.96 gpt Gold over 4.1 m**
 - **8.62 gpt Gold over 24.4 m including 17.02 gpt Gold over 4.3 m**
 - **8.41 gpt Gold over 12.0 m, 8.05 gpt Gold over 13.0 m.**
 - **3.05 gpt Gold / 139.9 m, 4.16 gpt Gold / 30.0 m, 5.8 gpt Gold / 23 m**
3. 11 Diamond Drill holes at the **Imperial Zone** – majority mineralized
 - **8.47 gpt Gold over 24.9 m including 16.27 gpt Gold over 10.5 m**
 - **8.98 gpt Gold over 9.3 m including 12.44 gpt Gold over 6.0 m**
 - **17.28 gpt Gold over 4.2 m including 35.20 gpt Gold over 1.3 m**
4. 59 of 82 total drill holes have significant intersections
(>10 gram X m and >3 m width)
5. 15 of 82 total drill holes have excellent drill intersections
(63 to 426 gram X metre)

Reliance Gold Project

Eagle Zone Longitudinal Section – 550 m Trend



Reliance Gold Project

Royal Shear Geology & Cross Sections



ENDURANCE GOLD
CORPORATION

REPORTED GOLD INTERCEPTS

5.00 gpt Gold / 9.8 m

2023 Diamond Drill Intercept

DRILLING BY ENDURANCE GOLD

- Diamond Drill Hole
 - Reverse Circulation (RC) Drill Hole
- Select drill traces shown **Au = Gold**

MINERALIZATION

- Surface Exposed Mineralization
- Mineralization Trend Projected from depth

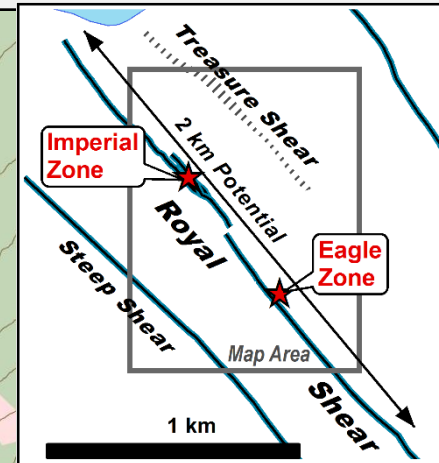
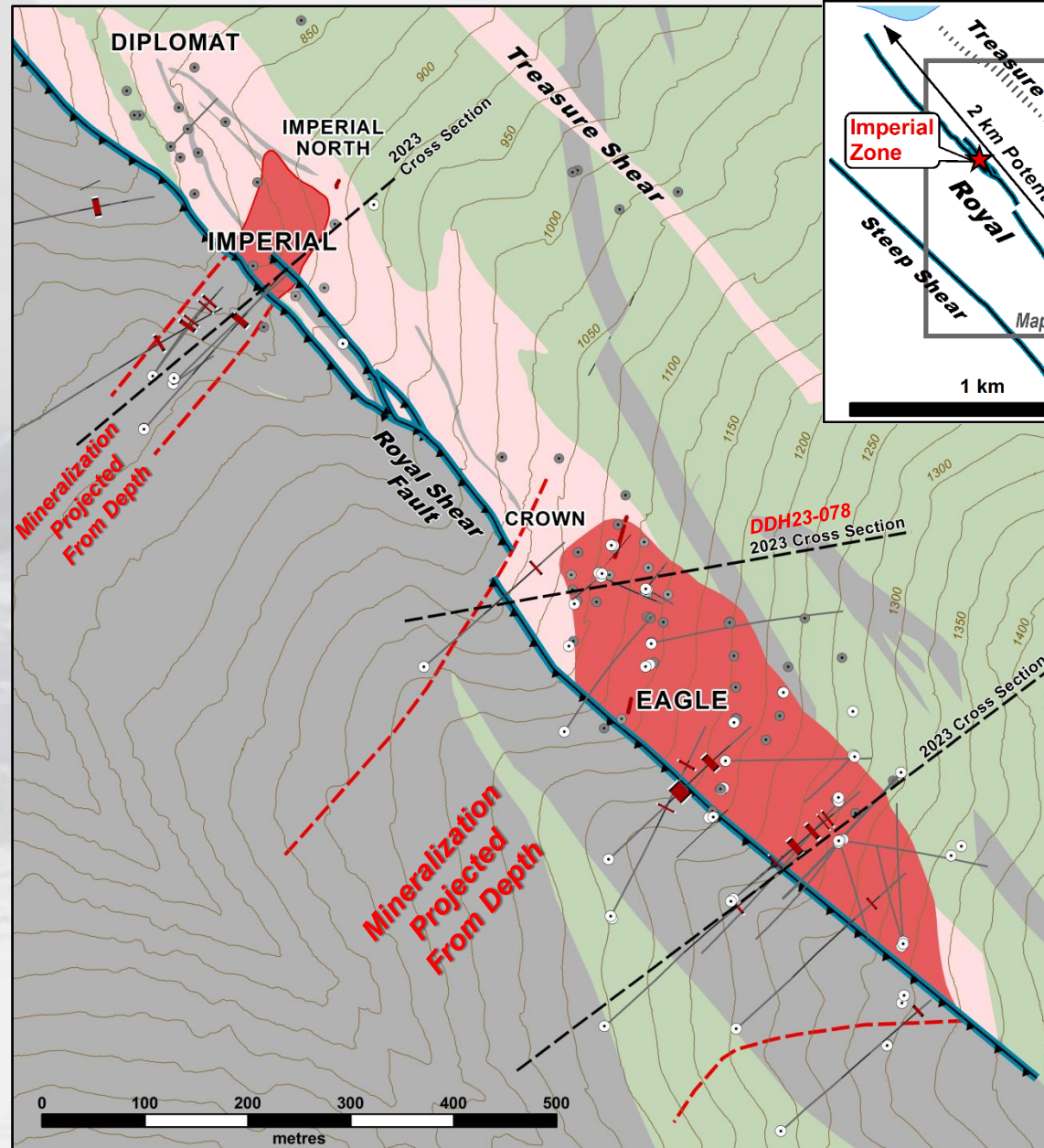
GEOLOGY

ALTERATION

- Ankerite Alteration +/- Quartz

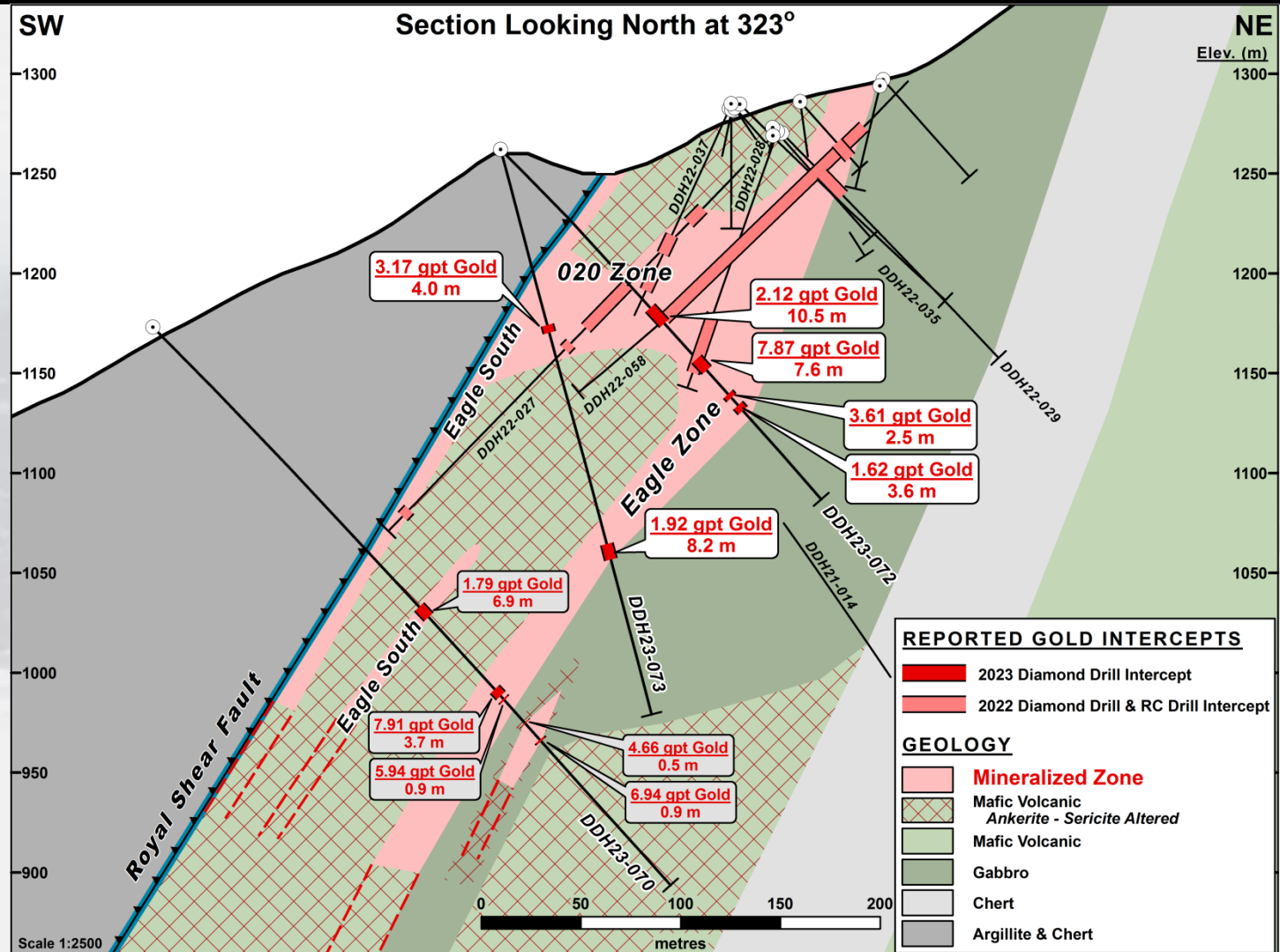
ROCK TYPE

- Mafic Volcanic / Gabbro
- Argillite and Chert



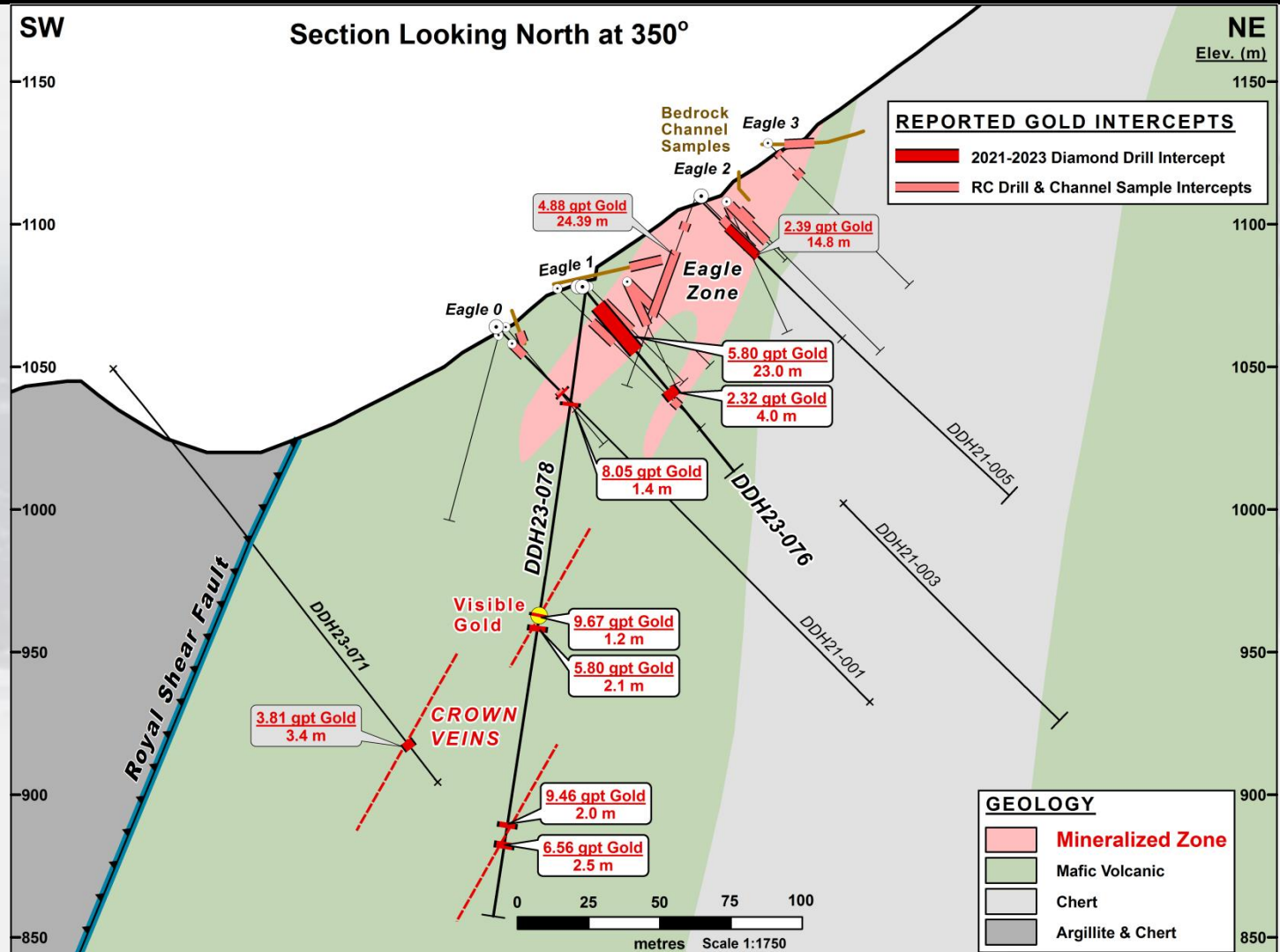
Reliance Gold Project

Eagle Cross Section DDH23-070, -072, -073



Reliance Gold Project

Eagle - Crown Area Cross Section DDH23-076, 078



Reliance Gold Project

Visible Gold in 2023 Drill Core: DDH23-078

DDH23-078 **Visible gold** in “Coxcomb” Quartz Vein BX
9.67 gpt Gold / 1.2 m



Reliance Gold Project

Drill Core Highlights – Eagle-Crown Mineralized Target Types

Gold - Arsenopyrite Quartz Breccia (Cataclastite) 6.19 gpt Gold over 0.85 m



**DDH22-027
@ 116.4m**

**on 027 Vein
Margin**

Gold - Aspy “Coxcomb” Quartz Breccia 14.35 gpt Au /2.0 m



**DDH22-031
@ 128 m**

**Visible Gold in “Coxcomb”
Quartz Vein BX 9.67 gpt Au/1.2 m**



REPORTED GOLD DDH INTERCEPTS

Projected Vertically to Surface

3.63 gpt Gold / 5.0 m

2023 Diamond Drill Hole Intercept

8.47 gpt Gold / 24.9 m

2022, 2021 & 2004 DDH Intercept

Gold
2020-21 RC Drill Holes

Drilling by Endurance Gold

2021-2023 Diamond Drill Hole

2020 - 2021 RC Drill Hole

Drilling by Others

2004 Diamond Drill Hole

ROCK SAMPLING

6.83 gpt Gold

2021 Rock Grab Sample of Outcrop

3.14 gpt Gold / 6.7 m

Gold in 2020 Bedrock Channel Sample


2020 Channel Sample Location

ALTERATION OF MAFIC VOLCANIC ROCKS

Ankerite Alteration +/- Quartz

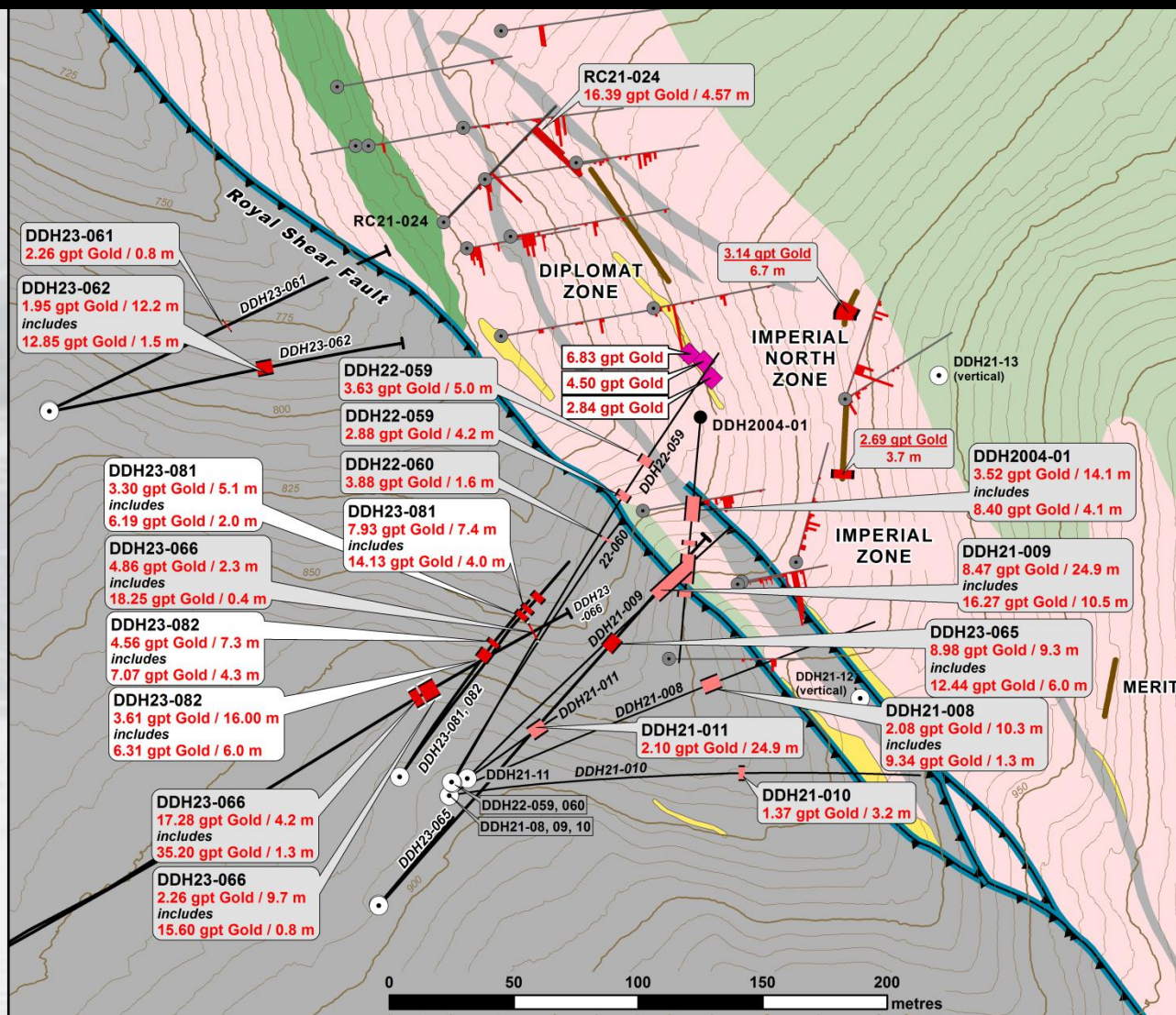
ROCK TYPE

 **Feldspar Porphyry Intrusions**

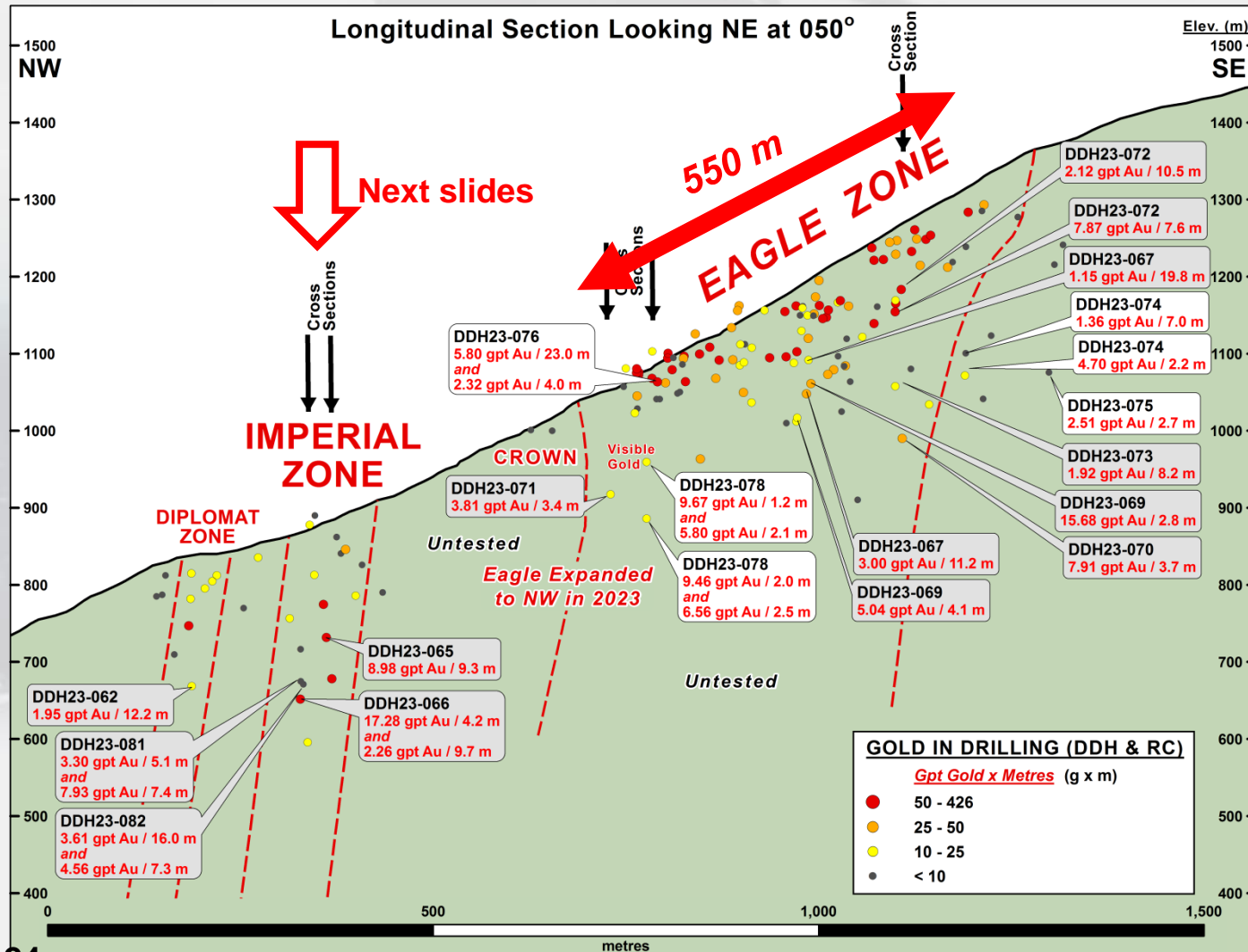
 **Gabbro Diorite Intrusions**

 Mafic Volcanic Flows

 Argillite and Chert



Reliance Gold Project – Entire Longitudinal Section



**Gold over
+ 600 m
Vertical**

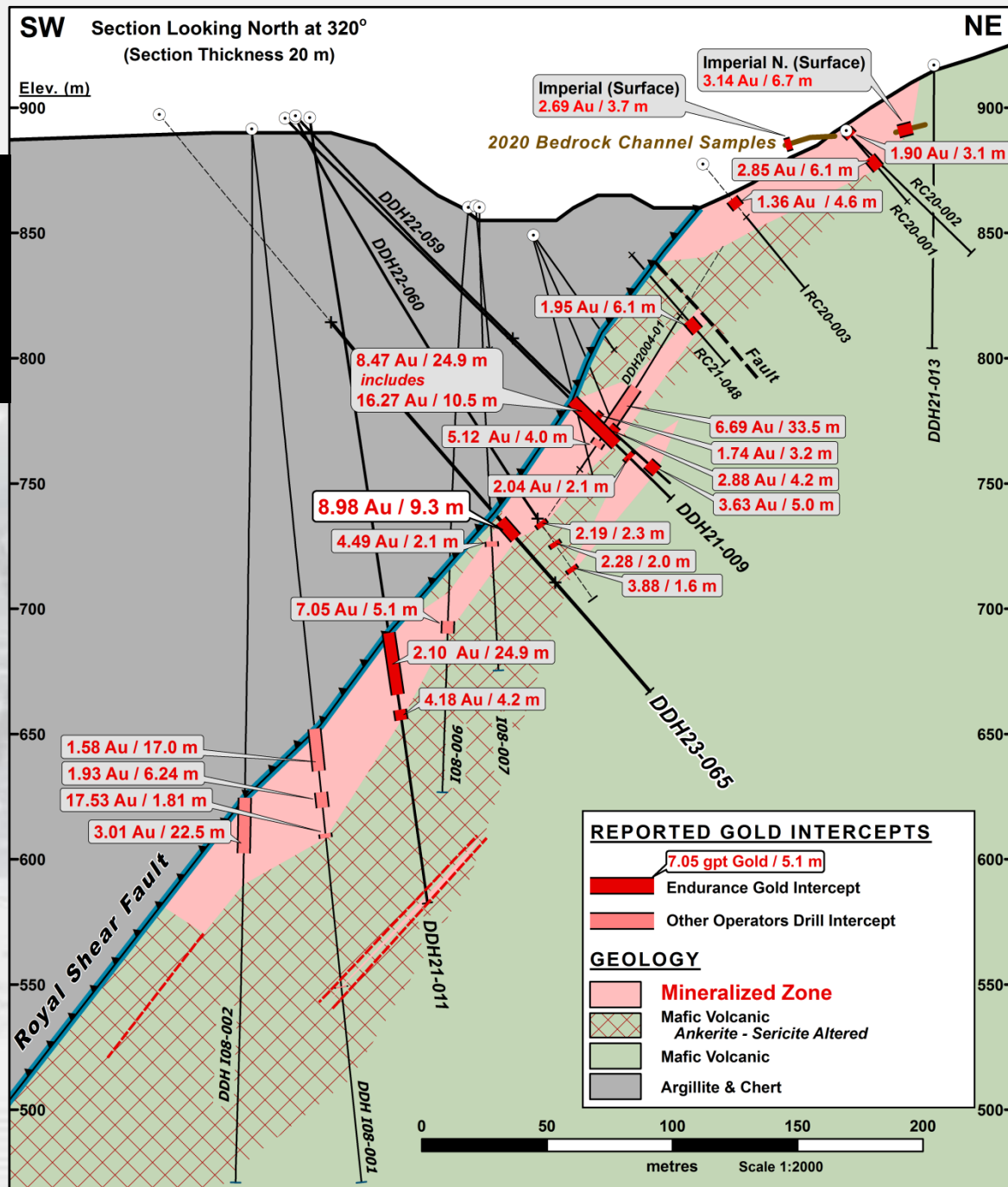


Reliance Gold Project

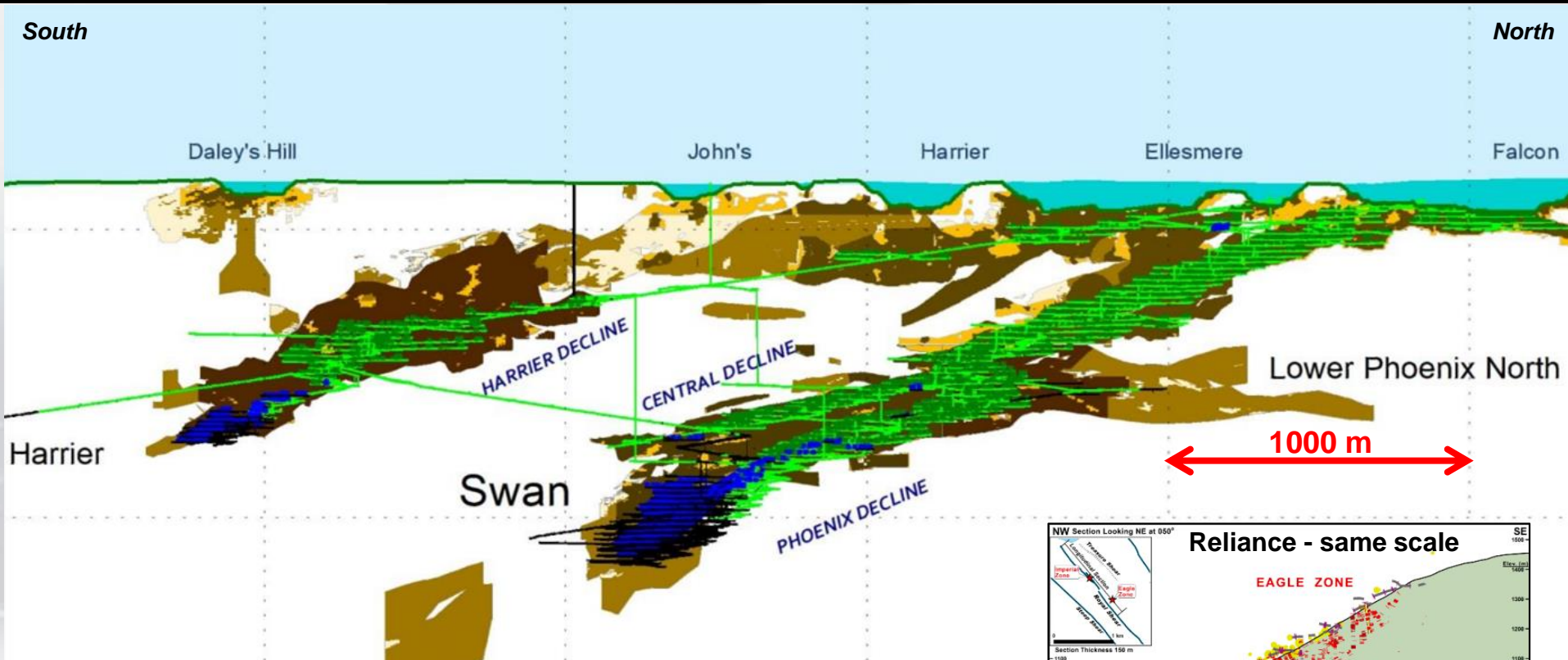
Imperial Zone

2023 Drill Cross-Section DDH23-065

Imperial Area open
at Depth and
along strike

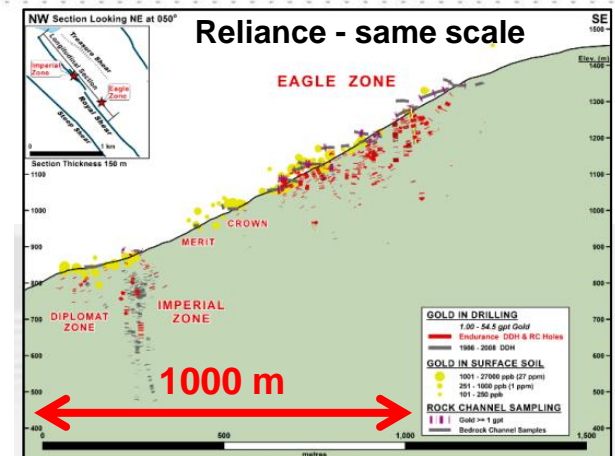


Reliance Gold Project Fosterville Analogy?

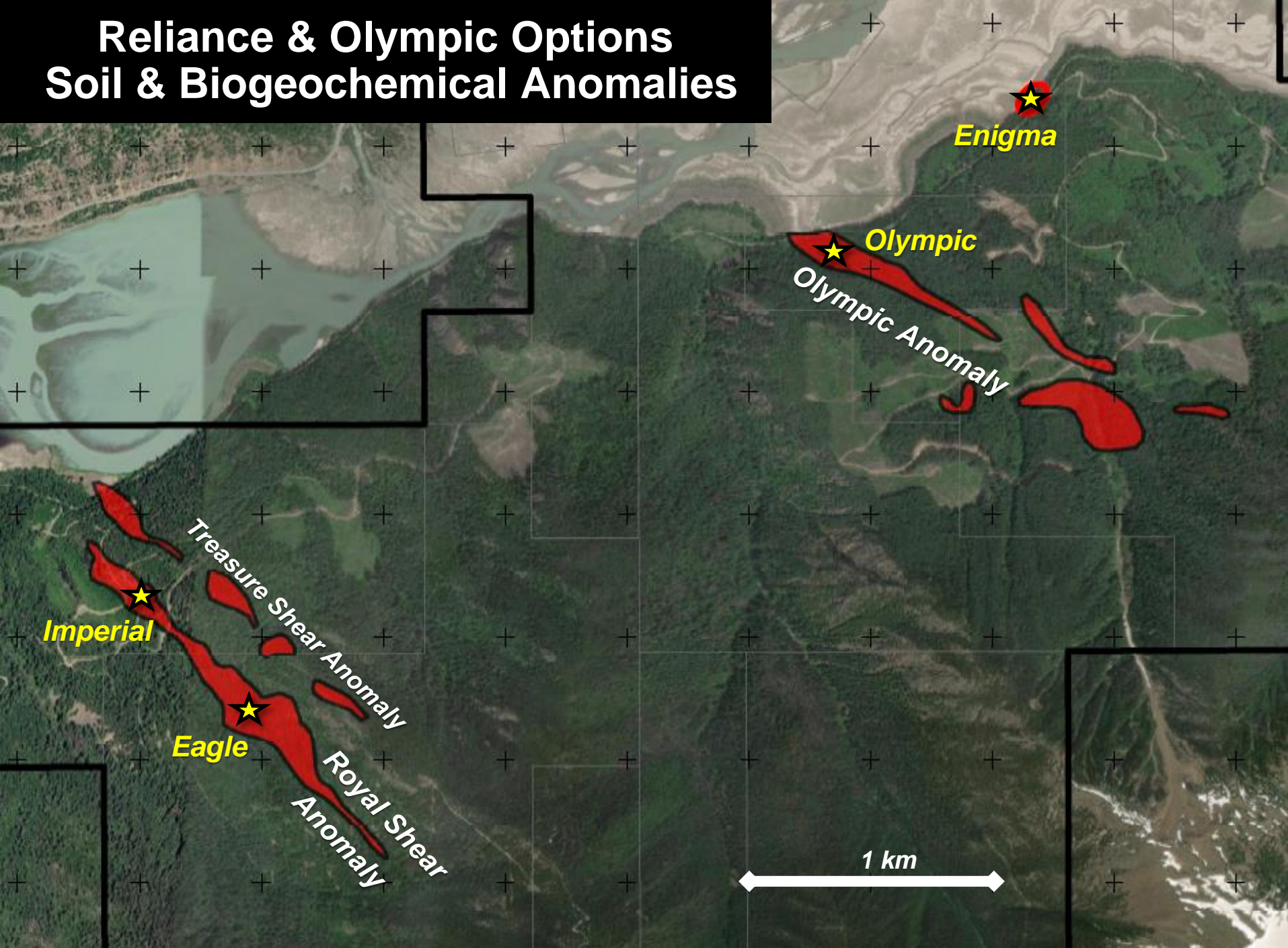


Fosterville gold mine was originally a low-grade heap leach open cut oxide operation with improving gold grades to depth (e.g. Swan zone – 2.34 moz @ 49.6 gpt Au) – resources currently defined to +1,300 m depth

Average vertical drill depth at Reliance is less than 70 m



Reliance & Olympic Options Soil & Biogeochemical Anomalies



Reliance Gold Project, BC Conclusions and The Future

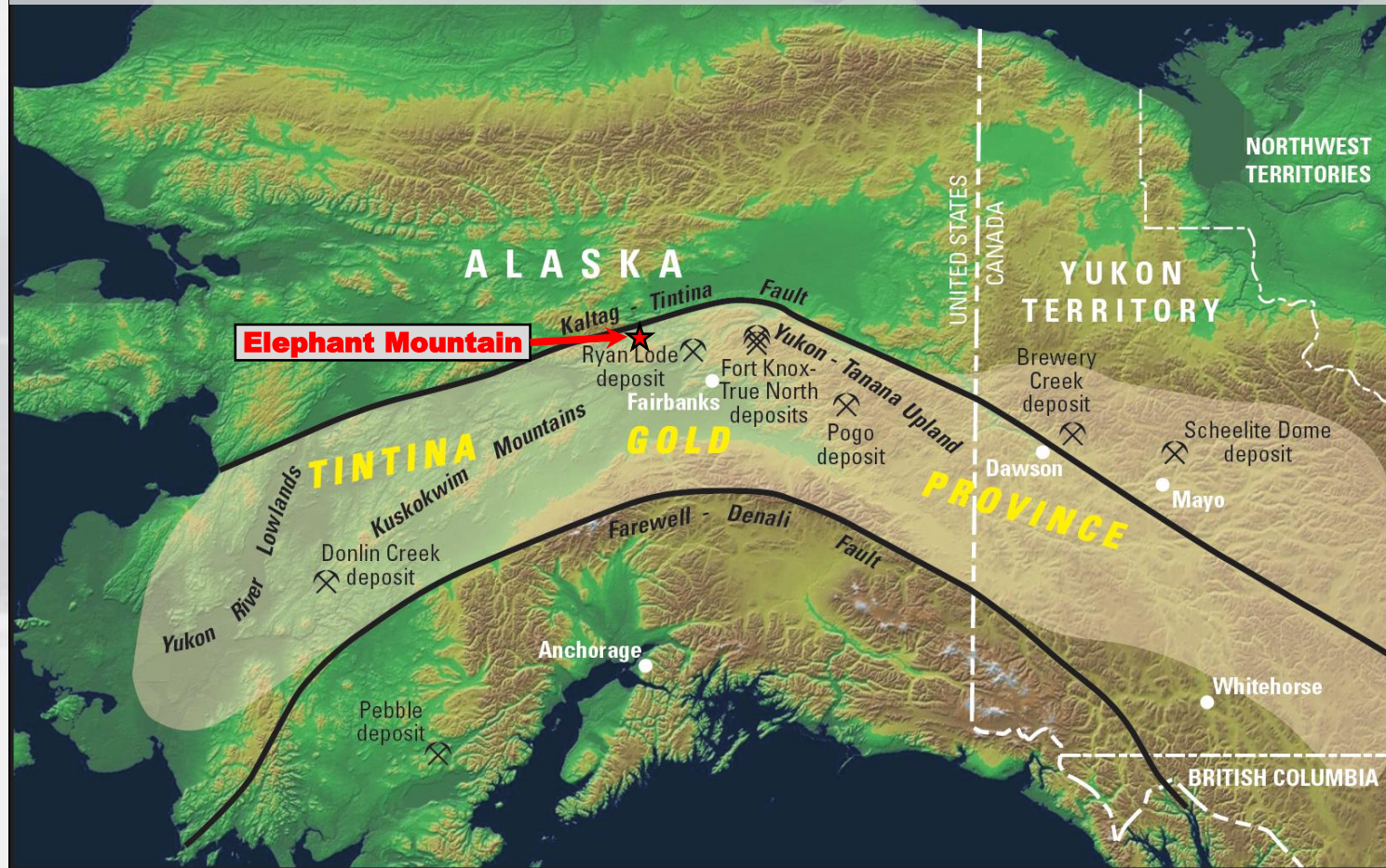
- 1. An outstanding New Exploration Discovery in an historically productive multi-million ounce Orogenic Gold Camp.**
- 2. Wide pervasive iron-carbonate sericite alteration, sulphidization, breccia, and antimony indicate an “Epizonal” Orogenic setting in a “brittle” structural regime – Epizonal comparables to Fosterville, Australia and recent Newfoundland discoveries.**
- 3. Model provides potential for a major gold system with depth continuity.**
- 4. RC & DDH Drilling has delivered a high percentage of significant and excellent intersections.**
- 5. The Eagle Zone is now 550 m – Open at depth and along strike**
- 6. 2023 Diamond Drilling has expanded Imperial and Eagle**
- 7. New parallel structure targets (Olympic) – Upgrade to drill targets**

ALASKA GOLD PROJECT



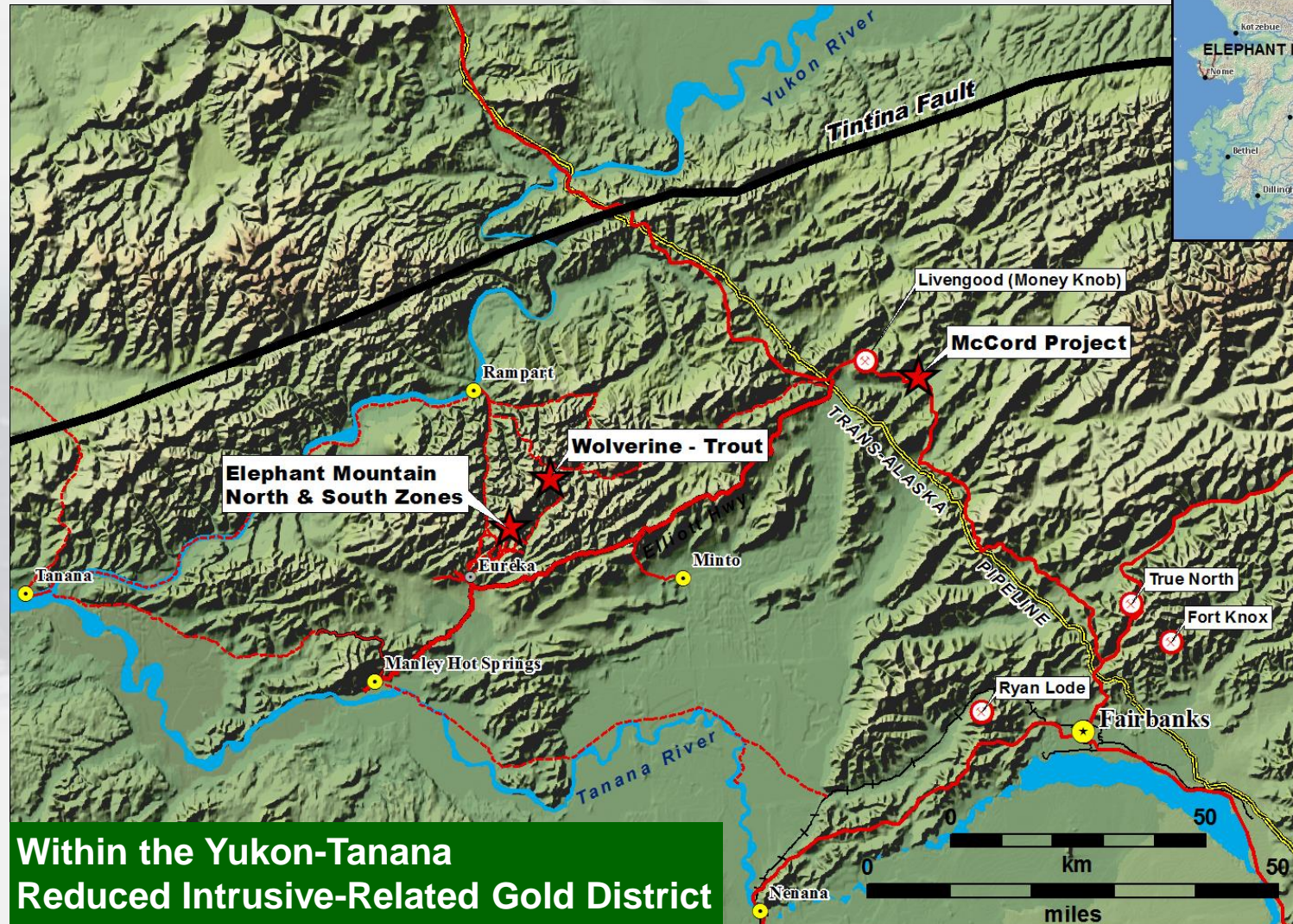
Tintina Gold Province - Alaska & Yukon

Alaska ranks in the Top 5 in Fraser Institute's Investment Attractive Index

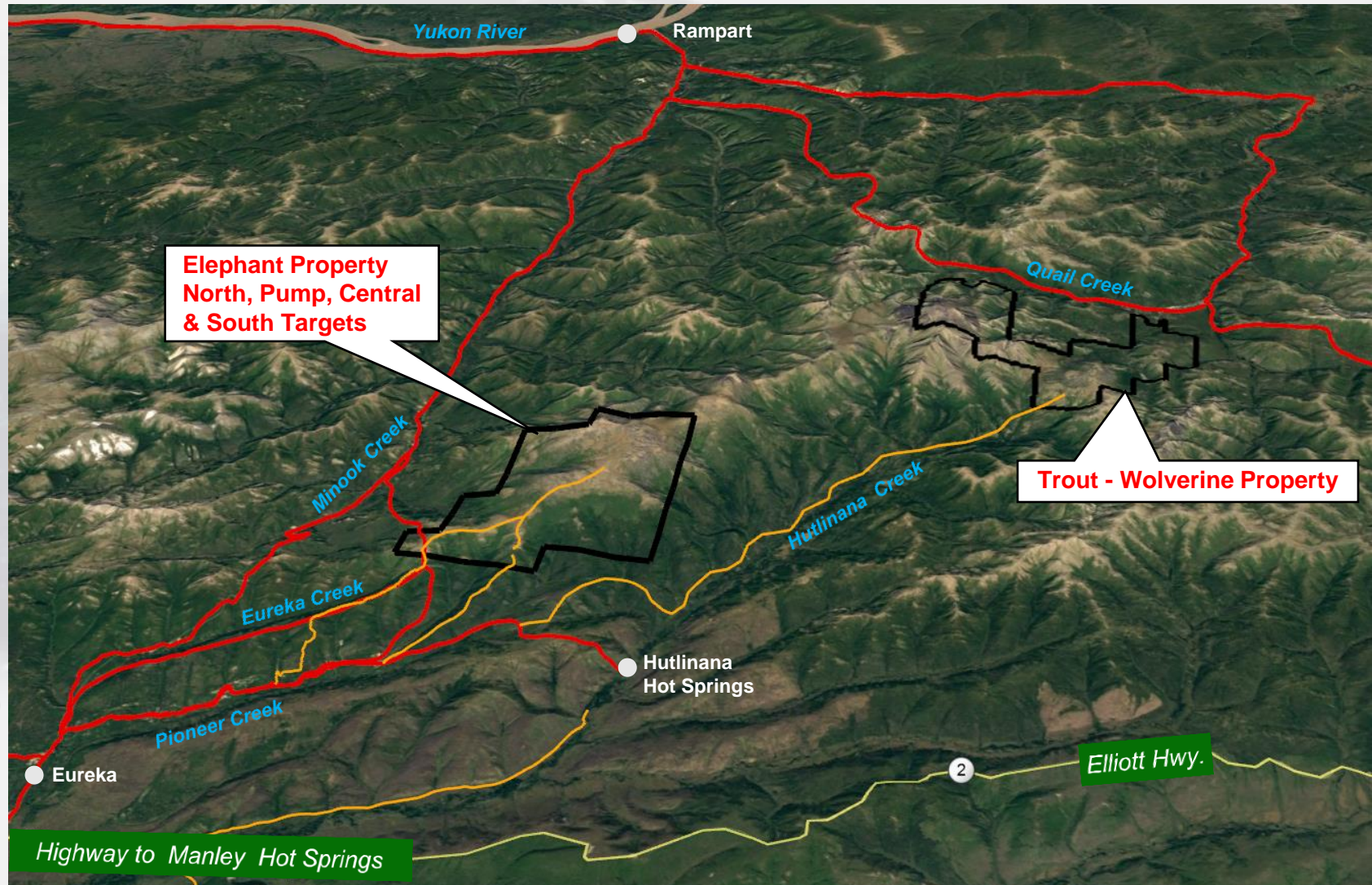


Map source: USGS Fact Sheet 2007-3061

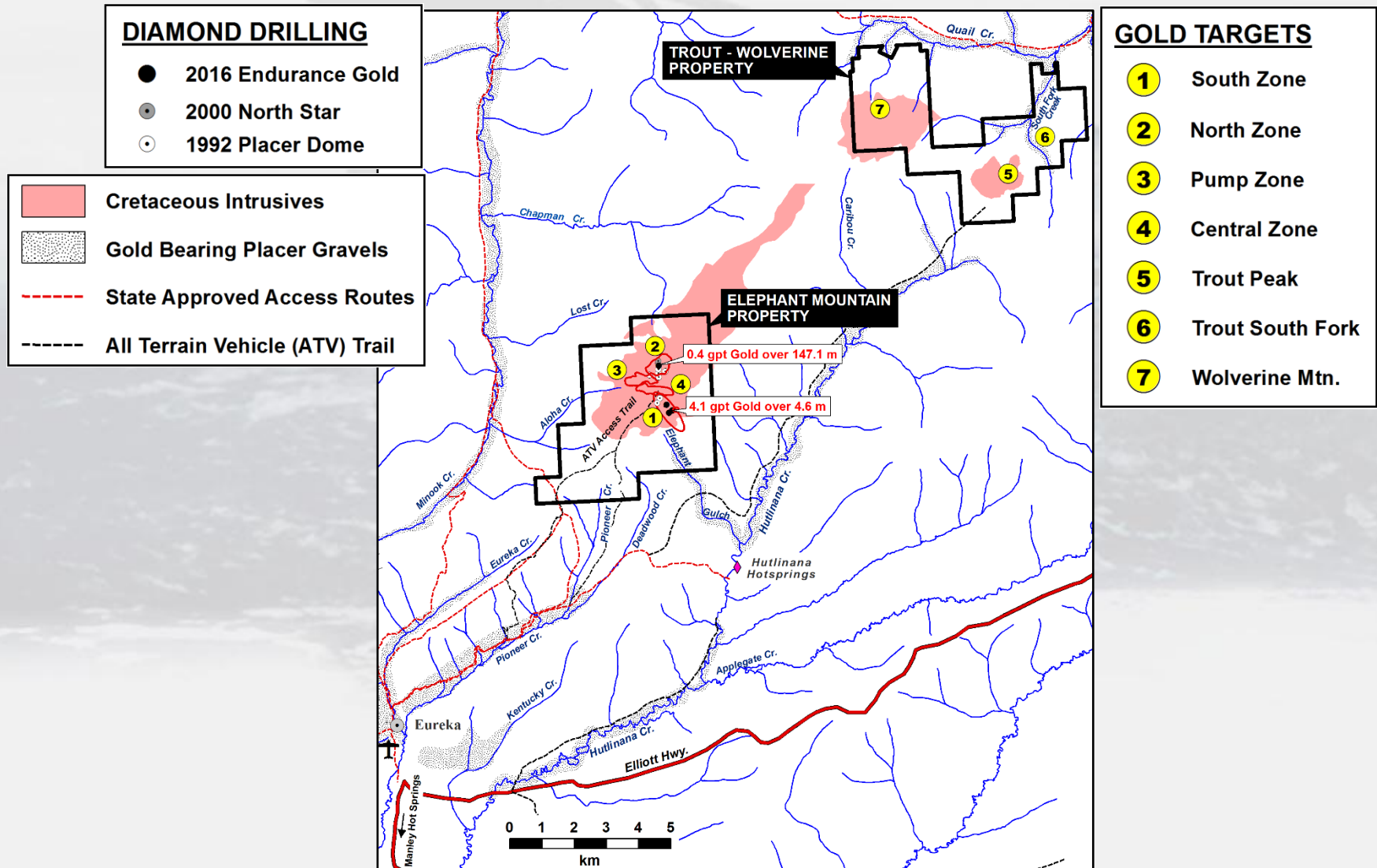
Alaska Properties – Road Accessible



Elephant Mountain Gold Project



Elephant Mountain Gold Project

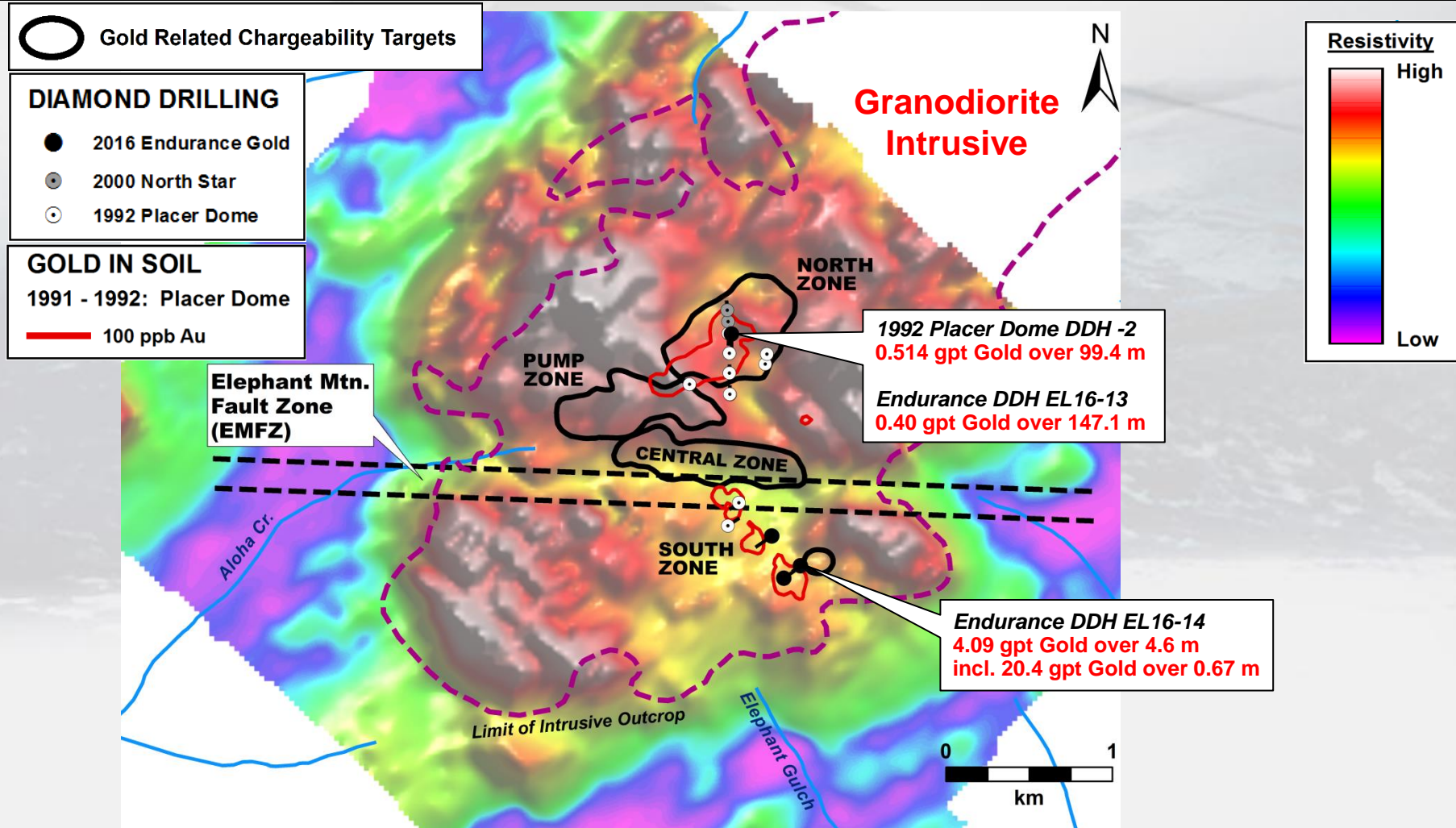


ELEPHANT MOUNTAIN PROJECT, Alaska

- Own 100% of Elephant Claims - Option to Earn 100% on Trout Claims
- Road and State trail accessible in Central Alaska. – Permitted for Drilling
- State Mining Claims
- Target Similarity to Fort Knox, Golden Summit, Eagle Deposit (Yukon)
- **Six** intrusive hosted gold target areas within a 12 x 5 km district **All zones are open to expansion through geochemical exploration**
- Drilling to date indicates a large 2 x 2 km gold mineralizing system straddling a wide intrusive-hosted fault zone with **4 targets**, 2 targets with wide low-grade gold and narrower high grade gold
- **South Zone Discovery step-out drilling a high priority**
- **North Zone, Pump Zone & Central Zone** chargeability targets warrant grid-drilling to discover higher grade feeder structures.
- **Trout Peak Target a high priority for drilling**
- Trout South Fork target warrants drilling
- Soil Sampling / Prospecting Completed

Elephant Mountain Gold Project

Airborne Geophysics – 7200 Hz. Resistivity



Elephant Mountain Gold Project, Alaska Intrusive Hosted - Induced Polarization Anomalies

SW

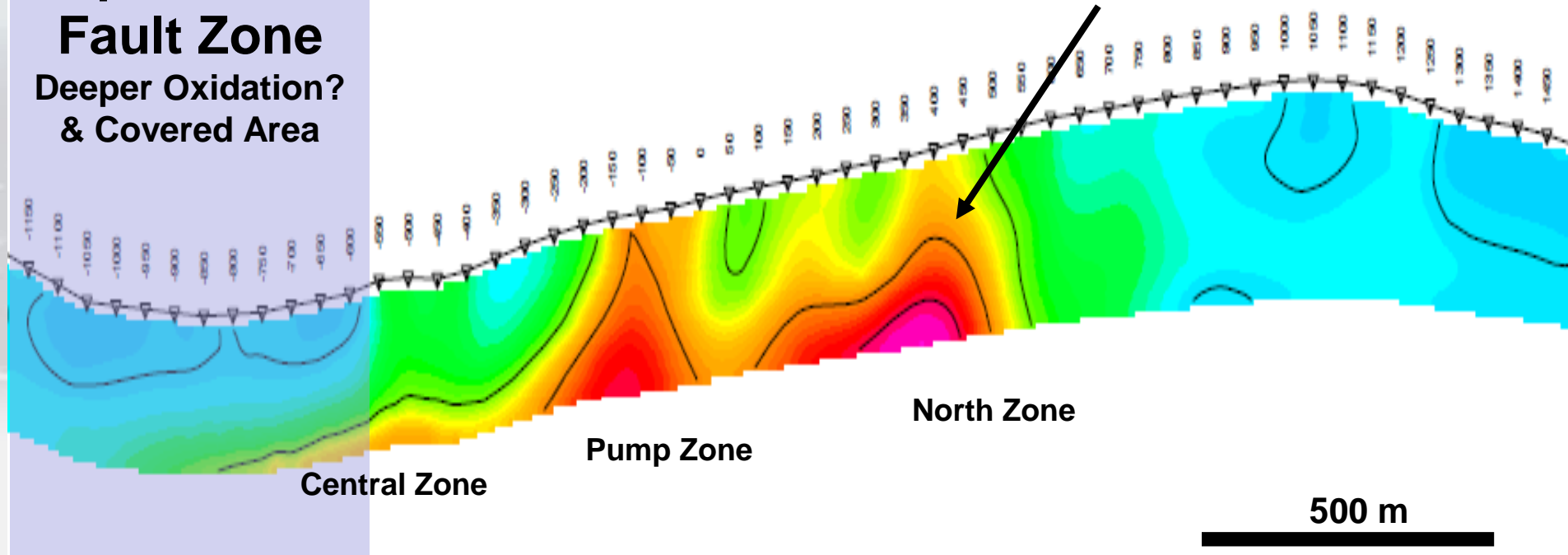
Looking West Northwest

NE

Diamond Drill Hole
0.4 gpt Gold / 147 m
includes 0.63 gpt Gold / 48.2 m

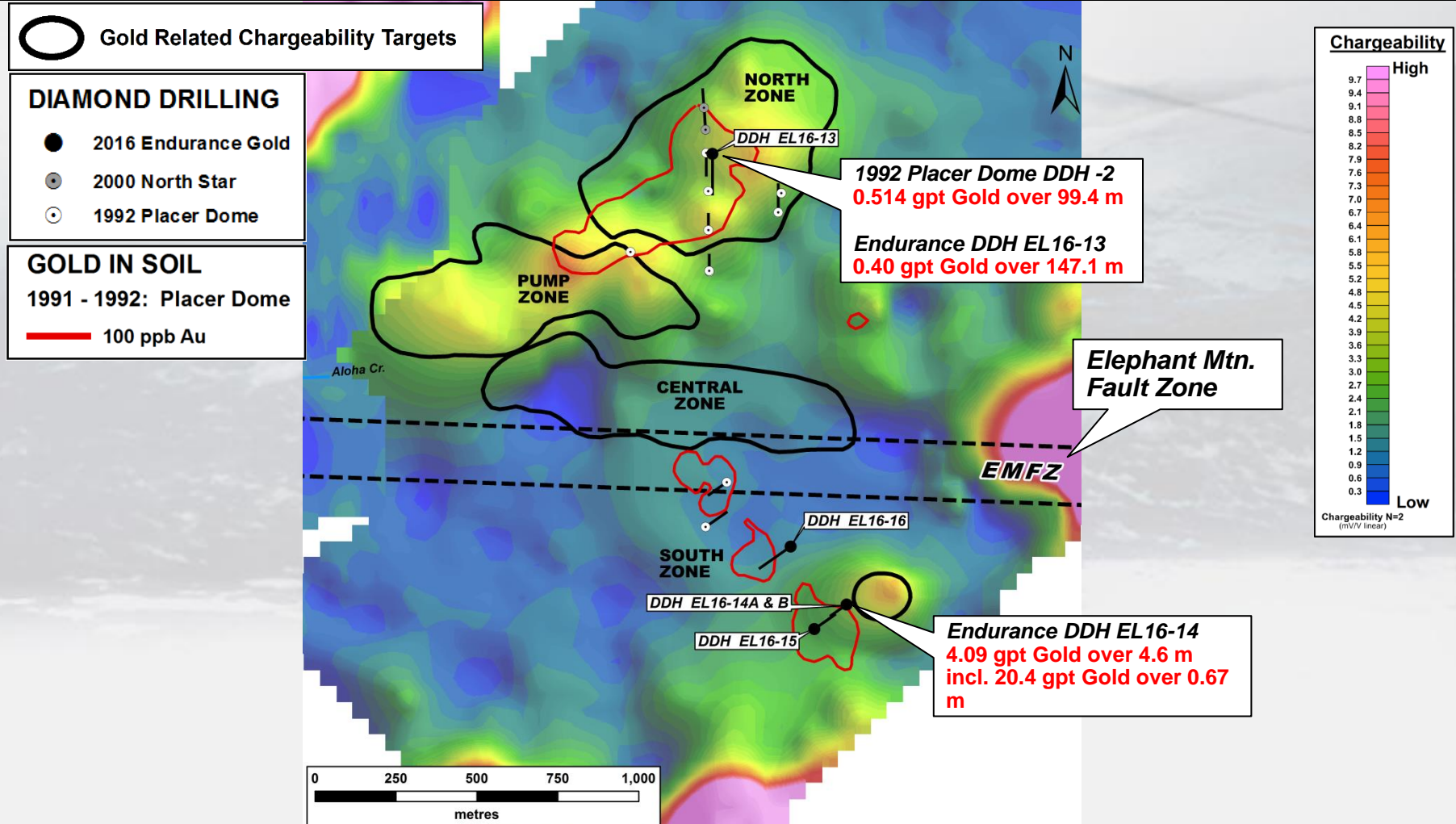
Modelled Chargeability (mV/V)

**Elephant Mtn.
Fault Zone**
Deeper Oxidation?
& Covered Area

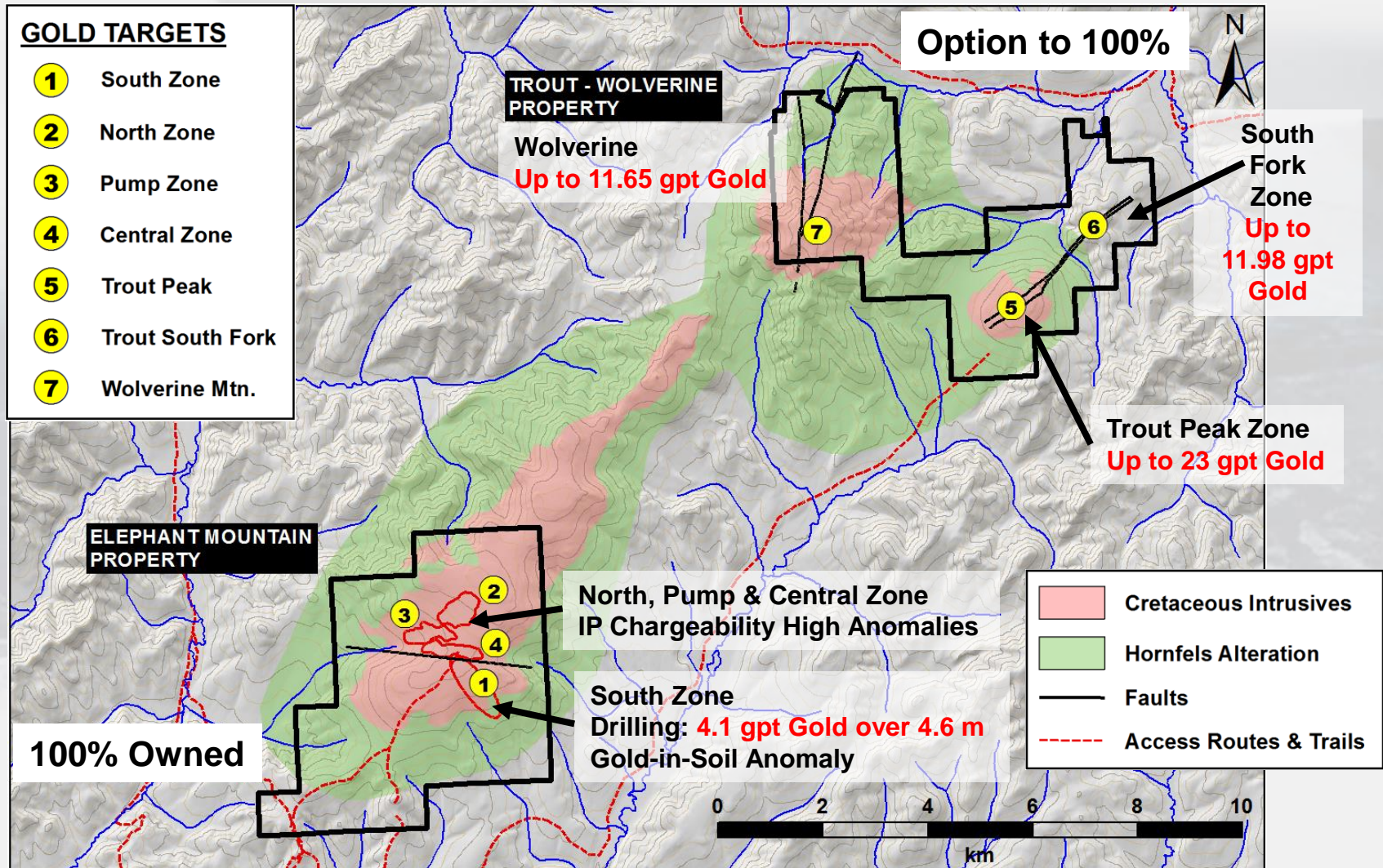


Elephant Mountain Gold Project

Chargeability (50m dipole) – N2



Elephant Mountain Gold Project – Area Geology





Elephant Mountain Gold Project

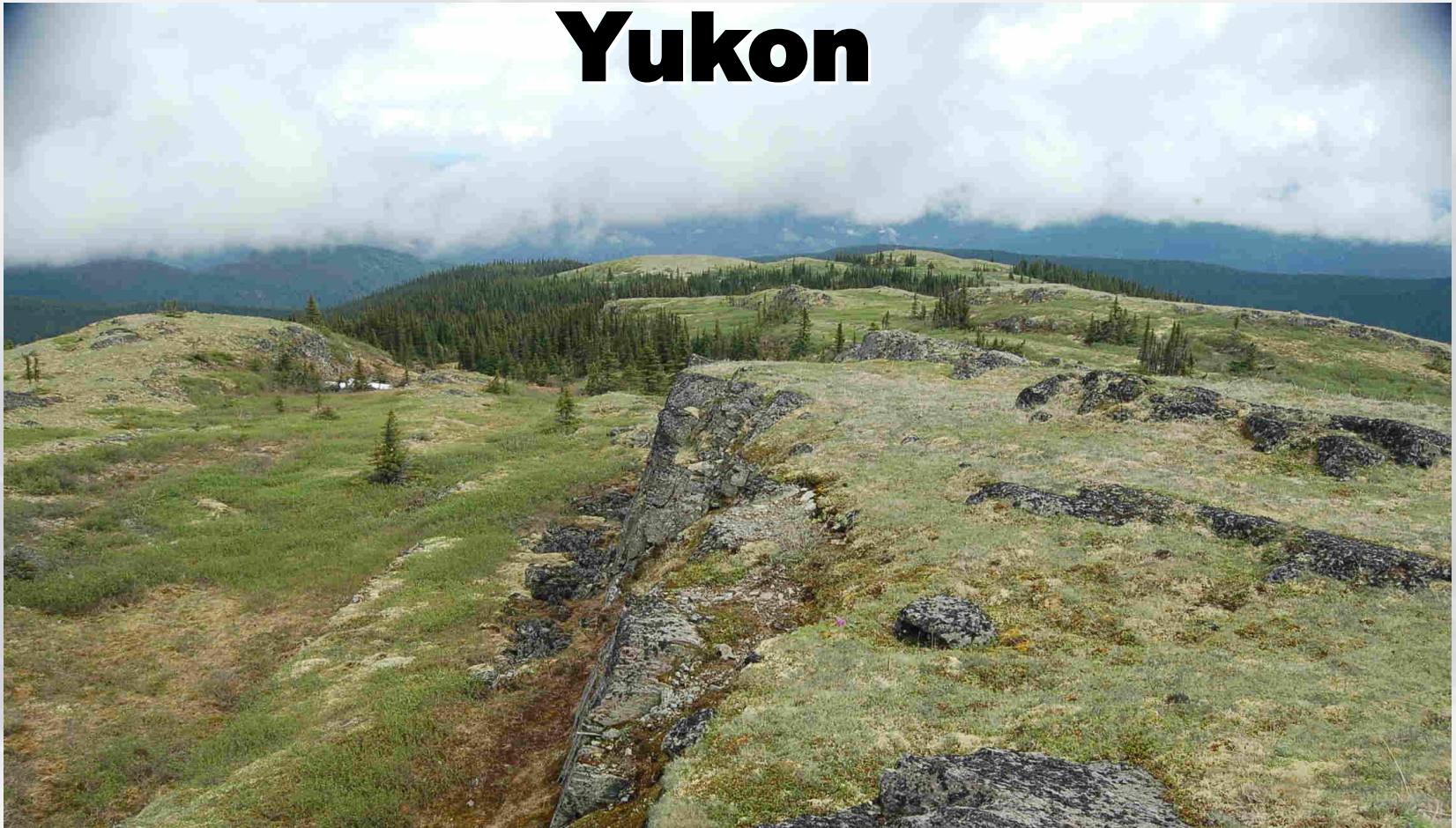
Eureka – Manley Hot Springs District, Alaska

- 1. Elephant Property – 100% owned**
- 2. Trout - Wolverine Property – Option to own 100%**

Remaining obligation include US\$100,000 cash by Dec 2024

Both Properties subject to 1% NSR after buyout

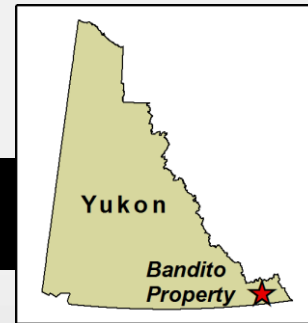
BANDITO REE-Nb PROJECT Yukon



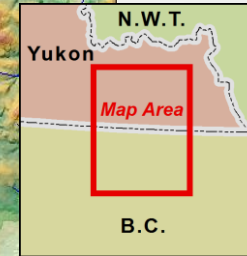
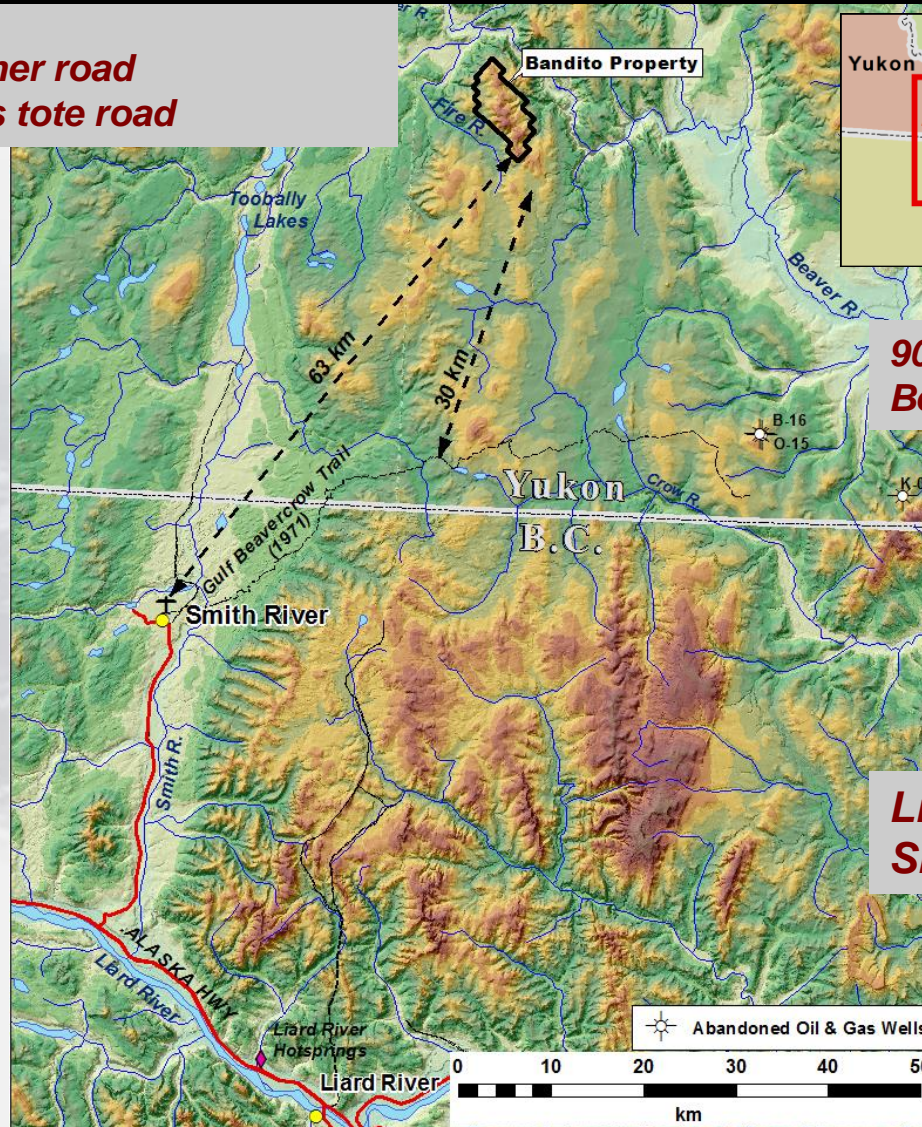
**100% Endurance Owned
Rare Earth-Niobium-(Nickel-Copper) Target**

Bandito Project, Yukon

Location Map



63 km from all weather road
30 km from oil & gas tote road

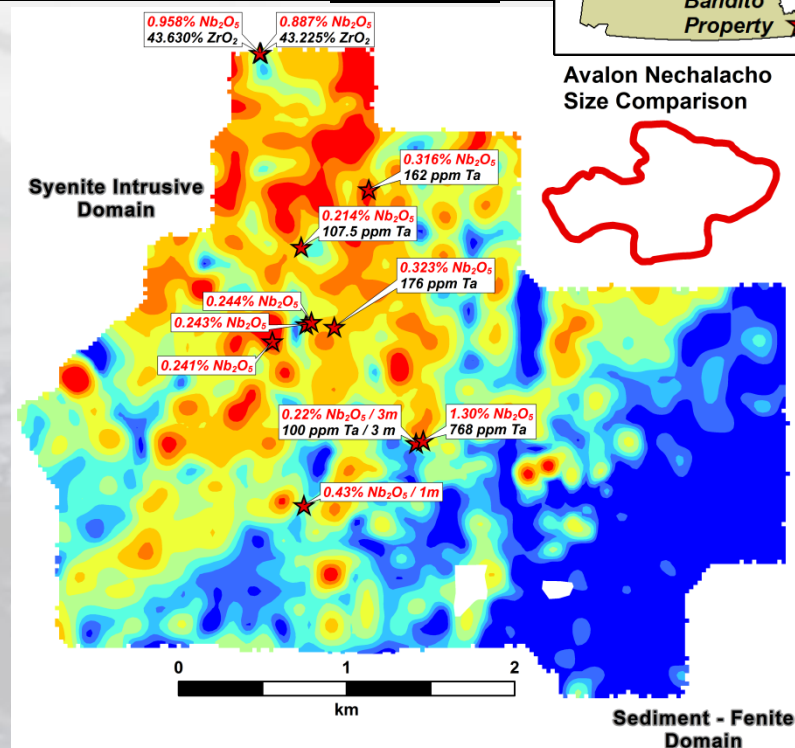
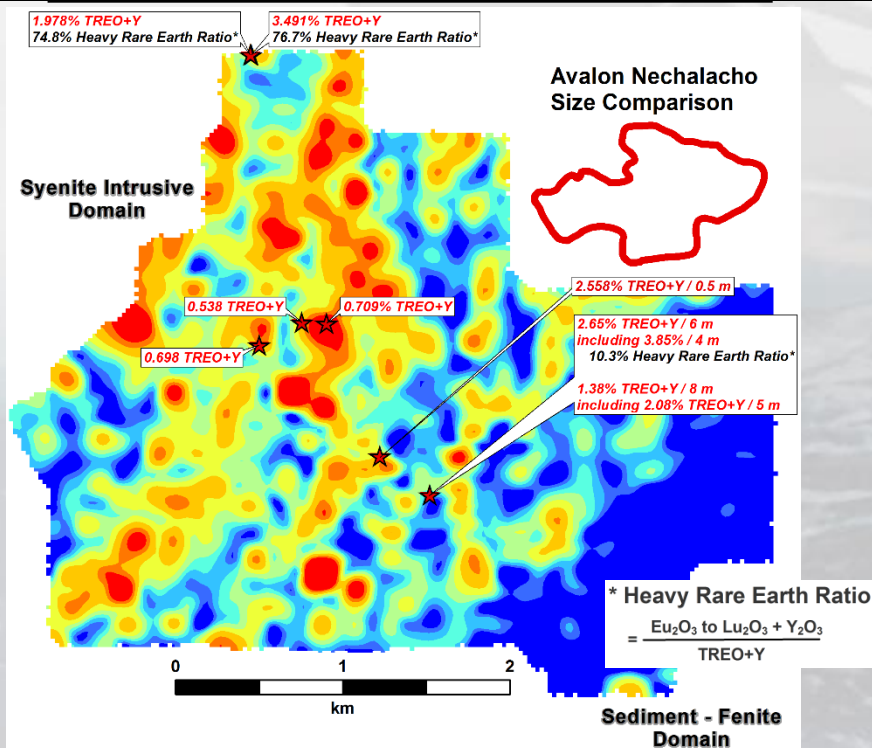
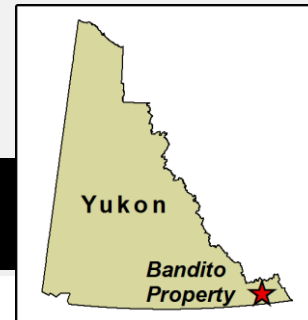


**90 kilometres to
Beaver River gas wells**

**Liard River
Shale Gas Basin**

Bandito Project, Yukon

Highlights REE & Niobium in Soil



2011 Soil Grid

Total REE & Yttrium

TREE+Y (ppm)	Percentile
600 - 3,534	> 95th
496 - 600	> 90th
389 - 496	> 80th
322 - 389	> 70th
280 - 322	> 60th
256 - 280	> 50th
233 - 256	> 40th
218 - 233	> 30th
40 - 218	< 30th

★ 2011 and 2012 Grab or Chip Sampling
(% TREO+Y / metres)

**Large Rare Earth
and Niobium
Soil Anomalies related to
High REE-Nb bedrock values
in Syenite**

Soil Grid Sample Density
2011 Grid = 100 m x 100 m

**Niobium - Tantalum
Statistical Correlation is 86.5%**

Niobium in Soil

Nb (ppm)	Percentile
196 - 575	> 95th
146 - 196	> 90th
96 - 146	> 80th
68 - 96	> 70th
50 - 68	> 60th
40 - 50	> 50th
34 - 40	> 40th
29 - 34	> 30th
5 - 29	< 30th

★ 2011 and 2012 Grab or Chip Sampling
(% Nb₂O₅ / metres)

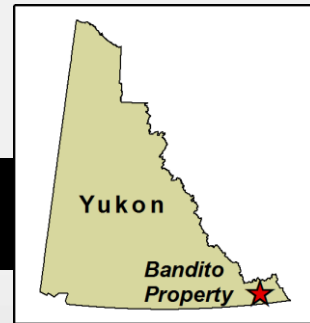
Tantalum in Soil

Ta (ppm)	Percentile
9.4 - 54	> 95th
6.9 - 9.4	> 90th
4.7 - 6.9	> 80th
3.4 - 4.7	> 70th
2.7 - 3.4	> 60th
2.3 - 2.7	> 50th
2.1 - 2.3	> 40th
1.8 - 2.1	> 30th
0.1 - 1.8	< 30th

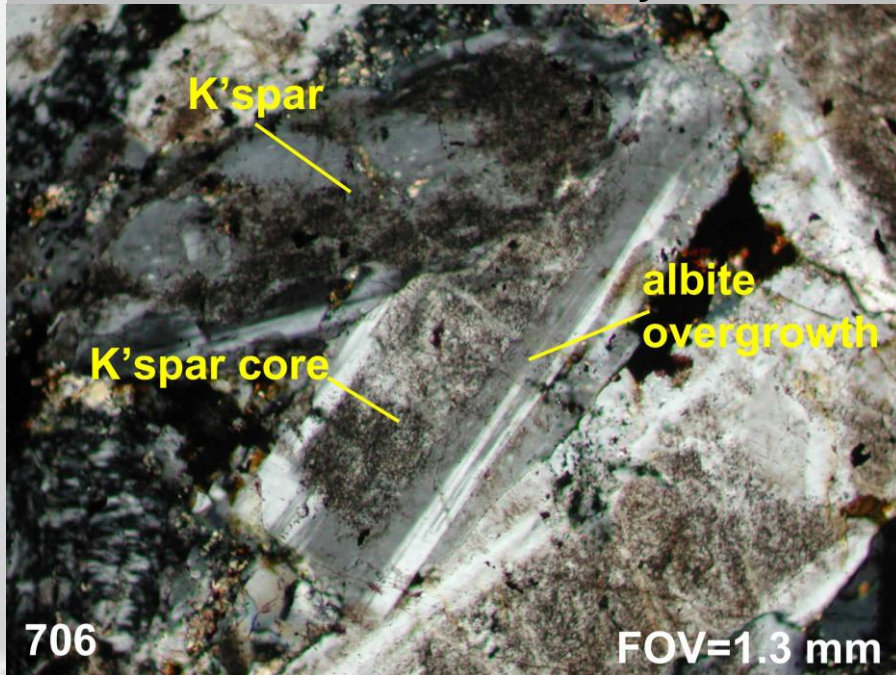
Soil Grid Sample Density
2006 Grid = 50 m x 25 m
2011 Grid = 100 m x 100 m

Bandito Project, Yukon

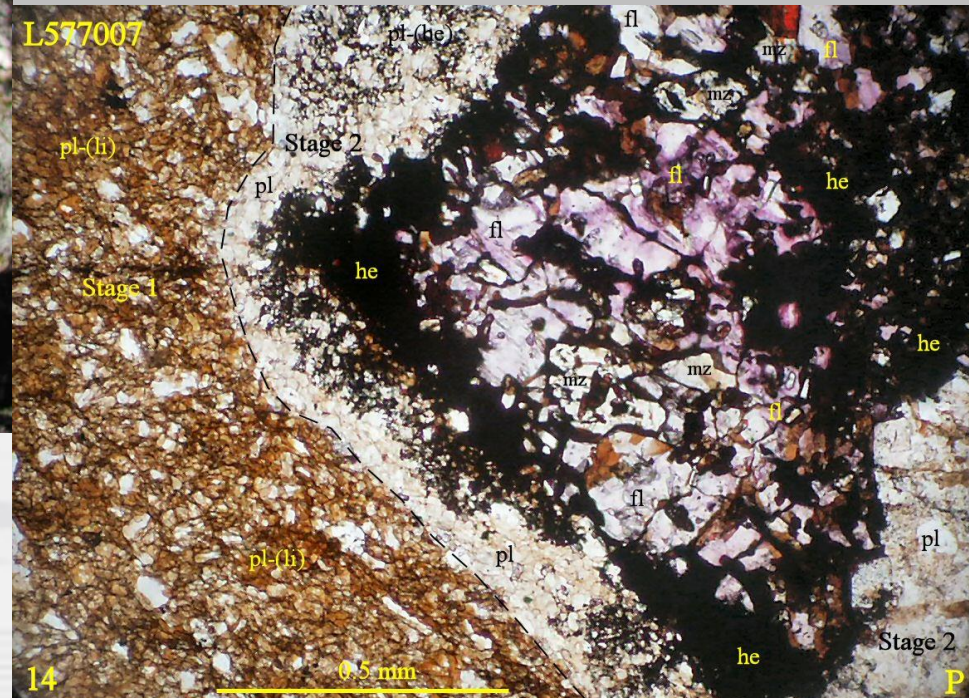
Sodium and Potassium Metasomatism



Albite – potassium feldspar Fenite
or fenitized intrusive dykes



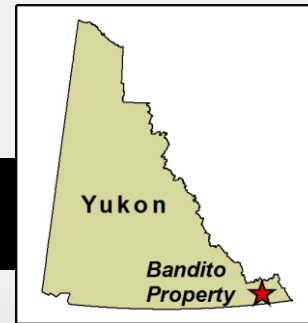
Multistage fluorite hematite monazite
plagioclase Fenite



Grabs up to 6.8% TREO

Bandito Project, Yukon

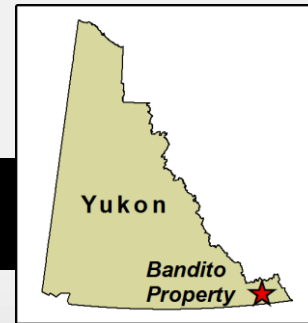
Project Highlights



1. **Drill Ready REE target** - 3.0 by 0.5 Km Rare Earth System in Fenite – 2.3% TREO+Y over 6 m with 10.8% Heavy Rare Earths in Fenite - plus consistently high niobium values in Fenite.
2. **Drill Ready Nb-Ta targets** - Over 30 chip & grab samples contain in excess 0.143% Nb₂O₅ with values up to 1.3% Nb₂O₅ and 0.094% Ta₂O₅ in syenite.
3. Up to 1.8 km by 600 m TREE+Y and Niobium-Tantalum soil anomalies in +4 square km altered “Red Syenite” together with values up to 3.49% TREO+Y with 76% Heavy Rare Earth and 0.96% Nb₂O₅ indicate discovery potential for volumetrically large Syenite-Intrusive hosted REE-niobium-tantalum deposits. **Drill Ready after intensive prospecting and trenching.**
4. The alteration and “pregnant” rare metals system remains open to expansion within the current property.
5. The Copper-Nickel “Discovery” soil anomaly is 1000 by 600 m, much larger than the area of known mineralization (580 by 200 metres). **Drilling warranted.**

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Next Steps



1. **LiDAR Completed in 2022 – assist with defining lithological contacts, intrusive contacts**
2. **Airborne + Ground Geophysics – To define system size with radiometrics.**
3. **Additional soil & rock sampling – To define limits of the large intrusive-hosted rare earth, niobium, and tantalum system.**
4. **Yukon Class 1 Permit approved for 2023** includes some recon drilling
5. **Class 3 Drill and Trench permit application under consideration.**
6. **Drilling – Several rare earth, niobium/tantalum and nickel-copper targets warrant drill testing.**
7. **Trenching – To identify controls and extent of rare earth and niobium-tantalum mineralization in intrusive-hosted and fenite targets.**



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Robert T. Boyd, P.Geo. is a qualified person as defined in National Instrument 43-101 and supervised the compilation of the information forming the basis for this summary. Any historic data summarized in this presentation should not be relied upon.

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