CORPORATION

Reliance Gold Project Gold Bridge, B.C.

December 16, 2024

EDG: TSX.V | ENGF: OTC Pink | Frankfurt: 3EG



Corporate Disclosure

The information contained herein, while obtained from sources which we believe are reliable, is not guaranteed as to its accuracy or completeness. The company is an exploration stage mineral resource exploration company and none of its mineral projects have yet to be proven to be economic. The contents of this presentation is for information purposes only and does not constitute an offer to sell or a solicitation to purchase any securities referred to herein.

Forward-looking Statements

This presentation contains "forward-looking information" within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding the company's plans, goals or objectives and future exploration, development, potential mineralization, exploration results and future plans are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Readers are advised not to place an undue reliance on forward-looking statements.

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Corporate Snapshot

Shares Outstanding (Oct 30, 2024)	173.2m	
Market Capitalization (C\$0.14 – Nov 18, 2024)	C\$24.2 m	
Options (C\$0.20 – C\$0.34)	10.0 m	
Warrants (C\$0.32 – C\$0.55)	14.2 m	
Fully Diluted (Oct. 30, 2024)	197.4 m	
Working Capital (September 30, 2024)	C\$4.36 m*	
* include	* includes marketable securities	



Robert T. Boyd President, CEO & Director

Darren O'Brien Vice President Exploration

Teresa Cheng CFO & Corporate Secretary Richard Gilliam Director

H. Ross Arnold Director

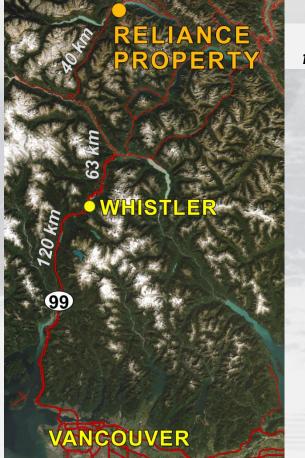
Robert Pease Director

J. Christopher Mitchell Director



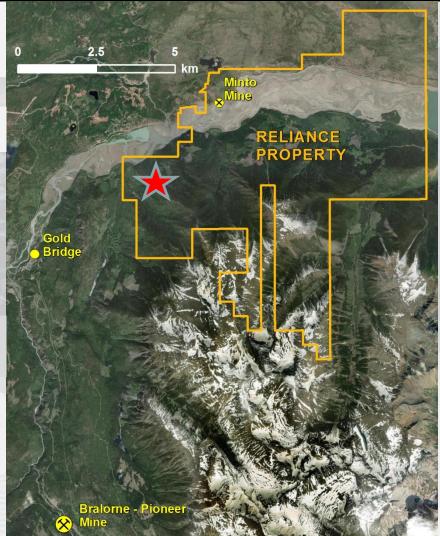
Reliance Gold Project Bralorne Camp, Gold Bridge, B.C.

New Surface Discovery 10 km from historic Bralorne Camp (+4 million ounces of historic production)



4 hour Drive from Vancouver







Reliance Gold Project, Gold Bridge, BC Program Activity Highlights 2020 to 2024

"Discovery Stage" Gold Project in a productive gold camp.

- Early Exploration between 1985 and 2008 limited focus over about 100 m Never systematically explored
- Progress since 2020 Systematically Expanded potential to 2 km.
- 2020 to 2022 Surface channel sampling Excellent Surface Results
- 2020, 2021 & 2022 Reverse Circulation ('RC') drilling 84 RC holes
- 2021 to 2024 108 Diamond Drill Holes at Eagle & Imperial Zones
- Excellent drilling Results statistics Results Pending on 10 DDH
- Highlights:
 - Eagle Discovered & Expanded to 550 m strike & 9 m width
 - Deep +30 m wide Imperial Zone Discovered
 - Upper and NEW Lower Crown Zones Discovered
 - NEW Lower Imperial Gabbro Zone Discovered

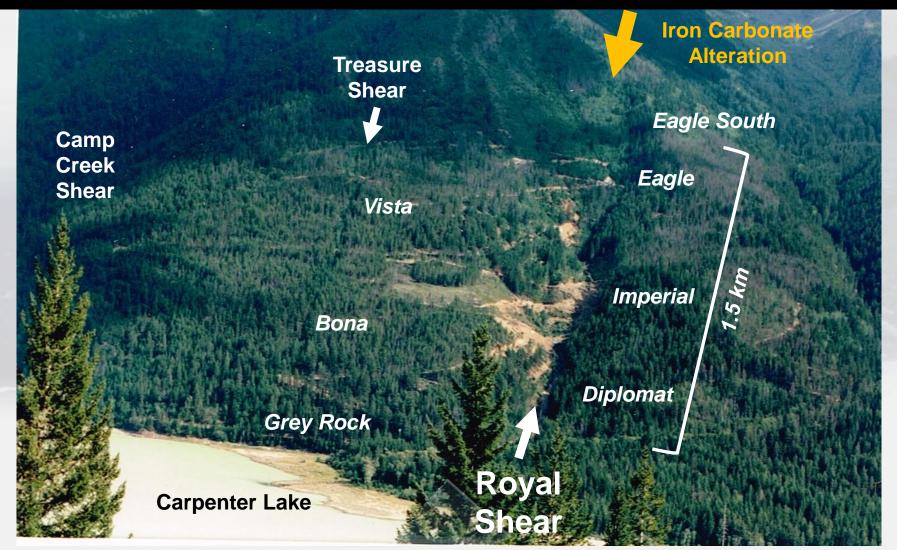


Reliance Gold Project, B.C. Best Diamond Drill Holes 2021 to 2023

Zone & DDH	<u>From</u>	<u>g/t X m</u>		<u>Au g/t / Metre</u>
Eagle - 22-058	32.1	426		3.05 gpt / 139.9m
Eagle - 21-020	33.3	389		15.70 gpt / 24.8m
Imperial - 21-009	161.0	210		8.47 gpt / 24.9m
Eagle - 21-006	25.6	210		8.62 gpt / 24.4m
Eagle - 23-076	9.3	133		5.80 gpt / 23.0m
Eagle - 22-027	109.2	124		4.16 gpt / 30.0m
Eagle - 22-026	80.4	108	+2024 = 74.29 gpt / 2.0m	8.06 gpt / 13.5m
Eagle - 22-024	27.0	100	= 4.47 gpt / 15.3m	8.41 gpt / 12.0m
Eagle - 22-036	35.4	97		7.65 gpt / 12.7m
Eagle - 22-031	124.9	90		7.58 gpt / 11.9m
Eagle - 22-045	35.1	84		7.31 gpt / 11.6m
Eagle - 21-004	1.0	84		4.44 gpt / 19.0m
Imperial - 23-065	212.8	83		8.98 gpt / 9.3m
Eagle - 22-028	97.0	82		2.59 gpt / 31.6m
Imperial - 23-066	306.5	72		17.28 gpt / 4.2m



Reliance Gold Project Bralorne Camp, Gold Bridge B.C.



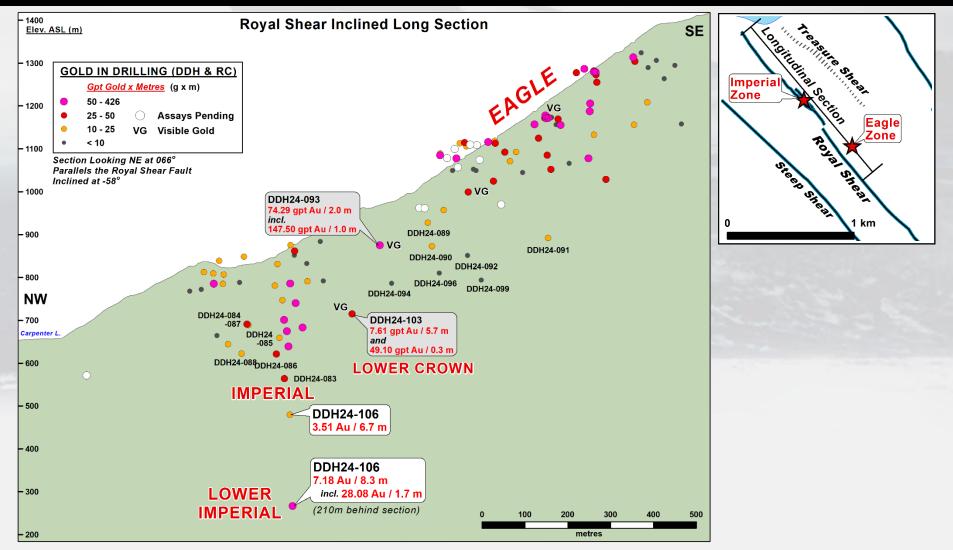
Reliance Gold Project 2024 Drill Hole Locations





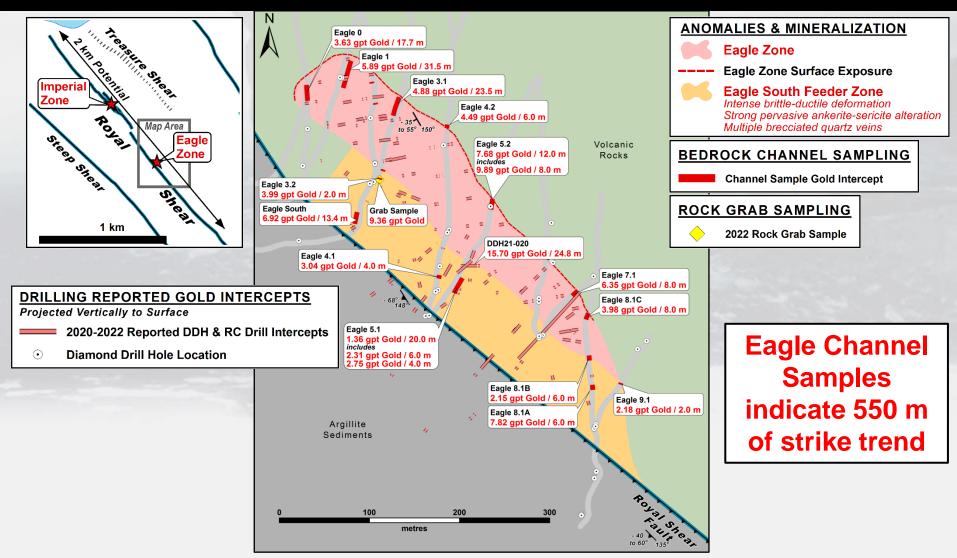
Reliance Gold Project Royal Shear Inclined Long Section – 2024 Update

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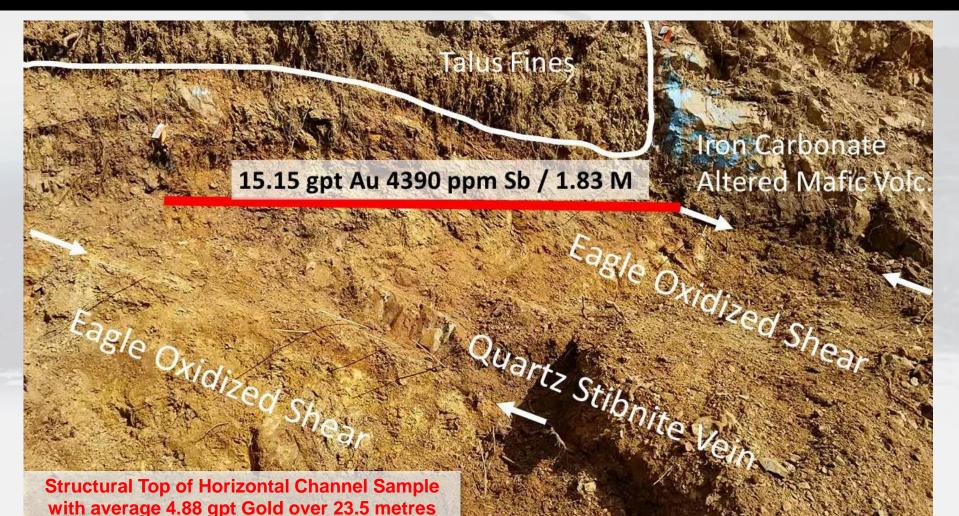


Reliance Gold Project Bedrock Channel Samples Eagle Zone





Reliance Gold Project Eagle Zone at Eagle 3 Road – West Dipping Shear Zone



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Reliance Gold Project, BC – 2020, 2021 & 2022 RC Drilling

- Completed 84 RC Drill Holes in 2020, 2021 and spring 2022.
- Excellent results statistics in RC 40 of 84 RC holes returned > 10 gram*m
- Most of the Best RC holes in the EAGLE Area with some excellent results:
 - 14.08 gpt Gold over 15.24 m
 - 8.57 gpt Gold over 10.66 m
- IMPERIAL Zone Up plunge Intersection 7.23 gpt Gold over 4.6 m
- DIPLOMAT Zone 16.49 gpt Gold over 4.57 m

Reliance Gold Project, BC – 2021 to 2024 DDH Statistics

- 1. Completed 98 Diamond Drill Holes between 2021 to 2024 (with Assays)
- 2. Majority of Drill holes at the Eagle Area SIGNIFICANT DISCOVERY
 - 15.7 gpt Gold over 24.8 m including 26.96 gpt Gold over 4.1 m
 - 8.62 gpt Gold over 24.4 m including 17.02 gpt Gold over 4.3 m
 - 8.41 gpt Gold over 12.0 m, 8.05 gpt Gold over 13.0 m.
 - 3.05 gpt Gold / 139.9 m, 4.16 gpt Gold / 30.0 m, 5.8 gpt Gold / 23 m
- 3. 18 DDH at Imperial & NEW Lower Imperial Zones majority mineralized
 - 8.47 gpt Gold over 24.9 m including 16.27 gpt Gold over 10.5 m
 - 8.98 gpt Gold over 9.3 m including 12.44 gpt Gold over 6.0 m
 - 17.28 gpt Gold over 4.2 m including 35.20 gpt Gold over 1.3 m
 - 7.18 gpt Gold over 8.3 m including 28.08 gpt Gold over 1.7 m
- 4. 63 of 98 DDH have significant intersections exceeding 10 gram X metre
- 5. 17 of 98 DDH have excellent drill intersections (70 to 426 gram X metre)

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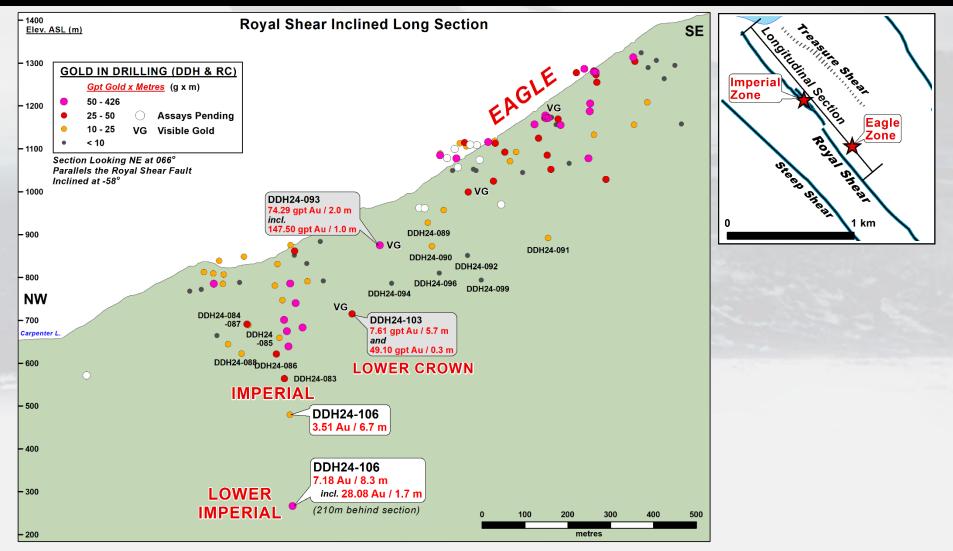


Reliance Gold Project, B.C. Best Diamond Drill Holes 2021 to 2023

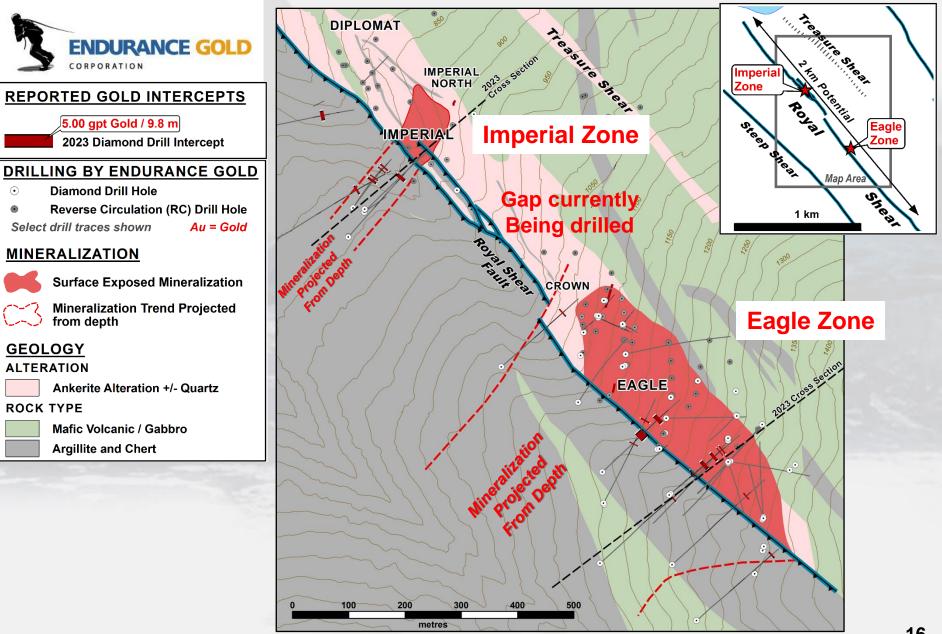
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Reliance Gold Project Royal Shear Inclined Long Section – 2024 Update

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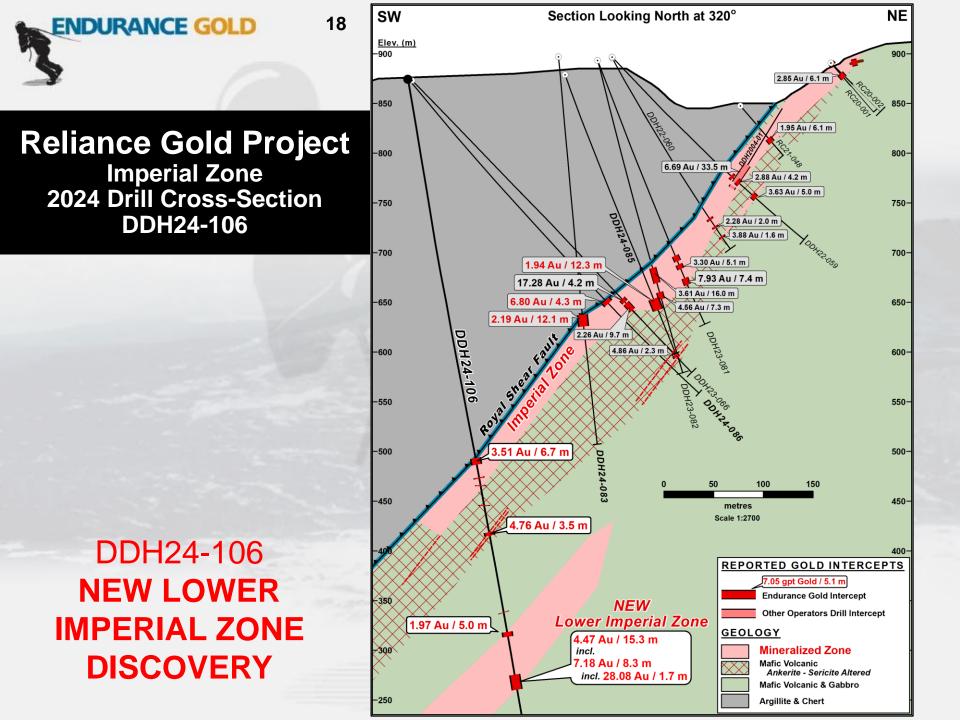
Reliance Gold Project Royal Shear Geology & Cross Sections



Reliance Gold Project 2024 Imperial Zone Cross Section Location

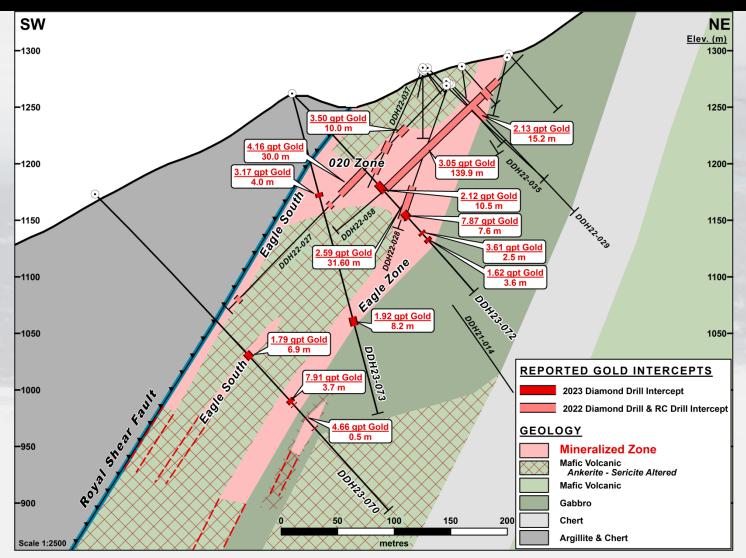






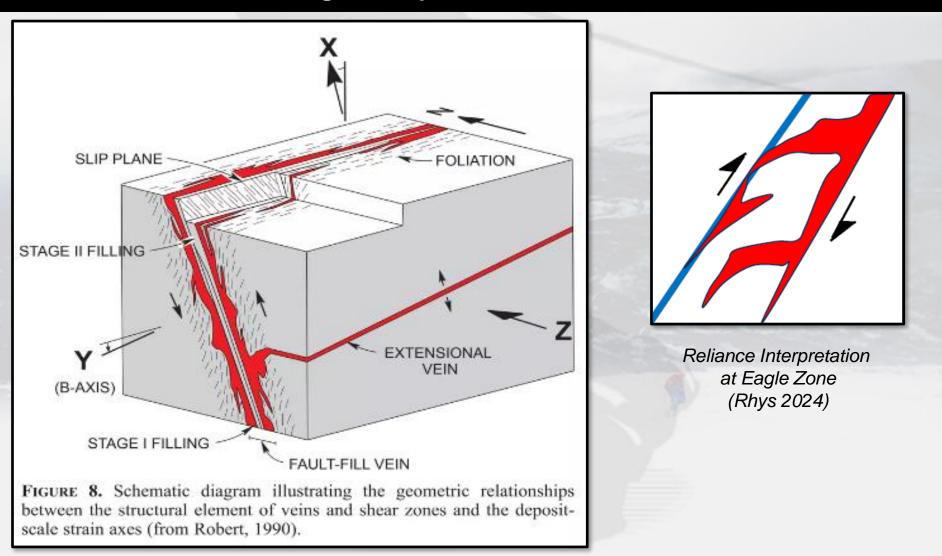


Reliance Gold Project Eagle Cross Section DDH23-070, -072, -073





Reliance Gold Project Eagle to Imperial Structural Model





Reliance Gold Project Eagle Mineralized Breccia Textures

Gold - Arsenopyrite Quartz Breccia (Cataclastite) 6.19 gpt Gold over 0.85 m



DDH22-027 @ 116.4m

on 027 Vein Margin

Gold - Aspy "Coxcomb" Quartz Breccia 14.35 gpt Au /2.0 m



DDH22-031 @ 128 m



Reliance Gold Project Upper Crown Discovery in DDH24-093

NQ Core Visible gold in Quartz Vein – 147.5 gpt gold / 1.0 m





Reliance Gold Project Visible Gold in 2023 Drilling: DDH23-078

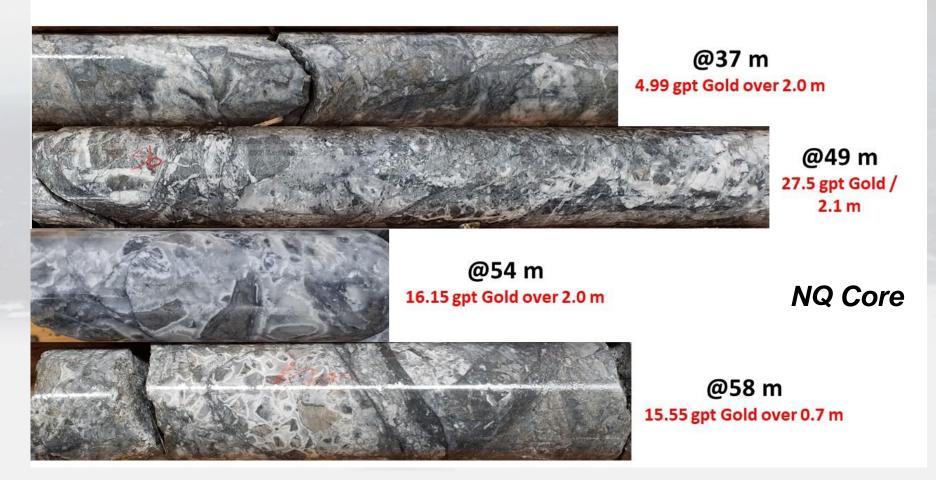
DDH23-078 Visible gold in "Coxcomb" Quartz Vein BX 9.67 gpt Gold / 1.2 m





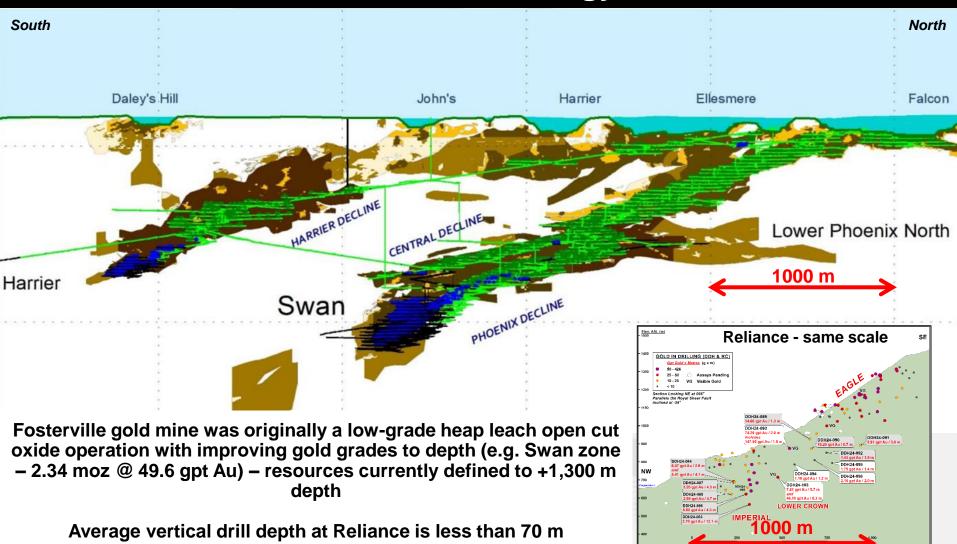
Reliance Gold Project DDH 21-020 – 15.7 gpt Gold over 24.8 m

MINERALIZED BRECCIA TEXTURES

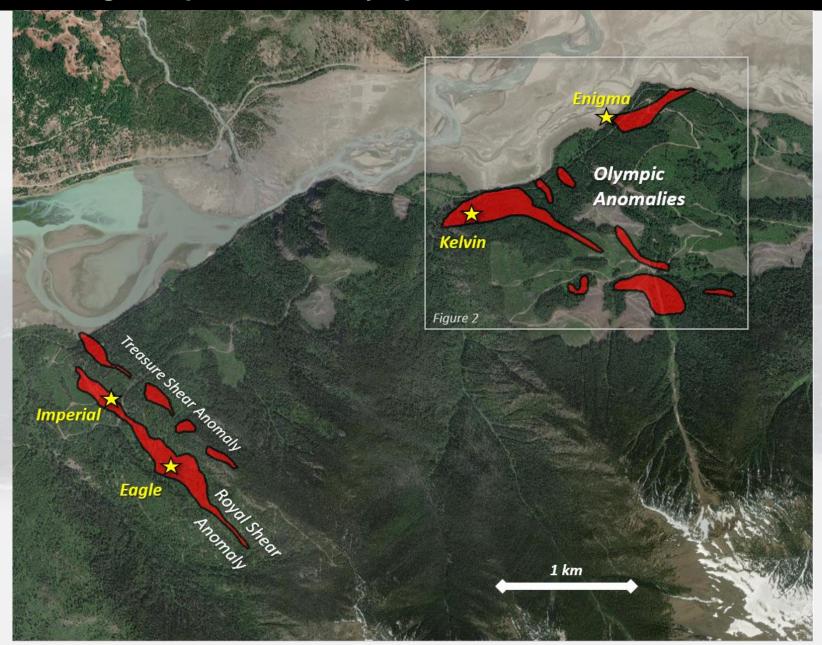




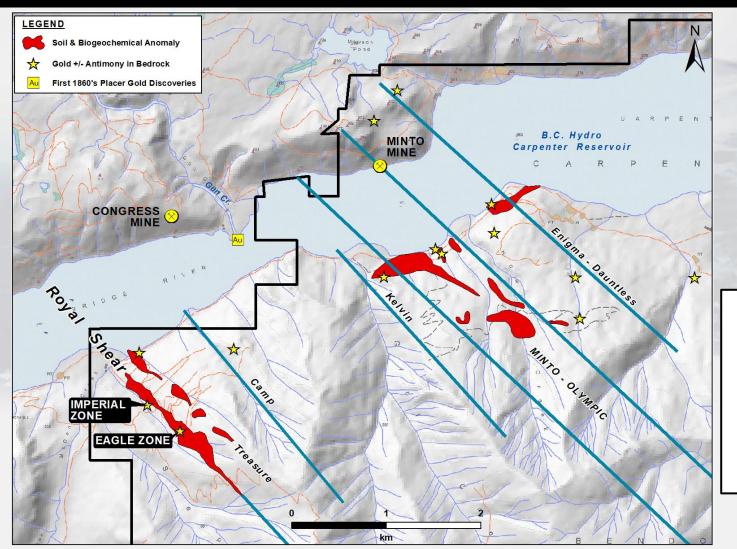
Reliance Gold Project Fosterville Analogy?



Reliance Gold Project, B.C. Eagle, Imperial & the Olympic Geochemical Anomalies



Reliance Gold Project, Gold Bridge, BC Target Trends



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Seven Subparallel Regional Structures & gold-antimony prospects



Reliance Gold Project Olympic Claim Option - Enigma Showing

4.1 gpt Gold 6.78% Antimony



Enigma Vein Grab Sample with Stibnite Crystals



Reliance Gold Project, BC 2024 Program

- 7,300 m of 2024 diamond drilling completed on the Royal Shear trend
- Geological, structural, mineralogical and metallurgical studies at Eagle and Imperial ongoing
- Revise 3D geological model in anticipation of an inaugural mineral resource estimate at Eagle and Imperial
- Geochemical surface sampling to open up trends and parallel structures
 - Advance targets at Upper Eagle, Enigma, Olympic soil grids
- Community consultation:
 - Drill permit application in the Olympic Area
- Continue environmental baseline studies



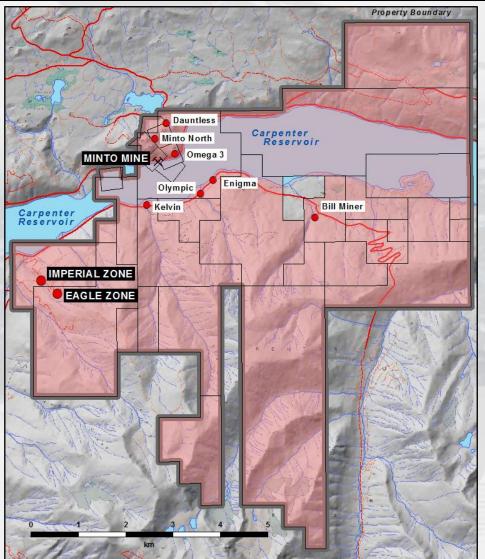
Reliance Gold Project, BC Conclusions

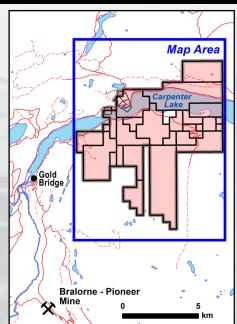
- An outstanding New Exploration Discovery in an historically productive multimillion ounce Orogenic Gold Camp.
- Wide pervasive iron-carbonate sericite alteration, sulphidization, breccia, and antimony indicate an "Epizonal" Orogenic setting in a "brittle" structural regime – Epizonal comparables to Fosterville, Australia and recent Newfoundland discoveries.
- Model provides potential for a major gold system with depth continuity.
- RC & DDH Drilling has delivered a high percentage of significant and excellent intersections.
- New discovery at the Eagle Zone is now 550 m X 150 m defined by over 70 RC and DDH Average 5.17 gpt Gold over average intersection width of 9.6 m Open at depth and along strike. Eagle Crown & Imperial continuous
- Wider 30 m wide shallow plunging mineralized trend confirmed at Imperial.
- New parallel mineralized trends developing as high priority drill targets



Reliance Gold Project Property Size Now 5,444 Hectares

Property further expanded in February 2024







Reliance Gold Project, BC Option Deal Terms to Earn 100%

Reliance Option Claims - prior to December 31, 2025:

- 1. C\$300,000 cash. (\$160,000 remaining)
- 2. 4 Million Endurance Shares. (2.0 Million remaining)
- 3. C\$3 Million in exploration expenditures. (complete)
- 4. 2.5% NSR with a buyout of 1.5% for C\$1 M

Olympic Option Claims - prior to December 31, 2024:

- 1. C\$100,000 cash. (\$45,000 remaining)
- 2. 1.5 Million Endurance Shares. (900,000 remaining)
- 3. C\$300,000 in exploration expenditures (complete)
- 4. 2.0% NSR with a total buyout for C\$1.75 M

Sanchez Option Claims - prior to December 31, 2025:

- 1. C\$10,000 cash. (complete)
- 2. 300,000 shares (200,000 remaining)
- 3. No expenditure requirements or retained NSR

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www.endurancegold.com

Robert T. Boyd, P.Geo. is a qualified person as defined in National Instrument 43-101 and supervised the compilation of the information forming the basis for this summary. Any historic data summarized in this presentation should not be relied upon.

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