

North American Focused Gold Exploration Company

September 2024



EDG: TSX.V | ENGF: OTC Pink | Frankfurt: 3EG



Corporate Disclosure

The information contained herein, while obtained from sources which we believe are reliable, is not guaranteed as to its accuracy or completeness. The company is an exploration stage mineral resource exploration company and none of its mineral projects have yet to be proven to be economic. The contents of this presentation is for information purposes only and does not constitute an offer to sell or a solicitation to purchase any securities referred to herein.

Forward-looking Statements

This presentation contains "forward-looking information" within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding the company's plans, goals or objectives and future exploration, development, potential mineralization, exploration results and future plans are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Readers are advised not to place an undue reliance on forward-looking statements.

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Corporate Snapshot

| Shares Outstanding (August 30, 2024) | 172.5m |
|--|------------|
| Market Capitalization (C\$0.17 - Aug 30, 2024) | C\$29.3 m |
| Options (C\$0.05 - C\$0.34) | 6.8 m |
| Warrants (C\$0.32 - C\$0.55) | 14.2 m |
| Fully Diluted (Aug 30, 2024) | 193.5 m |
| Working Capital + May 30th Financing | C\$6.40 m* |



^{*} includes marketable securities

Robert T. Boyd

President, CEO & Director

Darren O'Brien

Vice President Exploration

Teresa Cheng

CFO & Corporate Secretary

Richard Gilliam

Director

H. Ross Arnold

Director

Robert Pease

Director

J. Christopher Mitchell



Endurance Gold Corporation – Opportunities

Endurance Gold – An Opportunity Generator with Pre-Existing Projects Divested for Cash, Shares, &/or Royalty such as:

- Rattlesnake Hills Au, WY SOLD to GFG Resources (TSX-V;GFG)
- Pardo Paleoplacer Au, Ontario SOLD to Inventus Mining (TSX-V;IVS)

Current 100% controlled Drill-Stage Projects in excellent jurisdictions are;

- Elephant Mtn Gold Project, Central Alaska Tombstone Gold Belt -Intrusive Hosted Gold - 0.40 gpt Au over 147 m – 6 Large Targets - needs +\$2 Million drilling FOR SALE or JOINT VENTURE
- Bandito Rare-Earth Niobium, Yukon Syenite Intrusive hosted HOLD
- Reliance Gold Project, Gold Bridge BC "Epizonal" Orogenic The Exploration and Funding Focus for the Company SELF FUNDED



Endurance Gold Corporation – Core Gold Assets

HIGHLIGHTS AND PLANS

100% controlled - Drill-ready Gold Projects - top-ranked jurisdictions.

Reliance Gold Project, B.C. – Epizonal Orogenic – 2023 Drilling

- Next to a former +4 m ounce producer
- Six phases of drilling up to 15.7 gpt Gold over 28.4 m
- 1.5 km +100 ppb gold-in-soil strong system strike potential
- 84 RC Holes completed with excellent results
- 82 DD Holes with excellent assay results

Elephant Mtn Project, Alaska – Intrusive Hosted Gold

- Within the Yukon-Alaska Tombstone Gold Belt
- Six drill targets (kilometre scale) within an emerging 12 x 5 km district.
- Drill intersections such as 0.40 gpt Gold over 147 m and 4.1 gpt Gold over 4.6 m
- Permitted Further drilling warranted

AVAILABLE FOR JOINT VENTURE OR STRATEGIC ALTERNATIVE



Reliance Gold Project Bralorne Camp, Gold Bridge, B.C.

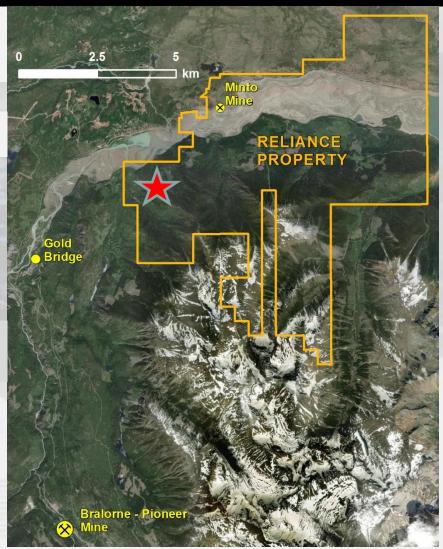
New Surface Discovery

10 km from historic Bralorne Camp (+4 million ounces of historic production)



4 hour Drive from Vancouver







Reliance Gold Project, Gold Bridge, BC Program Activity Highlights 2020 to 2023

"Discovery Stage" Gold Project in a productive gold camp.

- Early Exploration between 1985 and 2008 limited focus over about 100 m Never systematically explored
- Progress since 2020 Systematically Expanded potential to 2 km.
- 2020 to 2022 Surface channel sampling Excellent Surface Results
- 2020, 2021 & 2022 Reverse Circulation ('RC') drilling 84 RC holes
- 2021 to 2024 88 Diamond Drill Holes at Eagle & Imperial Zones
- Excellent drilling Results statistics
- Highlights Eagle Expanded to 550 m strike Deep +30 m wide Imperial Zone
- 2024 Drilling to grow on Strike and at Depth



Reliance Gold Project, B.C. Best Diamond Drill Holes 2021 to 2023

| Zone & DDH | <u>From</u> | g/t X m | Au g/t / Metre |
|-------------------|-------------|---------|-------------------|
| Eagle - 22-058 | 32.1 | 426 | 3.05 gpt / 139.9m |
| Eagle - 21-020 | 33.3 | 389 | 15.70 gpt / 24.8m |
| Imperial - 21-009 | 161.0 | 210 | 8.47 gpt / 24.9m |
| Eagle - 21-006 | 25.6 | 210 | 8.62 gpt / 24.4m |
| Eagle - 23-076 | 9.3 | 133 | 5.80 gpt / 23.0m |
| Eagle - 22-027 | 109.2 | 124 | 4.16 gpt / 30.0m |
| Eagle - 22-026 | 80.4 | 108 | 8.06 gpt / 13.5m |
| Eagle - 22-024 | 27.0 | 100 | 8.41 gpt / 12.0m |
| Eagle - 22-036 | 35.4 | 97 | 7.65 gpt / 12.7m |
| Eagle - 22-031 | 124.9 | 90 | 7.58 gpt / 11.9m |
| Eagle - 22-045 | 35.1 | 84 | 7.31 gpt / 11.6m |
| Eagle - 21-004 | 1.0 | 84 | 4.44 gpt / 19.0m |
| Imperial - 23-065 | 212.8 | 83 | 8.98 gpt / 9.3m |
| Eagle - 22-028 | 97.0 | 82 | 2.59 gpt / 31.6m |
| Imperial - 23-066 | 306.5 | 72 | 17.28 gpt / 4.2m |



Reliance Gold Project Bralorne Camp, Gold Bridge B.C.



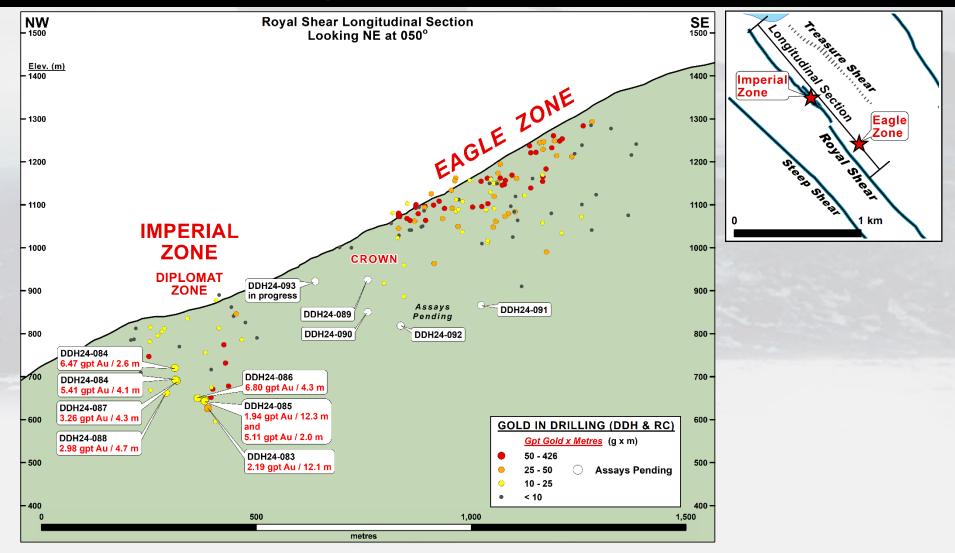
Reliance Gold Project 2024 Drill Hole Locations







Reliance Gold Project Entire Longitudinal Section – 2024 Update



Reliance Gold Project Royal Shear Geology & Cross Sections



REPORTED GOLD INTERCEPTS

5.00 gpt Gold / 9.8 m

2023 Diamond Drill Intercept

DRILLING BY ENDURANCE GOLD

- Diamond Drill Hole
- Reverse Circulation (RC) Drill Hole
 Select drill traces shown
 Au = Gold

MINERALIZATION



Surface Exposed Mineralization



Mineralization Trend Projected from depth

GEOLOGY

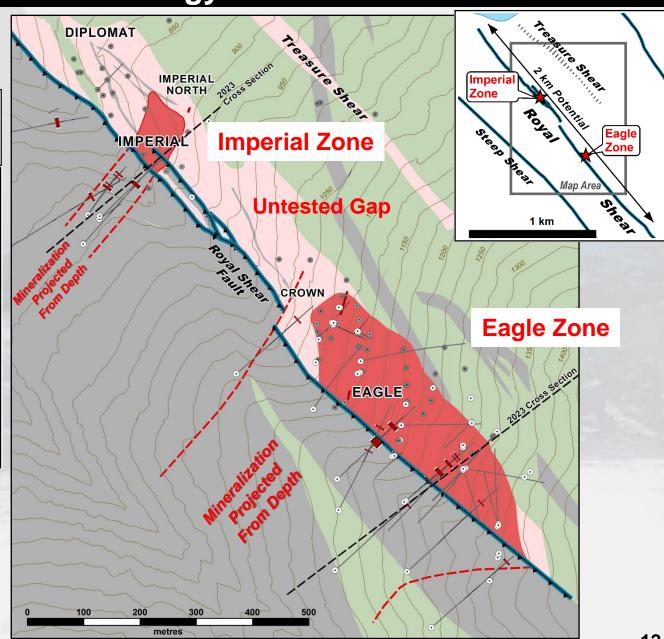
ALTERATION

Ankerite Alteration +/- Quartz

ROCK TYPE

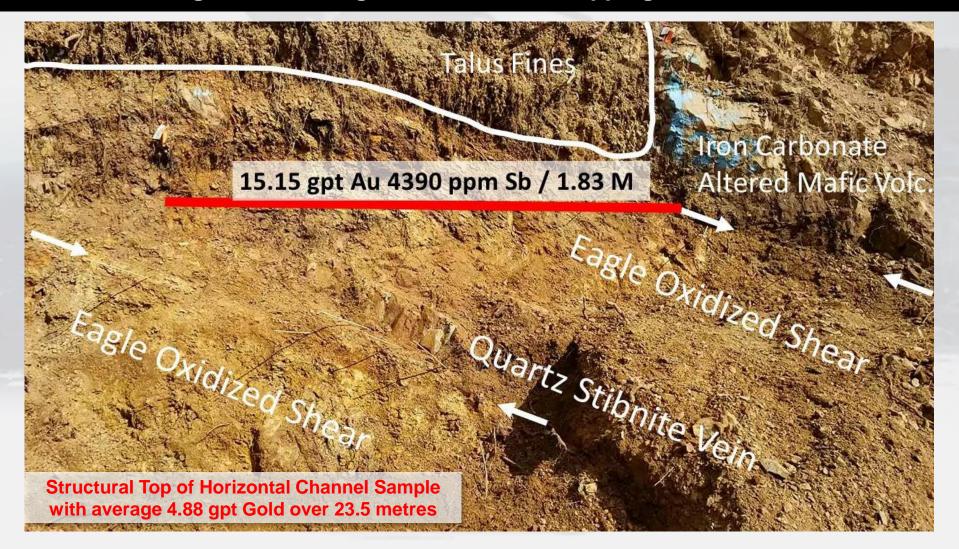
Mafic Volcanic / Gabbro

Argillite and Chert



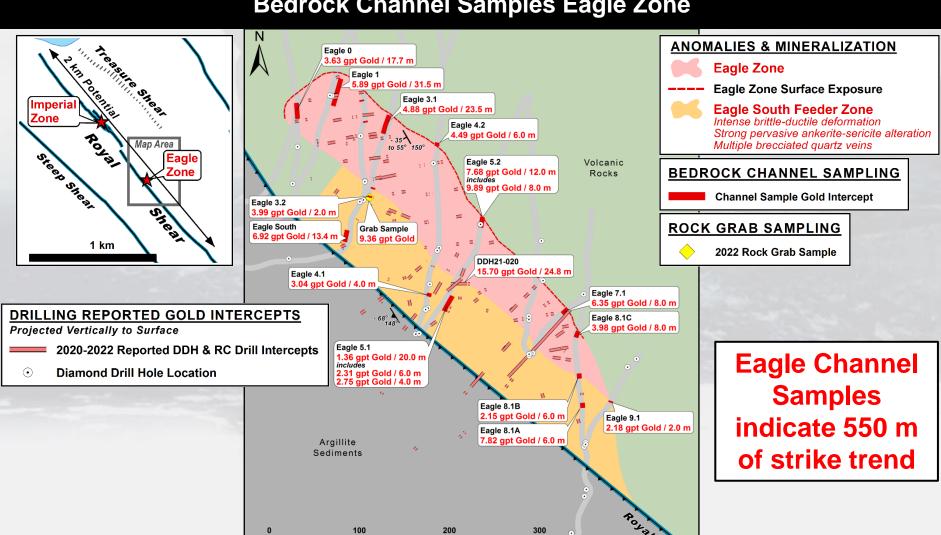


Reliance Gold Project Eagle Zone at Eagle 3 Road – West Dipping Shear Zone





Reliance Gold Project Bedrock Channel Samples Eagle Zone





Reliance Gold Project, BC – 2020, 2021 & 2022 RC Drilling

- Completed 84 RC Drill Holes in 2020, 2021 and spring 2022.
- Excellent results statistics in RC 40 of 84 RC holes returned > 10 gram*m
- Most of the Best RC holes in the EAGLE Area with some excellent results:
 - 14.08 gpt Gold over 15.24 m
 - 8.57 gpt Gold over 10.66 m
- IMPERIAL Zone Up plunge Intersection 7.23 gpt Gold over 4.6 m
- DIPLOMAT Zone 16.49 gpt Gold over 4.57 m



Reliance Gold Project, BC – 2021 to 2024 DDH Statistics

- 1. Completed 88 Diamond Drill Holes between 2021 to 2024
- 2. Majority of Drill holes at the **Eagle Area** SIGNIFICANT DISCOVERY
 - 15.7 gpt Gold over 24.8 m including 26.96 gpt Gold over 4.1 m
 - 8.62 gpt Gold over 24.4 m including 17.02 gpt Gold over 4.3 m
 - 8.41 gpt Gold over 12.0 m, 8.05 gpt Gold over 13.0 m.
 - 3.05 gpt Gold / 139.9 m, 4.16 gpt Gold / 30.0 m, 5.8 gpt Gold / 23 m
- 3. 17 Diamond Drill holes at the Imperial Zone majority mineralized
 - 8.47 gpt Gold over 24.9 m including 16.27 gpt Gold over 10.5 m
 - 8.98 gpt Gold over 9.3 m including 12.44 gpt Gold over 6.0 m
 - 17.28 gpt Gold over 4.2 m including 35.20 gpt Gold over 1.3 m
- 4. 59 of 88 DDH have significant intersections with a total of 94 significant intersections exceeding 10 gram X metre (in minimum 3 m mineralized width)
- **5. 15 of 82 DDH** have excellent drill intersections (72 to 426 gram X metre)

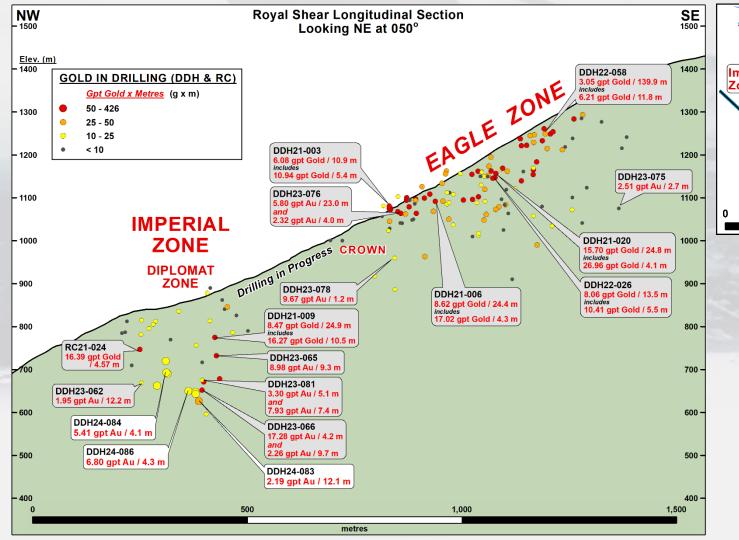


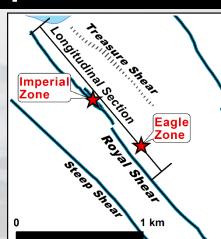
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Reliance Gold Project Entire Longitudinal Section – Open to Expansion





Reliance Gold Project Royal Shear Geology & Cross Sections



REPORTED GOLD INTERCEPTS

5.00 gpt Gold / 9.8 m

2023 Diamond Drill Intercept

DRILLING BY ENDURANCE GOLD

- Diamond Drill Hole
- Reverse Circulation (RC) Drill Hole
 Select drill traces shown

 Au = Gold

MINERALIZATION



Surface Exposed Mineralization



Mineralization Trend Projected from depth

GEOLOGY

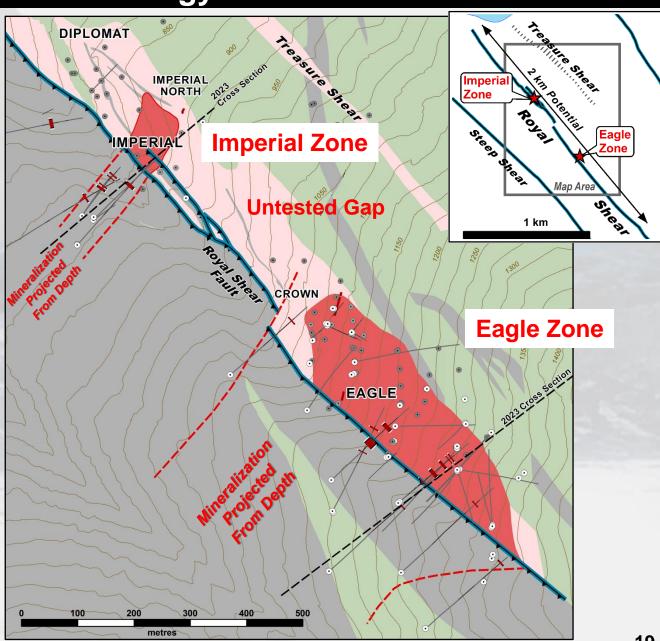
ALTERATION

Ankerite Alteration +/- Quartz

ROCK TYPE

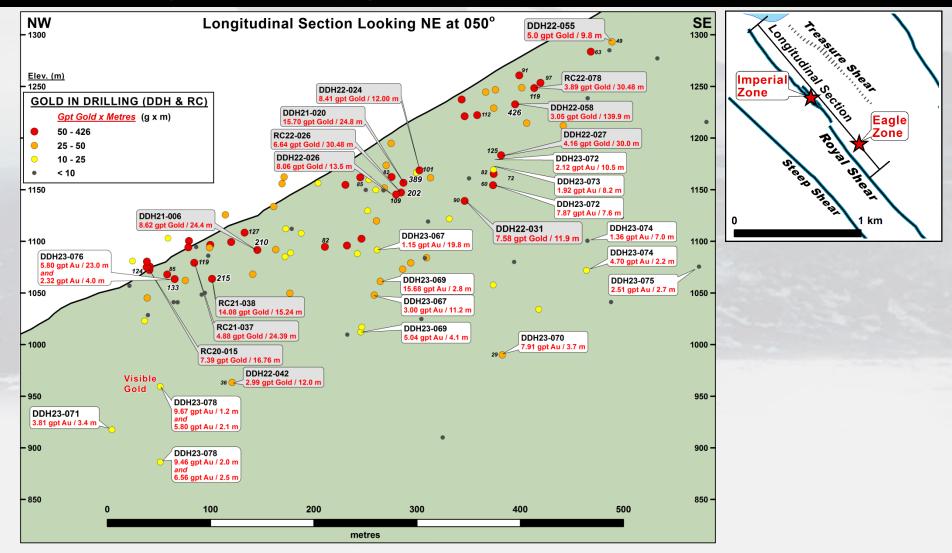
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Argillite and Chert



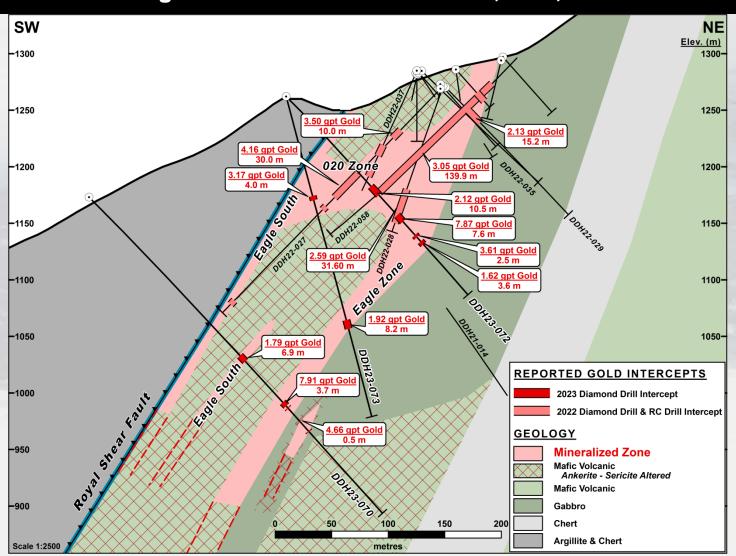


Reliance Gold Project Eagle Zone Longitudinal Section – 550 m Trend





Reliance Gold Project Eagle Cross Section DDH23-070, -072, -073





Reliance Gold Project Eagle to Imperial Structural Model

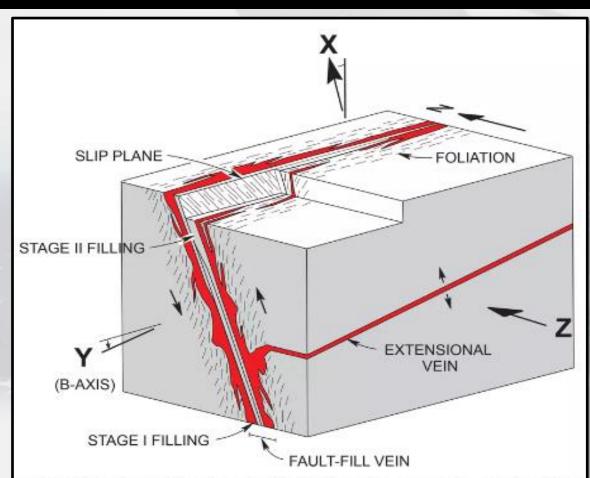
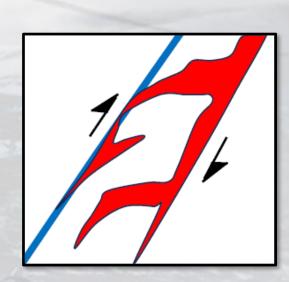


FIGURE 8. Schematic diagram illustrating the geometric relationships between the structural element of veins and shear zones and the deposit-scale strain axes (from Robert, 1990).



Reliance Interpretation at Eagle Zone (Rhys 2024)



Reliance Gold Project Eagle Mineralized Breccia Textures

Gold - Arsenopyrite Quartz Breccia (Cataclastite) 6.19 gpt Gold over 0.85 m



DDH22-027 @ 116.4m

on 027 Vein Margin

Gold - Aspy "Coxcomb" Quartz Breccia 14.35 gpt Au /2.0 m



DDH22-031 @ 128 m



Reliance Gold Project Visible Gold in 2023 Drilling: DDH23-078

DDH23-078 Visible gold in "Coxcomb" Quartz Vein BX 9.67 gpt Gold / 1.2 m



Reliance Gold Project Royal Shear Geology & Cross Sections



REPORTED GOLD INTERCEPTS

5.00 gpt Gold / 9.8 m

2023 Diamond Drill Intercept

DRILLING BY ENDURANCE GOLD

- Diamond Drill Hole
- Reverse Circulation (RC) Drill Hole
 Select drill traces shown

 Au = Gold

MINERALIZATION



Surface Exposed Mineralization



Mineralization Trend Projected from depth

GEOLOGY

ALTERATION

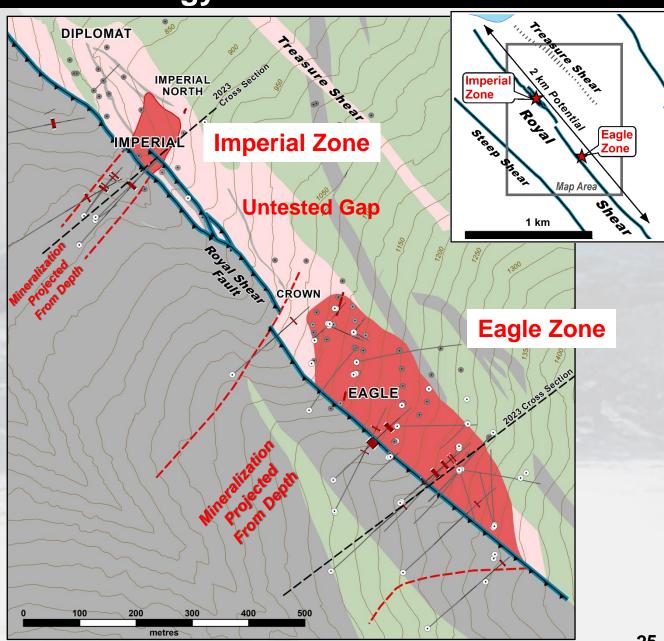
Ankerite Alteration +/- Quartz

ROCK TYPE

M

Mafic Volcanic / Gabbro

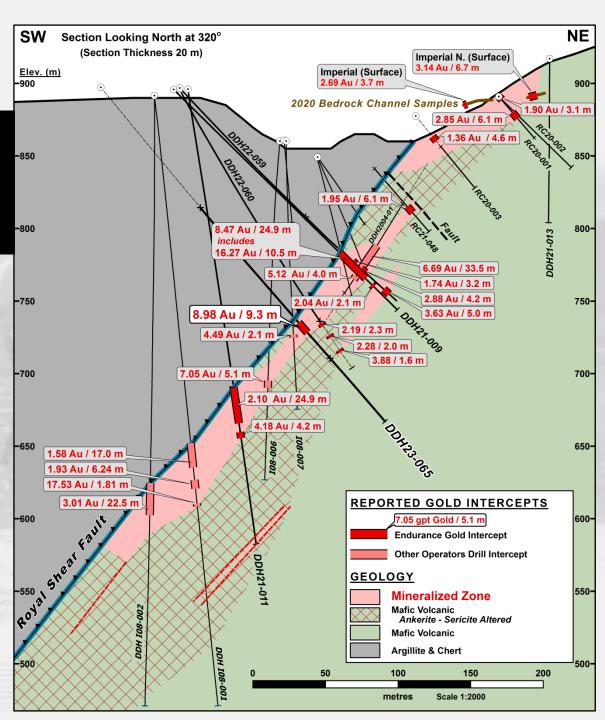
Argillite and Chert





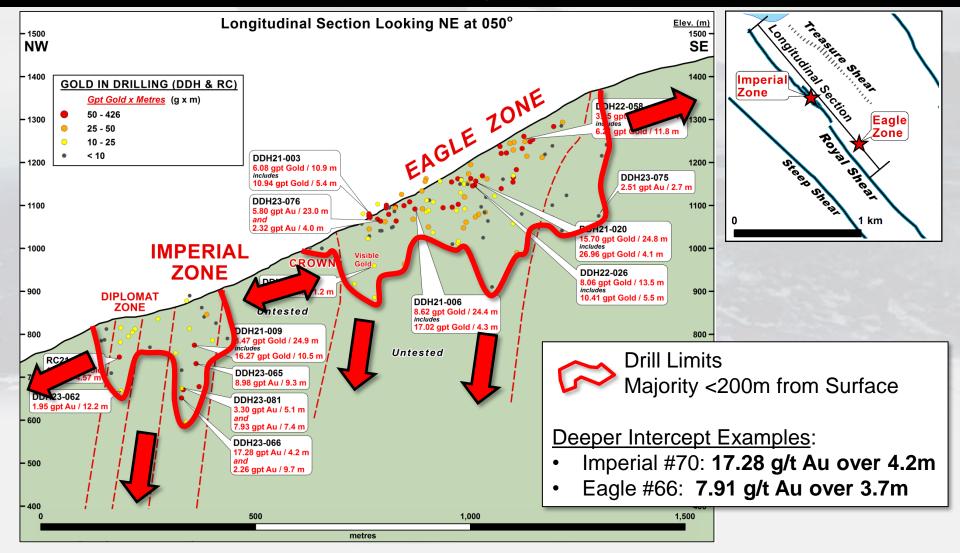
Reliance Gold Project Imperial Zone 2023 Drill Cross-Section DDH23-065

Imperial Area open at Depth and along strike



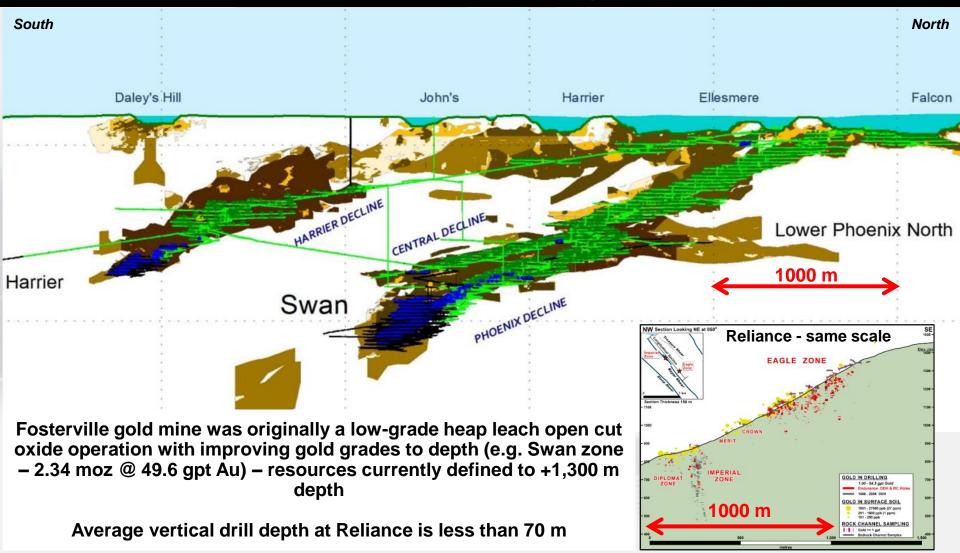


Reliance Gold Project Royal Shear Longitudinal Section

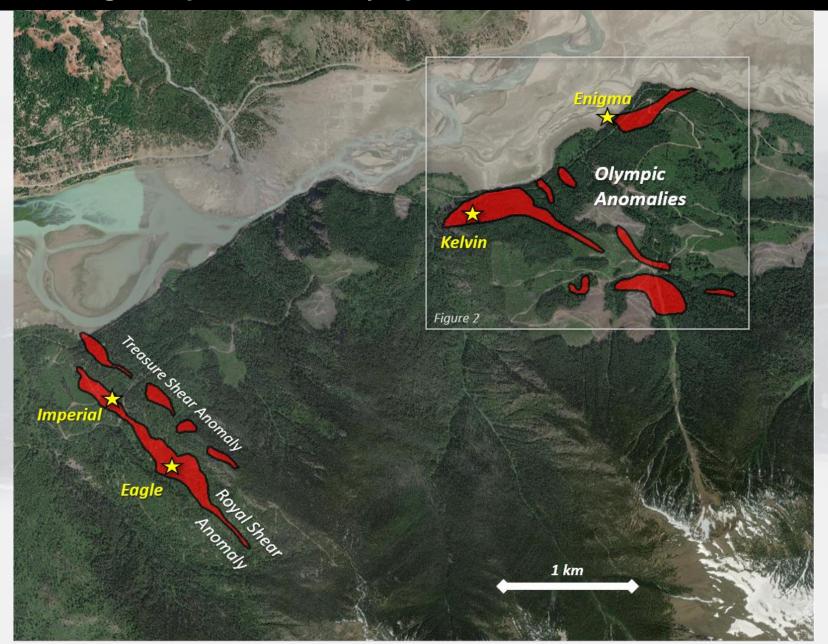




Reliance Gold Project Fosterville Analogy?



Reliance Gold Project, B.C.
Eagle, Imperial & the Olympic Geochemical Anomalies





Reliance Gold Project, BC Conclusions

- An outstanding New Exploration Discovery in an historically productive multimillion ounce Orogenic Gold Camp.
- Wide pervasive iron-carbonate sericite alteration, sulphidization, breccia, and antimony indicate an "Epizonal" Orogenic setting in a "brittle" structural regime – Epizonal comparables to Fosterville, Australia and recent Newfoundland discoveries.
- Model provides potential for a major gold system with depth continuity.
- RC & DDH Drilling has delivered a high percentage of significant and excellent intersections.
- New discovery at the Eagle Zone is now 550 m X 150 m defined by over 70 RC and DDH Average 5.17 gpt Gold over average intersection width of 9.6 m Open at depth and along strike.
- Wider 30 m wide shallow plunging mineralized trend confirmed at Imperial.
- New parallel mineralized trends developing as high priority drill targets



Reliance Gold Project, BC Planned 2024 Program

- Up to 10,000 m of diamond drilling on the fully-permitted Royal Shear trend
- Geological, structural, mineralogical and metallurgical studies at Eagle and Imperial
- Revise 3D geological model in anticipation of an inaugural mineral resource estimate at Eagle and Imperial
- Geochemical surface sampling to open up trends and parallel structures
 - Develop drill-ready targets at Upper Eagle, Enigma, Olympic soil grids
- Community consultation:
 - Drill permit application in the Olympic Area
- Continue environmental baseline studies

ALASKA GOLD PROJECT

ENDURANCE GOLD



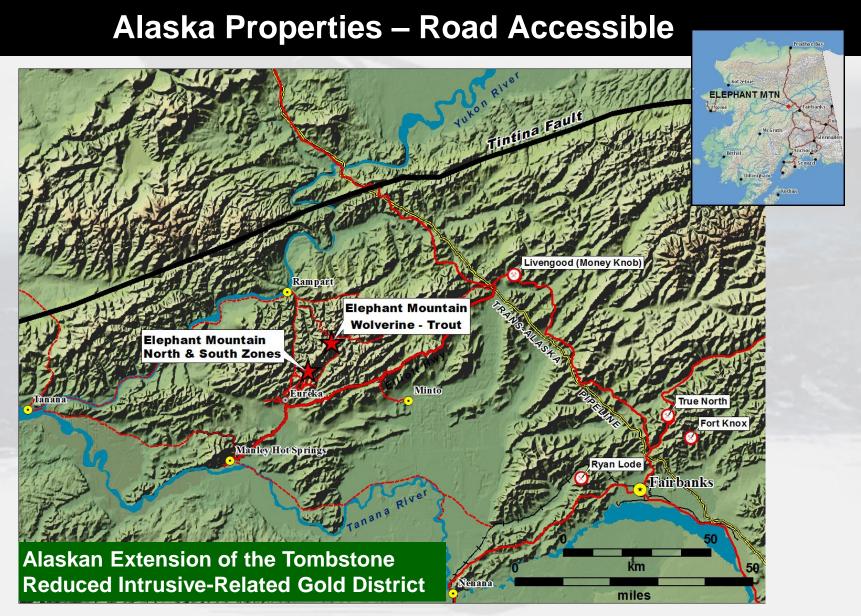


Tombstone (Tintina) Gold Province - Alaska & Yukon



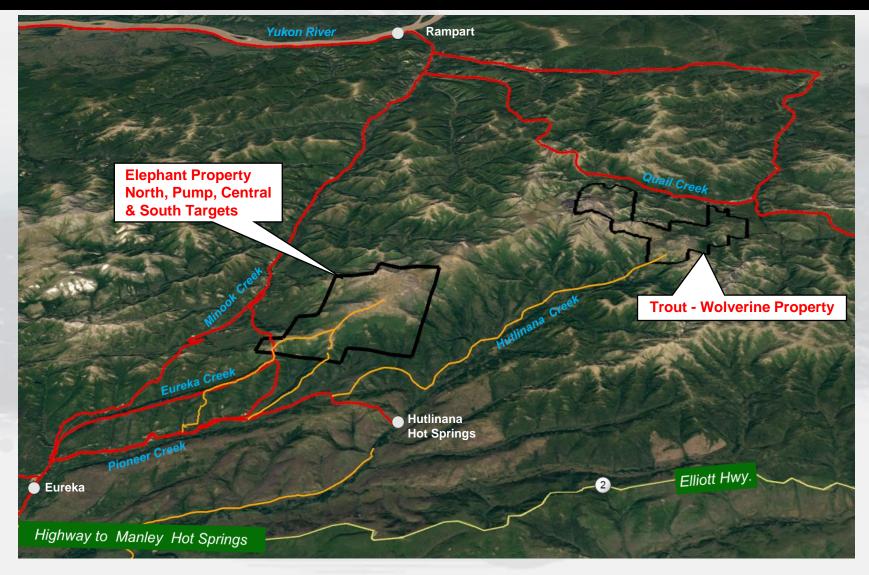
Map source: USGS Fact Sheet 2007-3061





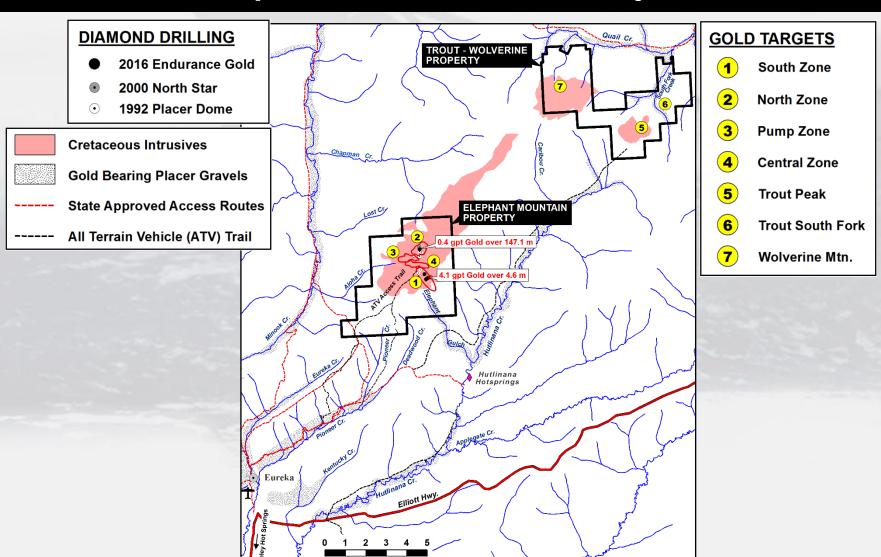


Elephant Mountain Gold Project





Elephant Mountain Gold Project



km

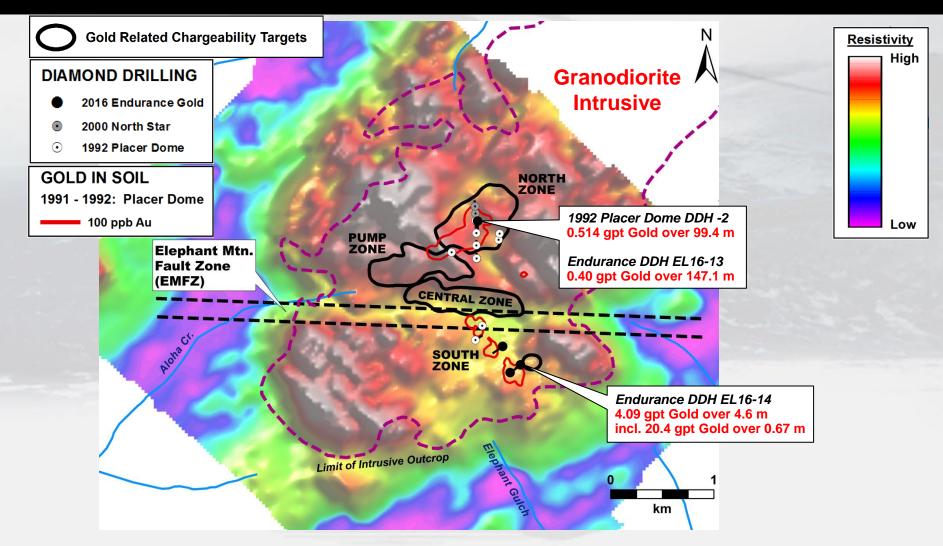


Elephant Mountain Gold Project, Alaska

- Own 100% of Elephant Claims Option to Earn 100% on Trout Claims
- Road and State trail accessible in Central Alaska. Permitted for Drilling
- State Mining Claims Central Alaska
- Target Similarity to Fort Knox AK, Golden Summit AK, Snowline, Eagle (Yukon)
- Six intrusive hosted gold target areas within a 12 x 5 km district All zones are open to expansion through geochemical exploration
- Drilling to date indicates a large 2 x 2 km gold mineralizing system straddling a wide intrusive-hosted fault zone with 4 targets, 2 targets with wide low-grade gold and narrower high grade gold
- South Zone Discovery step out drilling a high priority
- North Zone, Pump Zone & Central Zone chargeability targets warrant grid-drilling to discover higher grade feeder structures.
- Trout Peak Target a high priority for drilling
- Trout South Fork target warrants drilling

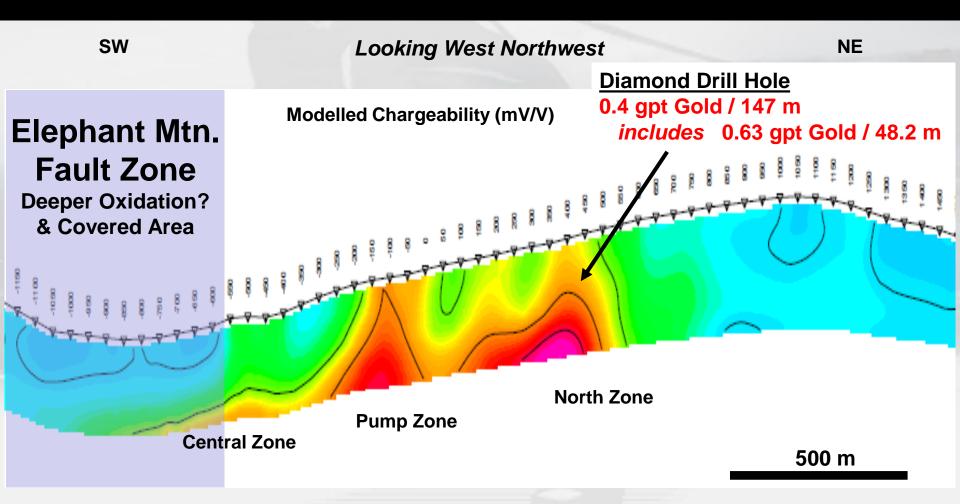


Elephant Mountain Gold Project Airborne Geophysics – 7200 Hz. Resistivity



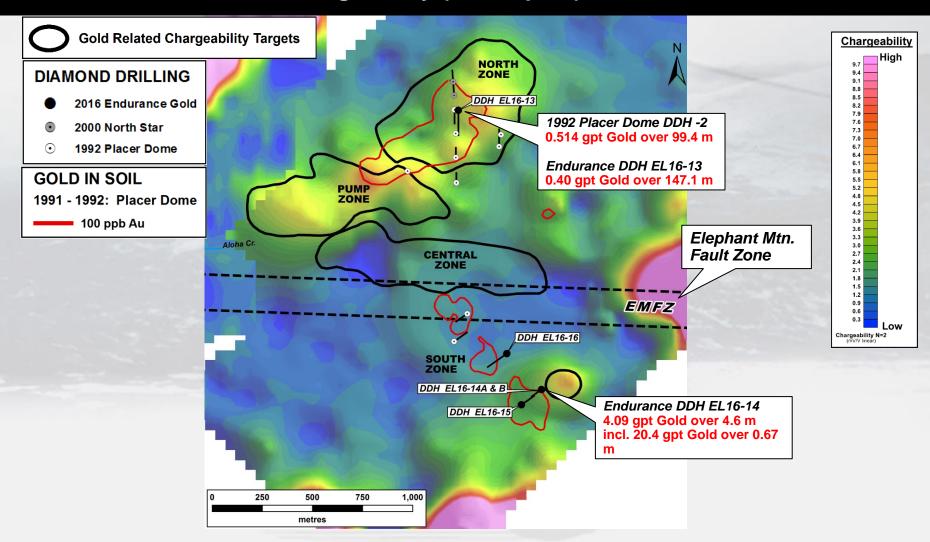


Elephant Mountain Gold Project Intrusive Hosted - Induced Polarization Anomalies



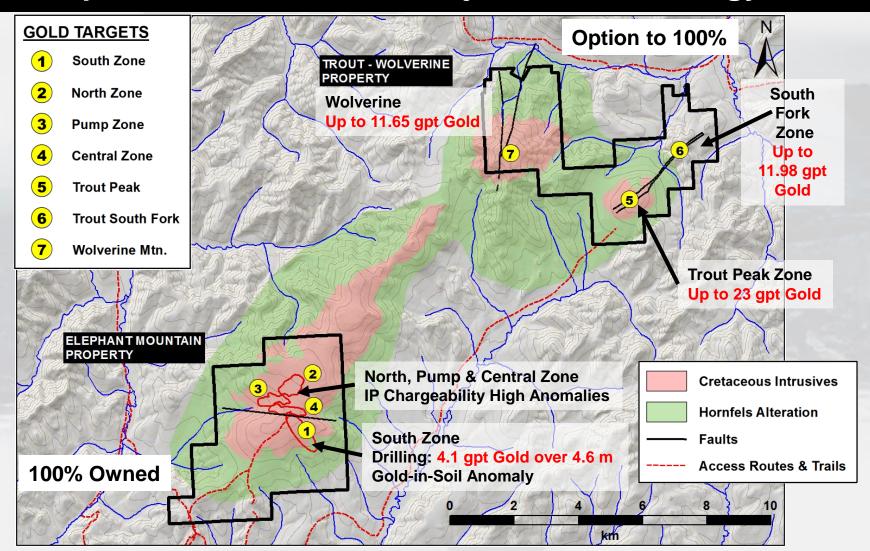


Elephant Mountain Gold Project Chargeability (50m dipole) – N2





Elephant Mountain Gold Project – Area Geology









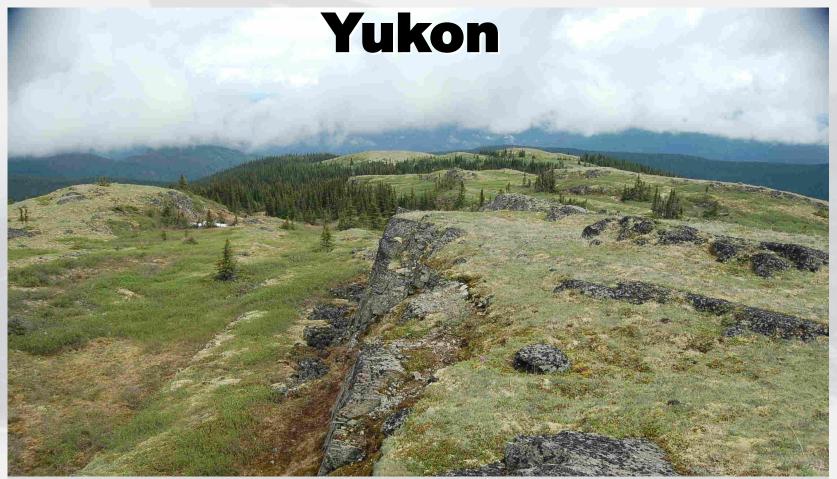
- 1. Elephant Property 100% owned
- 2. Trout Wolverine Property Option to own 100%

Remaining obligation - US\$60,000 cash by Dec 2024

Both Properties subject to 1% NSR after buyout



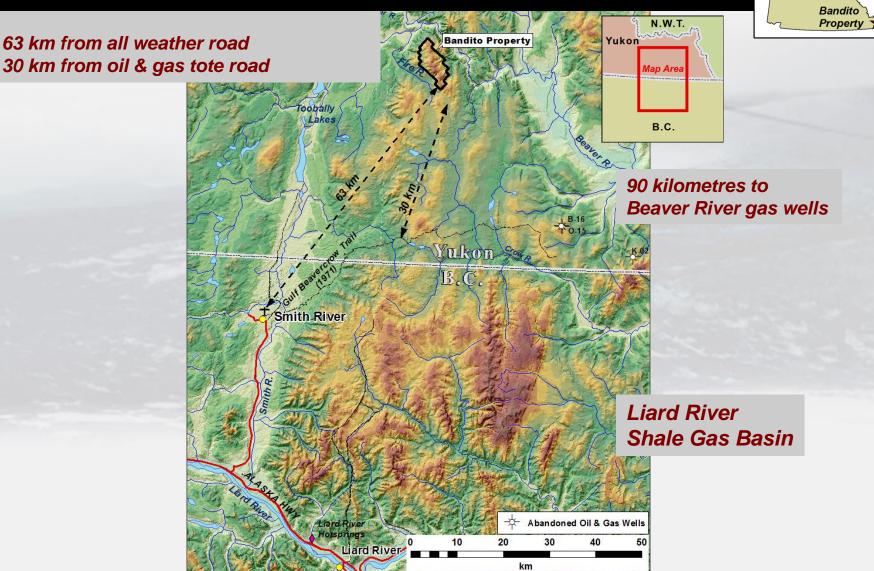
BANDITO REE-Nb PROJECT



100% Endurance Owned Rare Earth-Niobium-(Nickel-Copper) Target



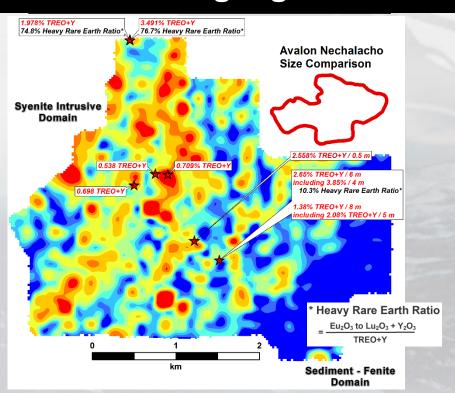
Location Map



Yukon



Highlights REE & Niobium in Soil





TREE+Y (ppm)

600 - 3,534

496 - 600

389 - 496 322 - 389

280 - 322

256 - 280 233 - 256

218 - 233

40 - 218

Percentile

> 95th > 90th

> 80th

> 70th

> 60th

> 50th

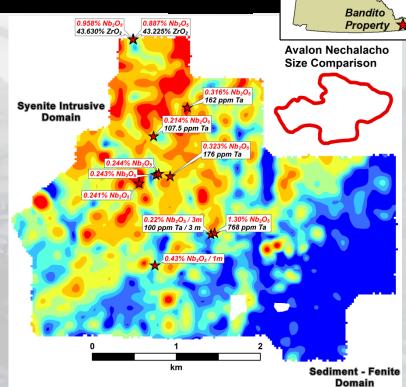
> 40th

> 30th

< 30th

Large Rare Earth and Niobium Soil Anomalies related to High REE-Nb bedrock values in Syenite

Soil Grid Sample Density 2011 Grid = 100 m x 100 m





| Niobium in Soil | | | | Tantalum in Soil | | |
|-----------------|-----------|-------------------|-----------|------------------|-------------------|--|
| Nb (ppm) | | <u>Percentile</u> | <u>Ta</u> | (ppm) | <u>Percentile</u> | |
| Г | 196 - 575 | > 95th | | 9.4 - 54 | > 95th | |
| | 146 - 196 | > 90th | | 6.9 - 9.4 | > 90th | |
| | 96 - 146 | > 80th | | 4.7 - 6.9 | > 80th | |
| | 68 - 96 | > 70th | | 3.4 - 4.7 | > 70th | |
| | 50 - 68 | > 60th | | 2.7 - 3.4 | > 60th | |
| | 40 - 50 | > 50th | | 2.3 - 2.7 | > 50th | |
| | 34 - 40 | > 40th | | 2.1 - 2.3 | > 40th | |
| | 29 - 34 | > 30th | | 1.8 - 2.1 | > 30th | |
| | 5 - 29 | < 30th | | 0.1 - 1.8 | < 30th | |

Soil Grid Sample Density 2006 Grid = 50 m x 25 m 2011 Grid = 100 m x 100 m

Yukon



Sodium and Potassium Metasomatism

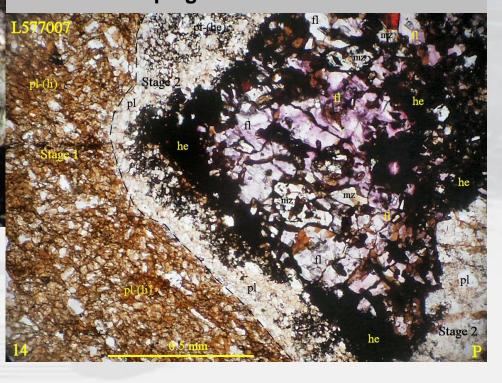


Albite – potassium feldspar Fenite or fenitized intrusive dykes



Grabs up to 6.8% TREO

Multistage fluorite hematite monazite plagioclase Fenite





Project Highlights



- 1. Drill Ready REE target 3.0 by 0.5 Km Rare Earth System in Fenite 2.3% TREO+Y over 6 m with 10.8% Heavy Rare Earths in Fenite plus consistently high niobium values in Fenite.
- 2. Drill Ready Nb-Ta targets Over 30 chip & grab samples contain in excess 0.143% Nb₂O₅ with values up to 1.3% Nb₂O₅ and 0.094%Ta₂O₅ in syenite.
- 3. Up to 1.8 km by 600 m TREE+Y and Niobium-Tantalum soil anomalies in +4 square km altered "Red Syenite" together with values up to 3.49% TREO+Y with 76% Heavy Rare Earth and 0.96% Nb₂O₅ indicate discovery potential for volumetrically large Syenite-Intrusive hosted REE-niobium-tantalum deposits. **Drill Ready after intensive prospecting and trenching.**
- 4. The alteration and "pregnant" rare metals system remains open to expansion within the current property.
- 5. The Copper-Nickel "Discovery" soil anomaly is 1000 by 600 m, much larger that the area of known mineralization (580 by 200 metres). **Drilling warranted.**



Next Steps



- 1. LiDAR Completed in 2022 assist with defining lithological contacts, intrusive contacts
- 2. Airborne + Ground Geophysics To define system size with radiometrics.
- 3. Additional soil & rock sampling To define limits of the large intrusive-hosted rare earth, niobium, and tantalum system.
- 4. Yukon Class 1 Permit approved for 2023 2024 Renewal in Progress this permit allows some recon drilling
- 5. Class 3 Drill and Trench permit application under consideration.
- 6. Drilling Several rare earth, niobium/tantalum and nickel-copper targets warrant drill testing.
- 7. Trenching To identify controls and extent of rare earth and niobium-tantalum mineralization in intrusive-hosted and fenite targets.



www.endurancegold.com

Robert T. Boyd, P.Geo. is a qualified person as defined in National Instrument 43-101 and supervised the compilation of the information forming the basis for this summary. Any historic data summarized in this presentation should not be relied upon.

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